

Pharmacy Intelligence Hub 6.0 Release Guide

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Registered name: Cegedim Rx Ltd. Registered number: 02855109

Registered address: Building 2, Buckshaw Station Approach, Buckshaw Village, Chorley, PR7 7NR

Registered name: In Practice Systems Limited. Registered number: 01788577

Registered address: Studio F5 Battersea Studios 1, 82 Silverthorne Road, London SW8 3HE

Website: https://www.cegedim-healthcare.co.uk/



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Pharmacy Intelligence Hub Release 6.0

Summary of Changes

Pharmacy Intelligence Hub release **6.0** includes the following improvement:

- **Reimbursements** We have introduced the following enhancements to the **Reimbursements** screen:
 - Reimbursements Table The table now displays both EPS & Recorded
 Paper Data and EPS & Labelled Paper Data.
 - **Reimbursements Export** The **Reimbursements** export functionality is improved.
 - **Reimbursements FP34 Report** The **FP34 report** is updated, making it clearer to view your reimbursement figures.

See <u>Reimbursements on the next page</u> for details.

This release also includes some background fixes and improvements to **Pharmacy Intelligence Hub**.



Reimbursements

The **Reimbursements** screen provides you with an overview of the quantity and value of electronic and paper prescription reimbursements due within your group.

← Reimbursements						
September 2024 -	Month September 2024 💌					
HEADLINE Your stores hav	HEADLINE Your stores have £411 forecast NHS Reimbursement due for the selected month					
Reimbursements				Q Search		
Predicted Income EPS &	Recorded Paper Data EPS & Label	led Paper Data Recorded Activities & Refunds				
		Predicted Inco	me			
Store ↑	EPS Reimbursement Due ?					
Test store	£22.37	£0	22.37 0%	EXPORT FP34 REPORT 🔻		
Test store	£222.10	£166.70	388.8 +198%	EXPORT FP34 REPORT 🔻		

Filtering Reimbursements

You can filter the **Reimbursements** data by month, the current month displays as default. To change the month simply select from the available list.





Reimbursements Headline

The Reimbursements headline provides a dynamic summary of the

reimbursements due for the selected month.

```
HEADLINE
```

Your stores have £411 forecast NHS Reimbursement due for the selected month

Reimbursements Table

The **Reimbursements** table consists of four tabs:

- Predicted Income below
- EPS & Recorded Paper Data on page 9
- EPS & Labelled Paper Data on page 11
- Recorded Activities & Refunds on page 13

Predicted Income

From the **Predicted Income** tab you can view the value of reimbursements due and export an **FP34 Report** for each of your stores for the selected month.

Reimbursements	Q Search			
Predicted Income EPS & Recorded Paper Data EPS & Labelled Paper Data Recorded Activities & Refunds				
	Predicted Income			
Store ↑	EPS Reimbursement Due ?	Paper (Labelled) Reimbursement Due (?)	Total Reimbursement Due ?	
Test store	£22.37	£0	22.37 0%	EXPORT FP34 REPORT 🔻
Test store	£222.10	£166.70	388.8 +198%	EXPORT FP34 REPORT 🔻

The Predicted Income tab displays the following:

- **Store** The store name.
- **EPS Reimbursement Due** The value of the electronic (EPS) reimbursements due.



- Paper (Labelled) Reimbursement Due The value of the paper reimbursements labelled in Pharmacy Manager.
 - **Total Reimbursement Due** The total combined value of the reimbursements due.

Note - Where data exists for the previous month, **Total Reimbursement Due** displays the percentage decrease or increase compared to the previous month.



Exporting an FP34 Report

To export an **FP34 Report** for a store:

- Make sure that Month is set to the correct month required for the FP34 Report, see <u>Filtering Reimbursements on page 5</u> for more details.
- 2. Search for the store required, enter a store name in Search

Q Search

the table updates as you type.

3. Select EXPORT FP34 REPORT **EXPORT FP34 REPORT** to the right of the required

store and select either **PDF** or **Excel**.



4. The file is exported to your **Downloads** folder.

Training Tip - To view the **Downloads** folder, open **Windows File Explorer**, locate and open **Downloads**. A list of your recently downloaded files display.

