

Pharmacy Intelligence Hub 5.3 Release Guide

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Pharmacy Intelligence Hub Release 5.3

Summary of Changes

Pharmacy Intelligence Hub release **5.3** includes the following new features and improvements:

All Countries

• Filtering Controlled Drugs - You can now filter the controlled drugs that display on the Controlled Drugs Ordered vs Dispensed and Controlled Drugs Store Summary screens.

See <u>Controlled Drugs Ordered vs Dispensed</u> and <u>Controlled</u> <u>Drugs Store Summary</u> in the **Pharmacy Intelligence Hub Help Centre** for details.

England Only

 NMS Targets Table - The Completed column now includes NMS Percentage data. The NMS Percentage column displays the real time percentage of completed NMS consultations for the selected calendar month:

NMS Targets								Q, Se	Q Search		
All Target Progress	All Target Progress Completed Scheduled Follow Ups At Risk 40% Target 100% Target										
			Completed ? Scheduled Follow Ups ?					40% Ta	rget ?		
Store ↑	Target Progress	Count	NMS Percentage ↓	Value	In Progress	Value	At Risk	Value	Count	Value	Co
Test store		3	15%	£75	0	£0	8	£233	8	£224	20
Test store	•	2	2 10% £50		0	£0	2	£54	8	£224	20
Test store	A	1	5%	£20	0	£0	22	£588	8	£224	20

See New Medicine Service (NMS) Targets on page 5 for details.

 NMS Targets Headline - The Headline, when viewing completed months, now displays the completed NMS percentage, the number of completed NMS consultations and the income for your stores:

HEADLINE

Your stores achieved 12% NMS Target completing 6 NMS with a value of £174 in the selected month.

See New Medicine Service (NMS) Targets on page 5 for details.



 Reimbursements Prescription Data - The Prescription Data table now includes manually recorded paper figures taken from Pharmacy Manager. The Daily Claim Totals screen now provides the daily figures of Paper Items and Forms.

See <u>Reimbursements</u> in the **Pharmacy Intelligence Hub Help Centre** and **Daily Claim Totals** on page **11** for details.

• Nominated Patients - You can now view the 3, 6 and 12 Month Trends for all your stores on the Nominated Patients screen:

Nominated Patients					Q, Sear	rch
Store 1	Current Nominations	Change from Previous Week	3 Month Trend	6 Month Trend	12 Month Trend	
Test store	2,026	↑4	1.2%	1.2%	1.2%	COMPETITOR VIEW
Test store	1,802	48	-0.77%	-0.77%	-0.77%	COMPETITOR VIEW
Test store	1,981	↑ 3	2.48%	2.48%	2.48%	COMPETITOR VIEW
Test store	954	10	7.8%	7.8%	7.8%	COMPETITOR VIEW

See <u>Nominated Patients</u> in the **Pharmacy Intelligence Hub Help Centre** for details.



New Medicine Service (NMS) Targets

The **NMS Targets** screen provides an overview of **New Medicine Service (NMS)** targets for all stores in your group. It allows you to set and achieve realistic NMS targets for each of your stores, helping you to easily track your progress through the current month:

← NMS Targets										EX	PORT
January 2024 👻	January 2024 -										
HEADLINE											
If your stores complete their scheduled NMS this month, you are predicted to achieve 15% NMS Target with a value of £20,122. Your 40% NMS Target value is worth £68,432											
NMS Targets								Q, Se	arch		
All Target Progress	Completed Sch	eduled Follow	Ups At Risk 40	% Target	100% Target						
			Completed ?		s	cheduled Foll	ow Ups ?		40% Ta	rget ?	
Store ↑	Target Progress	Count	NMS Percentage \downarrow	Value	In Progress	Value	At Risk	Value	Count	Value	Со
Test store	-	3	15%	£75	0	£0	8	£233	8	£224	20
Test store	•	2	10%	£50	0	£0	2	£54	8	£224	20
Test store	A	1	5%	£20	0	£0	22	£588	8	£224	20

Important - **Cegedim Healthcare Solutions** uses an automated model to predict your items claimed and bases your predicted NMS targets on that.

Note - The number of completed and potential NMS services is taken from live **Pharmacy Services** data.

Time Frame

To filter the data that displays on the **NMS Targets** screen, simply select from the available list:





Training Tip - The current month displays as default. Selecting a historical month displays the data as of the end of the month selected.

NMS Targets Headline

The **NMS Targets** headline provides a dynamic summary of the NMS targets for the selected month:

• If the current month is selected the headline displays the predicted target and the next band value target:

HEADLINE

If your stores complete their scheduled NMS this month, you are predicted to achieve 15% NMS Target with a value of £20,122. Your 40% NMS Target value is worth £68,432

In this example:

- Your stores are currently predicted to complete 15% of the NMS services available, providing a predicted value of £20,122.
- If your stores reach the 40% NMS band value target, they could generate £68,432.

