

# Patient Summary Quick Reference Guide

## Wales only

**Patient Summary** allows you to enable your patients to view a subset of their medical record.

Once enabled, your patients can view their:

- **Allergies** - Drug and non-drug.
- **Medication Issued** - Acutes and repeats (including discontinued repeats).
- **Immunisations** - All **Immunisation** entries with a status of **Given**.

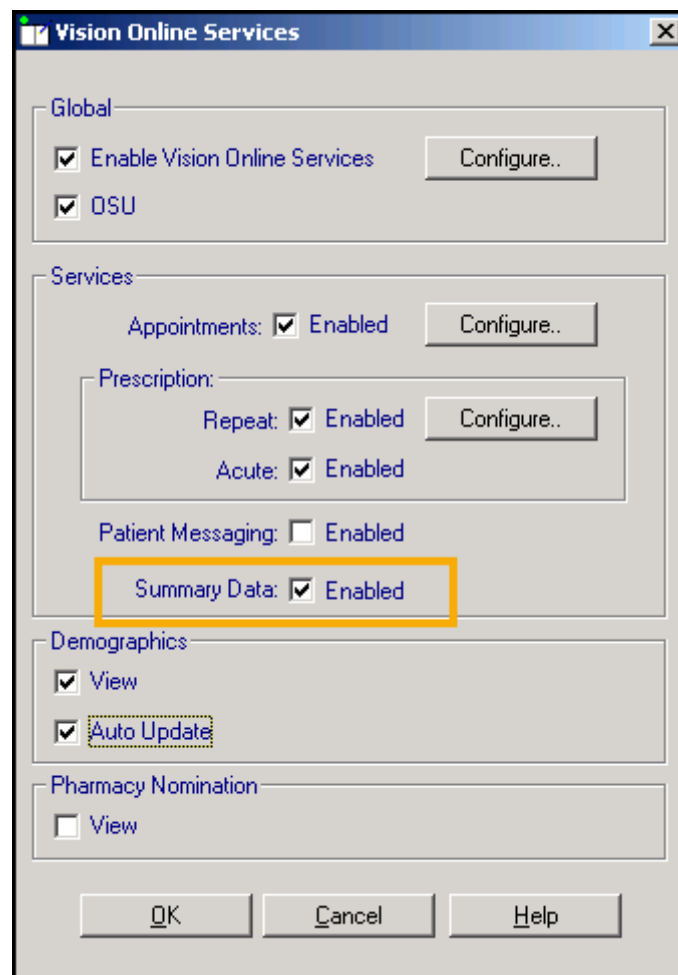
To set up and use this facility, please see the following:

- [Enabling Patient Summary Data](#) on page 2

## Enabling Patient Summary Data


**Summary Data** allows patients access to their summary information. To enable **Summary Data**:

1. From **Vision 3 - Management Tools** select **Control Panel - File Maintenance - Online Services**.
2. Tick **Summary Data**:



3. Select **OK** to save.

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 **Note - England, Scotland and Northern Ireland only** - Exact clinical terms must be recorded for each patient to gain access to their **Patient Summary** record online.


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## Patient Summary Clinical Audit

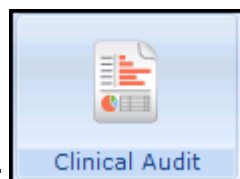
To help with tracking **Patient Summary** status, we have created a **Clinical Audit** published as part of the **Admin for SCR, Pt Online Services and Care.Data audits**. Using this audit, you can identify and address patients with or without the necessary Read codes to view their summary.

The latest **Admin for SCR, Pt Online Services and Care.Data audits** can be downloaded from <https://help.cegedim-healthcare.co.uk/clinical%20audit/Content/Downloads/Admin.htm>.

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 **Note** - Downloading this audit replaces any existing versions of it.

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From **Clinical Audit** - **Admin for SCR, Pt Online Services and Care.Data audits - Patients Facing Services** open the **Identity and Email Verification** section:

Identity and Email Verification [Version 22, 17/03/2017]	
8035	Total Practice Population
0	Pts registered for Patient Facing Services
0	Patient Demographic Data Verified recorded In Practice (91B...)
0	Online patient summary verified by clinician EVER (93440) - ONLY these pts WILL have access to their summary when enabled
0	Online patient summary verified by clinician EVER recorded In Practice
0	Online patient summary verified by clinician EVER NOT recorded In Practice
0	Online patient summary NOT verified by clinician EVER
0	Patient Demographic Data NOT Verified by Practice (91B...)
0	Online patient summary verified by clinician EVER (93440)
0	Online patient summary verified by clinician EVER recorded In Practice
0	Online patient summary verified by clinician EVER NOT recorded In Practice
0	Pts registered for Patient Facing Services with NO Patient Demographic Data verified and NO Online patient summary verified by clinician (In Practice or elsewhere)
0	Pts registered for Patient Facing Services with 93440 added BEFORE 91B...
0	Pts registered for Patient Facing Services with an email address selected in the Online Services tab
0	Online Services email address verified
0	Online Services email address NOT verified
0	Pts registered for Patient Facing Services without email address selected in the Online Services tab
0	Pts registered for Patient Facing Services - CREATED - account has been created
0	Pts registered for Patient Facing Services - REGISTERED - username and password set up
0	Pts registered for Patient Facing Services - ACTIVE - account activated via confirmation email
0	Pts registered for Patient Facing Services - LOCKED - account is temporarily locked due to 5 unsuccessful logins

These audits are designed to enable you to check on the status of patients across your practice.

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 See [Navigating Clinical Audit](#) in the **Clinical Audit Help Centre** for further details if required.

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## What Can My Patients See?

When logged into their online services account, providing your practice has met all the prerequisites, see [Enabling Patient Summary Data](#) on page 2 for details, your patients have a **My Medical Summary/Fy Nghrynodeb Meddygol** option:



The following data is available for your patients to view, the number in brackets next to the section title is the number of records in the section:

Patient Summary 👤

**Allergies (0)**  
You have no recorded allergies

**Unavailable Repeat Medications (0)**  
You have no recorded expired repeat prescriptions from the last 12 months

**Immunisations (1)**

Date	Immunisation
18 Mar 2021	1st hepatitis B vaccination

**Repeat Medications (1)**

Last Issued	Drug	Dosage	Quantity
18 Mar 2021	Amlodipine 5mg/5ml oral solution sugar free	1 Per Day	28 tablets

**Acute Medications (1)**

Date	Drug	Dosage	Quantity
18 Mar 2021	Benzoyl peroxide 4% cream	Once Per Day	50 grams

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- **Allergies**
- **Medication History:**
  - **Repeat Medications**
  - **Unavailable Repeat Medications**
  - **Acute Medications**
- **Immunisations** (Wales only)

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**Note** - Patients can only view their summary details, they cannot add or edit information.


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## Allergies

The **Allergies /Alergeddau** (Welsh) section displays any drug and non-drug allergies. The following information displays about each allergy listed:

- **Date** - Date allergy recorded.
- **Allergy** - Non-drug Allergy name, for example, Peanut allergy and or Drug Allergy name, for example, Penicillin (note that form and strength do not display).
- **Reaction** - Either Intolerance, Allergy or Adverse Reaction.

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 **Note** - For practices using GP2GP, any unprocessed degraded drug allergies do not display in the **Allergy** list for the patient to see. They should be processed by the practice as soon as possible.


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## Medication History

Your patients have three medication options:

- **Repeat Medications/Meddyginiaethau Amlroddadwy** (Welsh) - This displays issues in the last 12 months. If you have no repeat medications 'You have no recorded current repeat prescriptions' displays.
- **Unavailable Repeat Medications/Meddyginiaethau Amlroddadwy Nad dynt Ar Gael** (Welsh) - Displays repeat prescriptions that are inactivated in **Vision 3** but have been issued in the last 6 months. Some items display in the **Unavailable Repeat Prescriptions** list as well as the **Repeat Prescriptions** list which can cause confusion. These are likely to be old inactive repeat masters which have been updated/replaced for the next repeat cycle. If there are no unavailable repeat medications 'You have no recorded expired repeat prescriptions from the last 12 months' displays.
- **Acute medications/Meddyginiaethau Aciwt** (Welsh) - Displays issues made in the last 12 months. The following information displays for each medication:
  - Last issued date of the prescription.
  - Drug name.
  - Quantity.
  - Dosage instructions added by the prescriber including any text added in the dosage box when adding a prescription.

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 **Note** - Any prescriptions issued outside the practice within the specific timeframes, for example, hospital prescriptions, also display.

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## Immunisations - Wales only

The **Immunisation/Imiwneiddiadau** section displays those recorded in the **Immunisation** Structured Data Area (SDA) with the status of **Given**.