- **Disclaimer** The FP34 values are calculated using the EPS items claimed for and the paper prescriptions labelled within **Pharmacy Manager** over the specified time frame.
- The FP34 report produced in Pharmacy Intelligence Hub is based on the NHS FP34 Schedule of Payments document. Please note we can only report on data captured in Pharmacy Intelligence Hub. For more information on the FP34 Schedule of Payments, see Payment Information (NHS BSA) or Understanding your FP34 Schedule of Payments (Community Pharmacy England) for details.



EPS & Recorded Paper Data

From the **EPS & Recorded Paper Data** tab, view the number of forms and items recorded as claimed in **Pharmacy Manager** for each of your stores in the selected month.

Reimbursements					Q Search		
Predicted Income EPS &	Predicted Income EPS & Recorded Paper Data EPS & Labelled Paper Data Recorded Activities & Refunds						
	EPS & Recorded Paper Prescription Data						
Store ↑	EPS Forms (?)	EPS Items ?	Paper Forms (recorded) (?)	Paper Items (recorded) (?)	Total Forms (El	PS & recorded) (?)	Total Items (El
Test store	1	4	0	0	1 0%		4 0%
Test store	4	9	0	0	4 +198%		9 +198%

The **Prescription Data** tab displays the following:

- **Store** The store name.
- **EPS Forms** The number of EPS forms claimed.
- **EPS Items** The number of EPS items claimed.
- Paper Forms (recorded) The number of paper forms recorded as claimed in Pharmacy Manager.
- Paper Items (recorded) The number of paper items recorded as claimed in Pharmacy Manager.
- Total Forms (EPS & recorded) The total combined number of forms recorded as claimed in Pharmacy Manager.
- **Total Items (EPS & recorded)** The total combined number of items recorded as claimed in **Pharmacy Manager**.
 - **Note** Where data exists for the previous month, **Total Forms** and **Total Items** displays the percentage decrease or increase compared to the previous month.



Daily Breakdown of Claims

To view a daily breakdown of the number of forms and items claimed by one of

your stores for the selected month, select **VIEW DAILY TOTALS**

			Q Searc	h
EPS & Labelled Paper Data	Recorded Activities & Refunds			
EPS & Recorded Paper Prescription Data				Select to view a daily breakdown
Paper Items (recorded) ?	Total Forms (EPS & recorded) 🕐	Total Items (EPS & record	ed) (?)	of claims
0	1 0%	4 0%		VIEW DAILY TOTALS
0	4 +198%	9 +198%		VIEW DAILY TOTALS



EPS & Labelled Paper Data

From the **EPS & Labelled Paper Data** tab, view the number of forms and items recorded as claimed in **Pharmacy Manager** for each of your stores in the selected month.

Reimbursements					Q	Search
Predicted Income EPS & Recorded Paper Data EPS & Labelled Paper Data Recorded Activities & Refunds						
	EPS & Labelled Paper Prescription Data					
Store ↑	EPS Forms ?	EPS Items ?	Paper Forms (labelled) ?	Paper Items (labelled) ?	Total Forms ?	Total Items ?
Test store	1	4	0	0	1	4
Test store	4	9	3	3	7	12

The **Prescription Data** tab displays the following:

- **Store** The store name.
- EPS Forms The number of EPS forms claimed.
- **EPS Items** The number of EPS items claimed.
- Paper Forms (labelled) The number of paper forms processed (labelled) in Pharmacy Manager.
- Paper Items (labelled) The number of paper items processed (labelled) in Pharmacy Manager.
- Total Forms The total combined number of EPS forms and Paper forms processed (labelled) in **Pharmacy Manager**.
- Total Items The total combined number of EPS items and Paper items processed (labelled) in **Pharmacy Manager**.

Note - Where data exists for the previous month, **Total Forms** and **Total Items** displays the percentage decrease or increase compared to the previous month.