Training Tip - If your stores reach the 40% target the 50% value displays and so on.

Note - The predicted income is based on an automated model to predict your items claimed for the month. The income is then based on the NMS Tariff, see <u>New Medicine Service (NMS)</u> <u>Band Tariff</u> in the **Pharmacy Intelligence Hub Help Centre** for details.

 If a previous (completed) month is selected the headline displays the completed NMS percentage, the number of completed NMS consultations and the income:

HEADLINE

Your stores achieved 12% NMS Target completing 6 NMS with a value of £174 in the selected month.

In this example:

• Your stores have completed 12% of the NMS services available, completing 6 NMS consultations which provide a value of \pounds 174.



NMS Targets Table

The **NMS Targets** table displays the NMS performance of each store in your group:

NMS Targets								Q, Se	Q Search			
All Target Progress	All Target Progress Completed Scheduled Follow Ups At Risk 40% Target 100% Target											
			Completed ? Scheduled Follow Ups ?				40% Target 🕐					
Store ↑	Target Progress	Count	NMS Percentage \downarrow	Value	In Progress	Value	At Risk	Value	Count	Value	Co	
Test store	-	3	15%	£75	0	£0	8	£233	8	£224	20	
Test store	-	2	10%	£50	0	£0	2	£54	8	£224	20	
Test store	^	1	5%	£20	0	£0	22	£588	8	£224	20	

Training Tip - Use the scroll bar at the bottom of the table to view more data.

- **Store** Displays the store name.
- **Target Progress** Displays the target progress as a bar. The full bar represents the 100% NMS band target and the orange marker represents the 40% target point. Hover over the bar to display a breakdown of the statistics as a tooltip:



- Completed:
 - **Count** Displays the number of completed NMS consultations taken from live **Pharmacy Services** data.
 - **NMS Percentage** Displays the real time percentage of completed NMS consultations for the selected calendar month.
 - **Value** Displays the predicted income based on the number of completed NMS consultations.



- Scheduled Follow Ups:
 - In Progress Displays the number of NMS consultations in the Follow Up stage, scheduled before the end of the selected calendar month, that are In Progress or Overdue.
 - Value Displays the predicted income from the scheduled Follow Up consultations that are In Progress or Overdue.
 - At Risk Displays the number of At Risk NMS consultations that are in the Follow Up stage with more than 19 days since the completion of the Intervention stage.
 - Value Displays the predicted income from the scheduled Follow Up consultations that are At Risk.
- 40% Target:
 - **Count** Displays the number of NMS consultations required to reach the 40% NMS band target.
 - **Value** Displays the predicted income if the stores reach the 40% target.
- 100% Target:
 - **Count** Displays the number of NMS consultations required to reach the 100% NMS band target.
 - Value Displays the predicted income if the stores reach the 100% target.

Note - The predicted income is based on an automated model to predict your items claimed for the month. The income is then based on the NMS Tariff, see <u>New Medicine Service (NMS)</u> <u>Band Tariff</u> in the **Pharmacy Intelligence Hub Help Centre** for details.

Select from All, Target Progress, Completed, Potential, At Risk, 40% Target and 100% Target to filter the data that displays:

NMS Targets								Q se	Q Search		
All Target Progress	All Target Progress Completed Cscheduled Follow Ups At Risk 40% Target 100% Target						et to filter ti ata shown	he			
			Completed (?) Schedul			cheduled Fol	low Ups ?		40% Target ?		
Store ↑	Target Progress	Count	NMS Percentage \downarrow	Value	In Progress	Value	At Risk	Value	Count	Value	Co
Test store		3	15%	£75	0	£0	8	£233	8	£224	20



100% Target Reached

Should a store reach the 100% NMS band target based on the predicted items claimed, the **Completed Count** displays in green and the two **Scheduled Follow Ups** - **Value** amounts display in red. This is to highlight that they have reached the 100% NMS band target and so they are not paid for any more NMS consultations that they carry out:

NMS Targets								Q Search		
All Target Progress	All Target Progress Completed Scheduled Follow Ups At Risk 40% Target 100% Target									
			Completed (2) Scheduled Follow Ups (2)) 40% T		rget 🥐
Store ↑	Target Progress	Count	Count NMS Percentage Value In Progress Value At Risk					Value	Count	Value
Test store	A	10	100%	£280	1	£0	1	£0	4	£112

Searching, Sorting and Exporting NMS Targets Data

← NMS Targets								Expo	rt data		PORT
January 2024 👻											
HEADLINE											
If your stores complete their scheduled NMS this month, you are predicted to achieve 15% NMS Target with a value of £20,122. Your 40% NMS Target value is worth £68,432 NMS Targets Search for a store Q Search											
All Target Progress	Completed Sch	eduled	Cort data	% Target	100% Target						
			Completed ?			Scheduled Fol	low Ups 🕐		40% Ta	rget 🥐	
Store ↑	Target Progress	Count	NMS Percentage ↓	Value	In Progress	Value	At Risk	Value	Count	Value	Со
Test store		3	15%	£75	0	£0	8	£233	8	£224	20

Search - To search for an individual store, simply enter the store name in
 Search Search , the table updates as you type.