Daily Breakdown of Claims

To view a daily breakdown of the number of forms and items claimed by one of

your stores for the selected month, select **VIEW DAILY TOTALS**

			Q Searc	h
Re	corded Activities & Refunds			
EPS	& Labelled Paper Prescription Da	ta		Select to view a daily breakdown of claims
)	Paper Items (labelled) ?	Total Forms ?	Total Items ?	
	0	1	4	VIEW DAILY TOTALS
	0	0	0	VIEW DAILY TOTALS



Recorded Activities & Refunds

From the **Recorded Activities & Refunds** tab view the number of activities, for example, number of New Medicine Services (NMS) completed, and refunds recorded in **Pharmacy Manager** for the selected month.

Reimbursements					Q Search
Predicted Income EPS & Recorded Paper Data EPS & Labelled Paper Data Recorded Activities & Refunds					
	Recorded Activities & Refunds				
Store ↑	FP57 Forms ?	FP57 Value ?	NMS Completed ?	AURs @Home ?	AURs @Premises ?
Test store	98	£112	23	19	21

The Activities & Refunds tab displays the following:

- **Store** The store name.
- FP57 Forms The number of FP57 forms recorded in Pharmacy Manager.
- FP57 Value The total value of the FP57 forms recorded in Pharmacy Manager.
- NMS Completed The number of completed New Medicine Services (NMS) recorded in Pharmacy Manager.
- **AURs @Home** The number of Appliance Use Reviews (AURs) at home recorded in **Pharmacy Manager**.
- **AURs @Premises** The number of Appliance Use Reviews (AURs) at premises recorded in **Pharmacy Manager**.



Searching for and Sorting the Reimbursements Data

The **Reimbursements** table displays the performance of each store in your group in ranked order, you can search for or sort the data that displays.

Reimbursements		Search for a store \longrightarrow	Q Search	
Predicted Income EPS & Recorded Paper Data EPS & Labelled Paper Data Recorded Activities & Refunds Sort data				
		Predicted Inc	ome	
Store	EPS Reimbursement Due ? Paper (Labelled) Reimbursement Due ?		Total Reimbursement Due 🕐 $igvee$	
Test store	£222.10	£166.70	388.8 +198%	EXPORT FP34 REPORT 🔻

- Search To search for an individual store, simply enter the store name in Search ______, the table updates as you type.
- Sort Data Select any header to sort pharmacies by the chosen header, for example, select Total Reimbursements Due to sort the stores by the value of total reimbursement due. You can sort ascending or descending as required.

Exporting Reimbursements Data

To export **Reimbursements** data for all stores within your group to a CSV (spreadsheet) file:

1. From the **Reimbursements** screen select **EXPORT**

← Reimbursements	Select to export Reimbursements data
October 2022 -	

2. The **Export** screen displays.



Export	×
Month From	Month To
Please Select 🔹	Please Select 🔹
Please select a valid to/from mo	onth range
Select All	
Reimbursements Total 🥐	
Drug and Appliance Costs 🕜	
Prescription Fees 🕐	
Charges 🕐	
Details of Other Amounts Authorised	•
Pharmacy Data 🕐	
Summary of Expensive Items 🕐	
Other Store Recorded Activities 🕐	
CANCEL	EXPORT

Complete the **Export** screen as required:

- Select a valid **From** and **To** month.
- Select the data categories you want to include in the CSV (spreadsheet) file.

Note - Choose **Select All** to include all data categories.



Select select to display more information about a data category.

Export		×
Month From	Month To	
Please Select 🔹	Please Select	•
Please select a valid to/from m	onth range	
Select All		
Reimbursements Tota 🕜 🗲	Select ? to display more information	
Reimbursements Total Total Reimbursement Due Eps Reimbursement Due Paper Reimbursement Due Total Other Amounts Total Of Drug And Appliance Costs Total Of All Prescription Fees Charges collected From Patient Value 		
Summary of Expensive Items 🥐		
Other Store Recorded Activities 🥐		
CANCEL		EXPORT

3. Select **EXPORT** to export the CSV (spreadsheet) file to your local

Downloads folder.

Training Tip - To view the **Downloads** folder, open **Windows File Explorer**, locate and open **Downloads**. A list of your recently downloaded files display.