Sorting Data - Select any header to sort your pharmacies by the chosen column, for example, select Count under Completed to sort pharmacies by the number of completed NMS consultations. You can sort ascending or descending as required.

Exporting Data - To export the NMS Targets data to a CSV file, simply select EXPORT EXPORT to export the CSV file to your local Downloads folder.

Training Tip - To view the **Downloads** folder, open **Windows File Explorer** and then locate and select **Downloads**. A list of your recently downloaded files display.



Daily Claim Totals

The **Daily Claim Totals** screen displays a daily breakdown of the number of forms and items claimed by one of your stores for the selected month:

← Daily Claim Test	C Daily Claim Totals										
January 2024 👻	January 2024 -										
HEADLINE This store has claimed 2 EPS items and recorded 454 Paper items as claimed in Pharmacy Manager. Totalling 456 Claimed items for the selected month.											
All EPS Data	Paper Data Totals										
	EPS Data Paper Data Totals										
Date↓	Total EPS Items	Total EPS Forms	Total Paper Items	Total Paper Forms	Total Items	Total Forms					
23/01/2024	0	0	264	66	264	66					

Note - The data shown here is taken from the store's data recorded in **Pharmacy Manager Reimbursements**. See <u>Reimbursements</u> in the **Pharmacy Manager Help Centre** for details.

Time Frame

To filter the data that displays, simply select **Month** and select the month required from the available list:





Daily Claim Totals Table

The Daily Claim Totals table displays the following:

All EPS Data	All EPS Data Recorded Paper Data Totals										
	EPS	Data	Recorde	d Paper Data	Totals						
Date ↓	Total EPS Items	Total EPS Forms	Total Paper Items	Total Paper Forms	Total Items	Total Forms					
23/01/2024	0	0	264	66	264	66					

- **Date** The date of the selected month.
- EPS Data:
 - Total EPS Items The number of EPS items claimed on the date shown.
 - Total EPS Forms The number of EPS forms claimed on the date shown.
- Recorded Paper Data:
 - Total Paper Items The number of paper items recorded as claimed in Pharmacy Manager on the date shown.
 - **Total Paper Forms** The number of paper forms recorded as claimed in **Pharmacy Manager** on the date shown.
- Totals:
 - **Total Items** The total number of paper and EPS items claimed on the date shown.
 - **Total Forms** The total number of paper and EPS forms claimed on the date shown.

Select from **All**, **EPS Data**, **Recorded Paper Data** and **Totals** to filter the data that displays:

All EPS Data	All (EPS Data) (Recorded Paper Data) (Totals Select to filter the data shown									
	EPS	Data	Recorde	l Paper Data	Totals					
Date↓	Total EPS Items	Total EPS Forms	Total Paper Items	Total Paper Forms	Total Items	Total Forms				
23/01/2024	0	0	264	66	264	66				



Sorting and Exporting Daily Claims Data

You can sort and export the Daily Claim Totals data that displays:

← Daily Claim Test	n Totals				Select to export daily claim totals the selected mo	the for EXPORT
January 2024 👻						
HEADLINE						
This store	has claimed 2	EPS items and	d recorded 454	Paper items as	claimed in	Pharmacv
Manager	Fotalling 456 C	laimed items	for the selected	1 month		
manager.						
Sort data	Recorded Paper Data	Totals				
	EPS	Data	Recorded	Paper Data	Tot	als
Date ↓	Total EPS Items	Total EPS Forms	Total Paper Items	Total Paper Forms	Total Items	Total Forms
23/01/2024	0	0	264	66	264	66

- Sorting Data Select any header to sort the data by the chosen column, for example, select Total EPS Items under EPS Data to sort by number of claimed EPS items. You can sort ascending or descending as required.
- Exporting Data To export the Daily Claim Totals data for the selected month, select EXPORT to export the CSV file to your local Downloads folder.

Training Tip - To view the **Downloads** folder, open **Windows File Explorer** and then locate and select **Downloads**. A list of your recently downloaded files display.



Hints and Tips

Don't forget, your new items are highlighted on your **Side Navigation Bar** as follows:

