


My Health Online - Detailed Coded Record (DCR)

Introduction

Once enabled, your patients can view their own **Detailed Coded Record (DCR)** from their **My Health Online** account.

 **Note** - Your patients can see the coded aspect of their record only, free text and comments are not currently available.

For you patients to see their records you must enable three levels of consent:

- **Practice level consent** - DCR consent at a practice level, see [Setting Practice Consent](#) (page 2).
- **Patient level consent** - DCR consent at a patient level, see [Setting Patient Consent](#) (page 3) or [DCR Review App](#) (page 4).
- **GP level consent** - DCR consent at GP level, see [GP Level Consent \(DCR Review App\)](#) (page 4).

Your patients also need to have:

- An existing **My Health Online account**.
- **Summary Data** enabled, see [Setting Practice Consent](#) (page 2).

An Overview of Detailed Coded Records Consent

Your patients can only view their record if the practice, the patient and a GP all agree the access:

Can the patient see their record?	Practice Enabled DCR through Control Panel	Patient Enabled DCR through Registration or through DCR Review App	GP Enabled DCR through DCR Review App
Yes	✓	✓	✓
No	✗	✗	✗
No	✓	✗	✓
No	✓	✓	✗

Setting Practice Consent

You enable practice level consent from **Control Panel**.

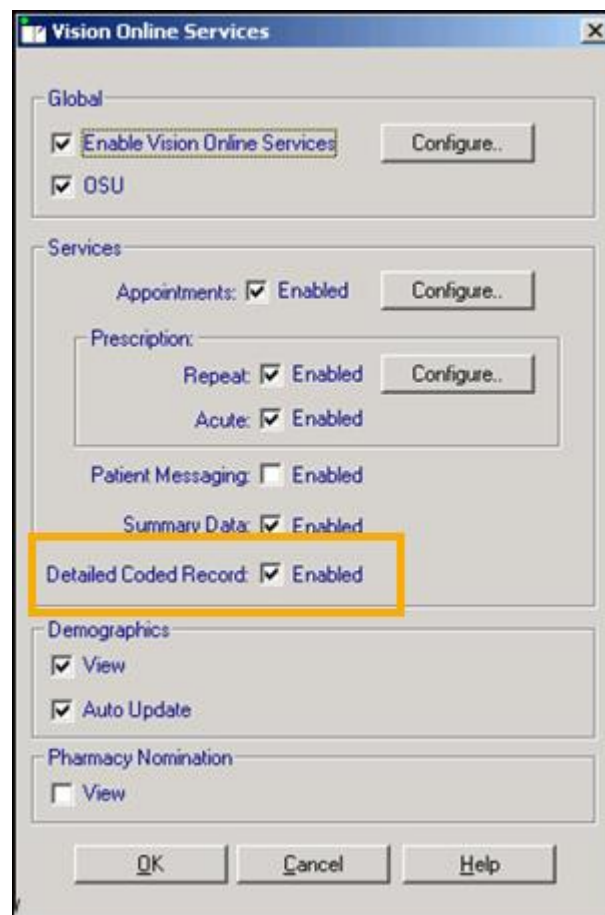
To enable **DCR** at a practice level:



1. From **Control Panel**, select **File Maintenance – Online**



2. The **Vision Online Services** screen displays, tick **Detailed Coded Record** to enable the first level of consent:



3. Select **OK** to save and close.

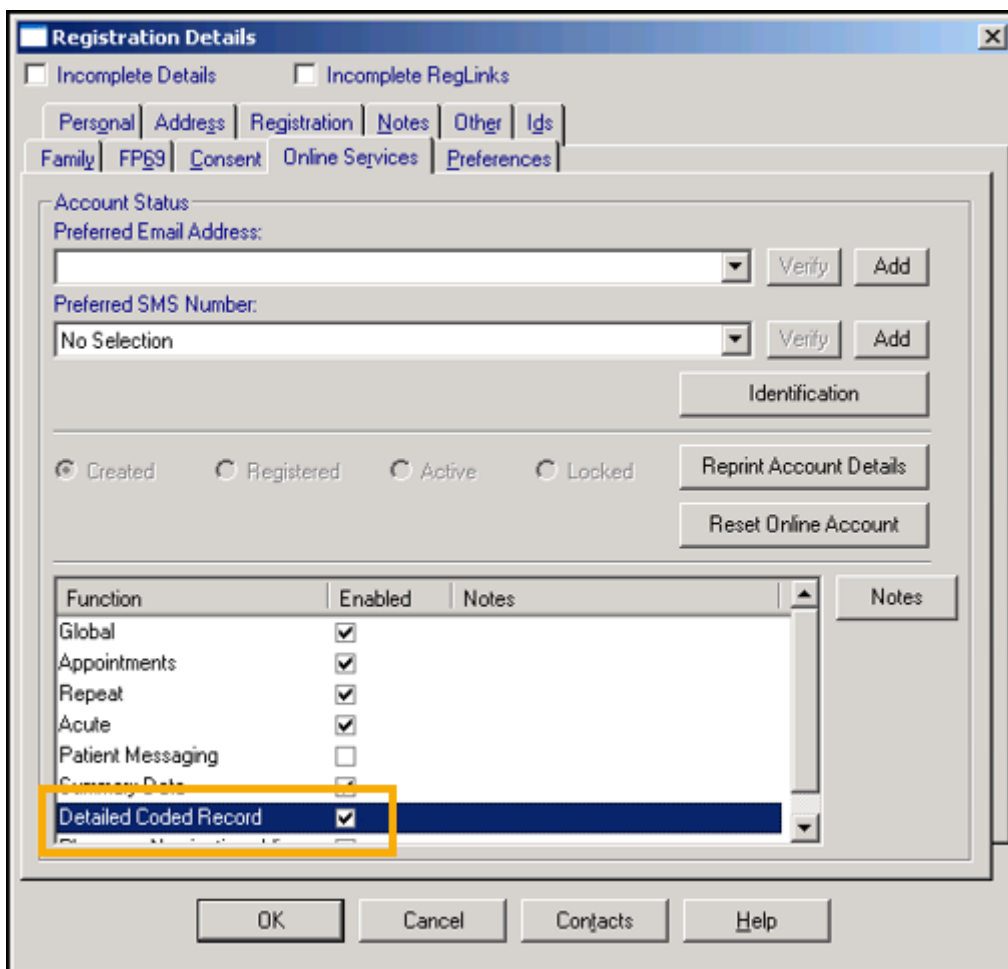
Setting Patient Consent

You enable patient level consent from **Registration**.

To enable **DCR** at the patient level:



1. From **Registration**, select the patient required.
2. Select the **Online Services** tab.
3. Select the **Detailed Coded Record** tab:



Function	Enabled	Notes
Global	<input checked="" type="checkbox"/>	
Appointments	<input checked="" type="checkbox"/>	
Repeat	<input checked="" type="checkbox"/>	
Acute	<input checked="" type="checkbox"/>	
Patient Messaging	<input type="checkbox"/>	
Summary Data	<input type="checkbox"/>	
Detailed Coded Record	<input checked="" type="checkbox"/>	

4. **Detailed Coded Record** defaults to disabled, once you receive patient consent, tick **Enable**.
5. Add any free text comments in **Notes** if required.
6. Select **OK** to save and close.



Remember - You must record the identification provided by the patient on registering to create an online account.


GP Level Consent (DCR Review App)

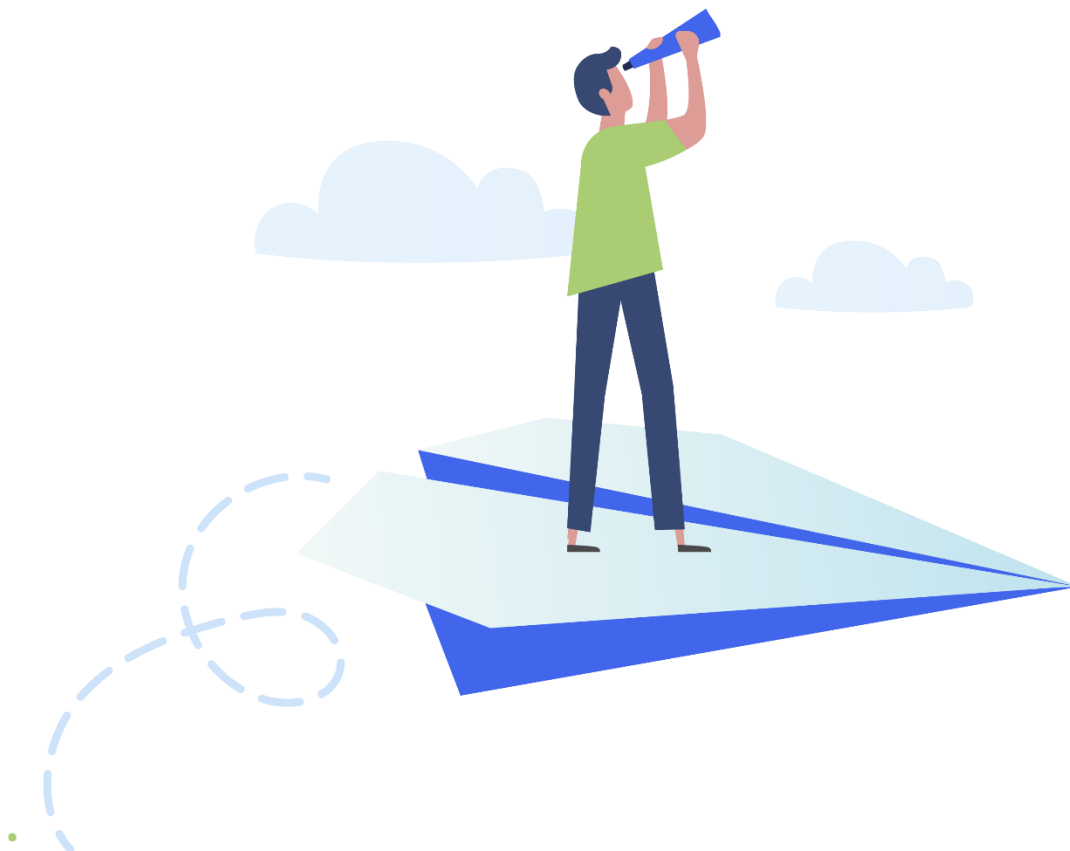
Detailed Coded Record GP level consent is enabled from the **DCR Review**



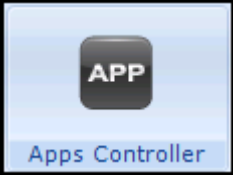
This app, within **Apps Controller**, enables you to select the following levels of patient access:

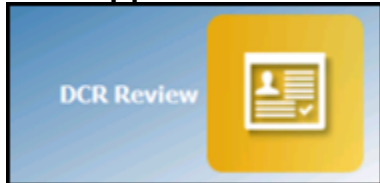
- **Allow patient access** - Tick to allow the selected patient access to their DCR online, you can then select from either:
 - **All** - To enable access to all their available coded records, or
 - **Specific types of data** - To enable access to the types of data selected from the list.

 **Note** - It is not currently possible to select individual items within a category, you can either allow access to the full category or none of it.



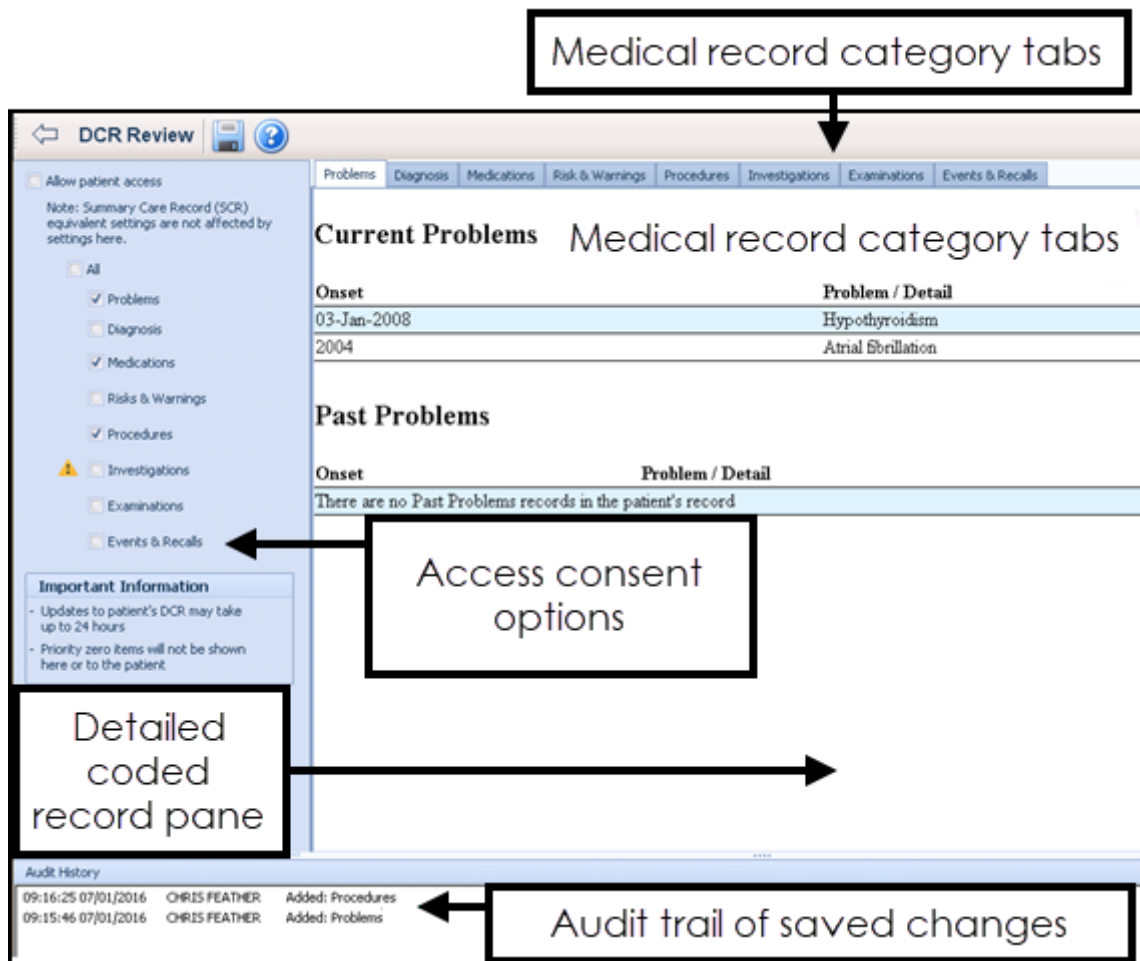
To enable **DCR** at the patient level:

1. From **Apps Controller** , select **DCR Review**



2. Select the patient required and their **DCR Review** screen displays:

Medical record category tabs



Current Problems

Onset	Problem / Detail
03-Jan-2008	Hypothyroidism
2004	Atrial Fibrillation


Past Problems

Onset	Problem / Detail
There are no Past Problems records in the patient's record	

Audit History

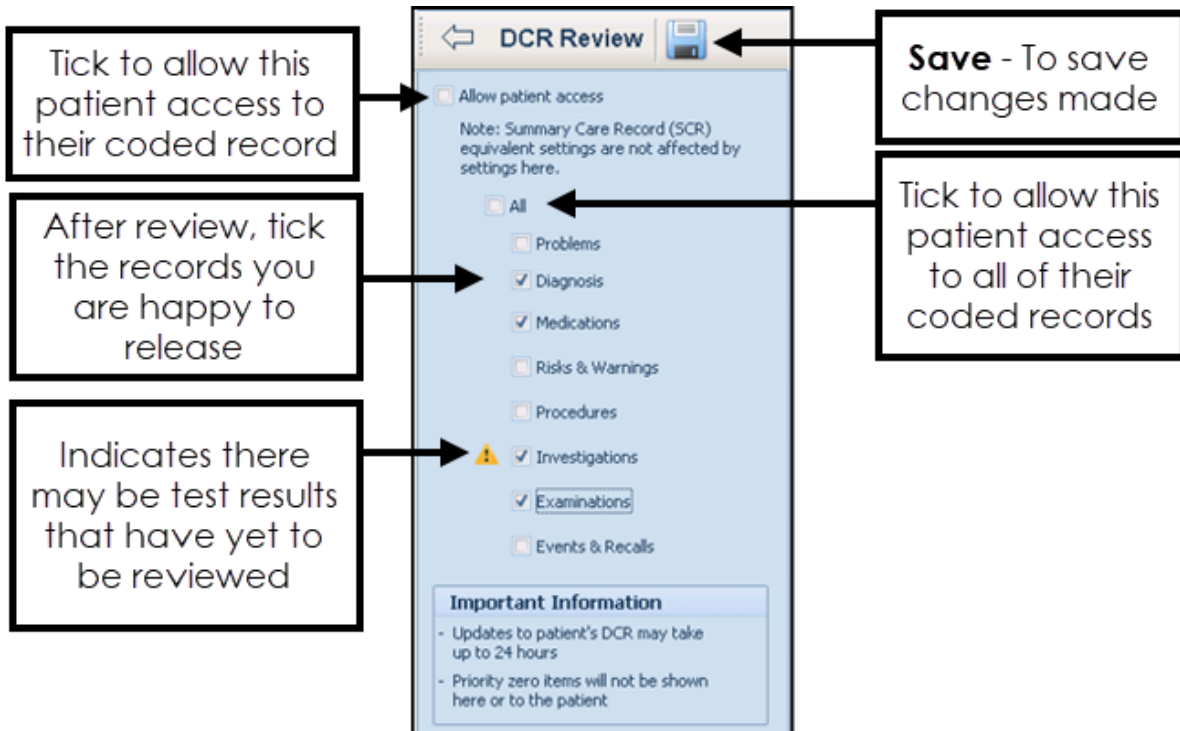
09:16:25 07/01/2016	CHRIS FEATHER	Added: Procedures
09:15:46 07/01/2016	CHRIS FEATHER	Added: Problems

3. Tick **Allow patient access**, this is the equivalent of patient level consent.

 **Note** - For Online Service User (OSU) registered patients the **Allow patient access** tick box is unavailable as OSU users do not have access to any service apart from booking appointments.

4. Now define the level of access you wish to allow, tick either:

- **All**, to allow this patient full access to all their coded records, or
- Select from the available list to allow this patient restricted access to their record.



The screenshot shows the 'DCR Review' interface. It has a title bar with a back arrow and a 'Save' icon. Below the title bar, there is a section 'Allow patient access' with a note: 'Note: Summary Care Record (SCR) equivalent settings are not affected by settings here.' Below this, there is a list of checkboxes for different record types: 'All', 'Problems', 'Diagnosis', 'Medications', 'Risks & Warnings', 'Procedures', 'Investigations', 'Examinations', and 'Events & Recalls'. The 'All' checkbox is selected. At the bottom, there is an 'Important Information' section with two bullet points: 'Updates to patient's DCR may take up to 24 hours' and 'Priority zero items will not be shown here or to the patient'.

Callouts from the interface:

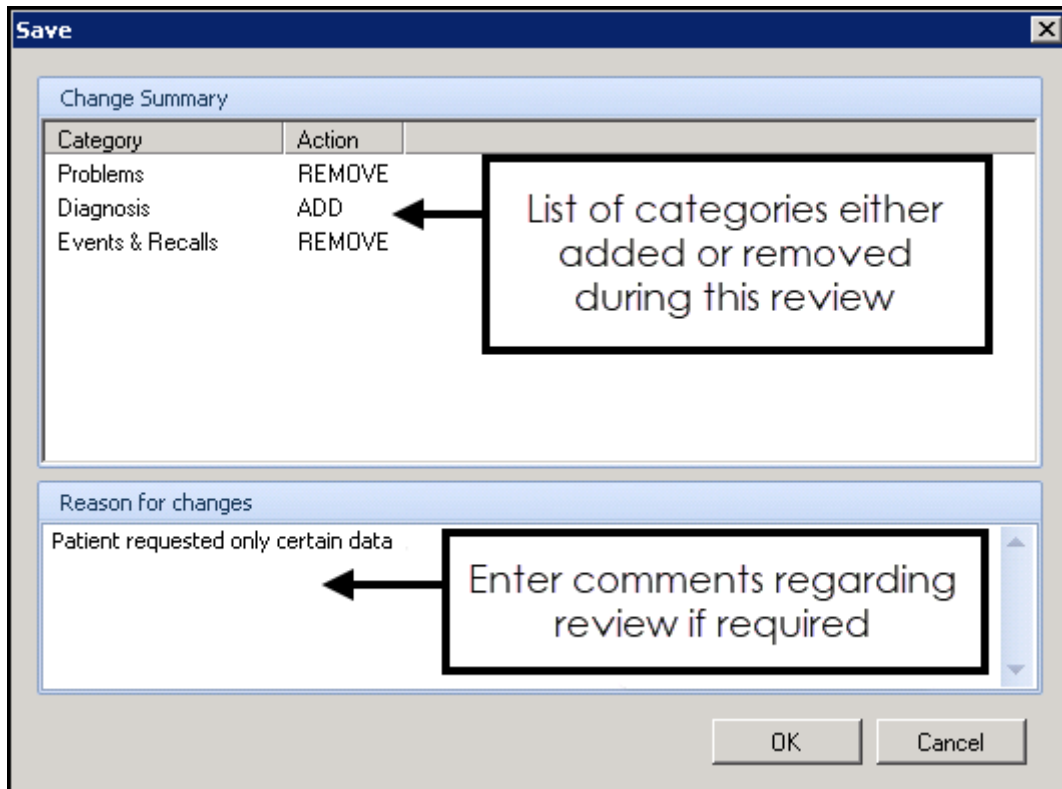
- Tick to allow this patient access to their coded record (points to the 'All' checkbox)
- After review, tick the records you are happy to release (points to the 'Diagnosis' checkbox)
- Indicates there may be test results that have yet to be reviewed (points to the 'Investigations' checkbox)
- Save - To save changes made (points to the 'Save' icon in the title bar)
- Tick to allow this patient access to all of their coded records (points to the 'All' checkbox)

Important - Priority zero items are currently excluded from the DCR.

Note - NHS Wales do not currently recommend permitting access to **Investigations**.

5. Select **Save** .

6. The **Save** screen displays, listing the categories you have added and/or removed for the patient to access.





Category	Action
Problems	REMOVE
Diagnosis	ADD
Events & Recalls	REMOVE

Reason for changes

Patient requested only certain data

OK Cancel

7. Enter any free text comments required and then select **OK**.
8. Now, either select  to return to **Apps Controller**, or select **Find Patient**  to select another patient to review.



Training Tip - Remember, there is a link from **Apps Controller** to patient groups.

What is included in each option?

The following table displays the information included within each of the DCR selections:

	Data included/Displayed for your patient	Comments
Problems		
Current	Active Problem Headers with Read codes starting A%, B%, C%, D%, E%, F%, G%, H%, J%, K%, L%, M%, N%, P%, Q%, R%, S%, T%, U%, ZV%, , 141% , 142%, 143%, 144%, 145%, 146%, 147%, 148%, 149%, 14A%, 14B%, 14C%, 14D%, 14E..%, 14E1%, 14E3%, 14E4%, 14E5%, 14EZ%, 14F%, 14G%, 14H%, 14I%, 14J%, 14K%, 14R%, 14S%, 14T%, 14U%, 14W%, 14Y%, 14Z%, 14c..%, 14d..%, 14g..% and no End Date .	Inactive Problems are not included/displayed.
Past	Active Problem Headers with Read codes starting A%, B%, C%, D%, E%, F%, G%, H%, J%, K%, L%, M%, N%, P%, Q%, R%, S%, T%, U%, ZV%, , 141% , 142%, 143%, 144%, 145%, 146%, 147%, 148%, 149%, 14A%, 14B%, 14C%, 14D%, 14E..%, 14E1%, 14E3%, 14E4%, 14E5%, 14EZ%, 14F%, 14G%, 14H%, 14I%, 14J%, 14K%, 14R%, 14S%, 14T%, 14U%, 14W%, 14Y%, 14Z%, 14c..%, 14d..%, 14g..% and a completed End Date .	Inactive Problems are not included/displayed.

Diagnosis		
Current	<p>Any entries with Read codes starting A%, B%, C%, D%, E%, F%, G%, H%, J%, K%, L%, M%, N%, P%, Q%, R%, S....%, S0%, S1%, S2%, S3%, S4%, S5%, S6%, S7%, S8%, S9%, SA%, SB%, SC%, SD%, SE%, SF%, SG%, SH%, SJ%, SK%, SL%, SM%, SN...%, SN0%, SN1%, SN2%, SN3%, SN4%, Sn55%, SN56%, SN57%, SN5A%, SN5z.%, SNz..%, SP%, SQ%, SR%, Sy%, Sz...%, T....%, T0%, T1%, T2%, T3%, T4%, T5%, T6%, T7%, T8%, T9%, TA%, TB%, TC%, TD%, TE%, TF%, TG%, TH%, TK%, TL%, TM%, TN%, TP%, Tz...%, U....%, U0%, U1%, U2%, U3%, U4%, U5%, U6...%, U61%, U62%, U63%, U64%, U7%, U8%, ZV...%, ZV0..%, ZV01%, ZV02%, ZV07%, ZV0y%, ZV0z%, ZV1..%, ZV10%, ZV11%, ZV12%, ZV13%, ZV15%, ZV1B%, ZV1C%, ZV1y.%, ZV1z.%, ZV2%, ZV3%, ZV4%, ZV5%, ZV6..%, ZV60%, ZV61%, ZV62%, ZV63%, ZV64.%, ZV642%, ZV643%, ZV644%, ZV645%, ZV646%, ZV647%, ZV648%, ZV649%, ZV64A%, ZV64y%, ZV64z%, ZV65%, ZV66%, ZV67%, ZV68%, ZV69%, ZV6A%, ZV6B%, ZV6C%, ZV6D%, ZV6E%, ZV6F%, ZV6G%, ZV6H%, ZV6y%, ZV6z.%, ZV7%, ZVu%, ZVy..% and ZVz..% and no End Date.</p>	

Past	<p>Any entries with Read codes starting A%, B%, C%, D%, E%, F%, G%, H%, J%, K%, L%, M%, N%, P%, Q%, R%, S...%, S0%, S1%, S2%, S3%, S4%, S5%, S6%, S7%, S8%, S9%, SA%, SB%, SC%, SD%, SE%, SF%, SG%, SH%, SJ%, SK%, SL%, SM%, SN...%, SN0%, SN1%, SN2%, SN3%, SN4%, Sn55%, SN56%, SN57%, SN5A%, SN5z.%, SNz..%, SP%, SQ%, SR%, Sy%, Sz...%, T....%, T0%, T1%, T2%, T3%, T4%, T5%, T6%, T7%, T8%, T9%, TA%, TB%, TC%, TD%, TE%, TF%, TG%, TH%, TK%, TL%, TM%, TN%, TP%, Tz...%, U....%, U0%, U1%, U2%, U3%, U4%, U5%, U6...%, U61%, U62%, U63%, U64%, U7%, U8%, ZV...%, ZV0..%, ZV01%, ZV02%, ZV07%, ZV0y%, ZV0z%, ZV1..%, ZV10%, ZV11%, ZV12%, ZV13%, ZV15%, ZV1B%, ZV1C%, ZV1y.%, ZV1z.%, ZV2%, ZV3%, ZV4%, ZV5%, ZV6..%, ZV60%, ZV61%, ZV62%, ZV63%, ZV64.%, ZV642%, ZV643%, ZV644%, ZV645%, ZV646%, ZV647%, ZV648%, ZV649%, ZV64A%, ZV64y%, ZV64z%, ZV65%, ZV66%, ZV67%, ZV68%, ZV69%, ZV6A%, ZV6B%, ZV6C%, ZV6D%, ZV6E%, ZV6F%, ZV6G%, ZV6H%, ZV6y%, ZV6z.%, ZV7%, ZVu%, ZVy..%, ZVz..%, , 141% , 142%, 143%, 144%, 145%, 146%, 147%, 148%, 149%, 14A%, 14B%, 14C%, 14D%, 14E..%, 14E1%,</p>	
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	14E3%, 14E4%, 14E5%, 14EZ%, 14F%, 14G%, 14H%, 14I%, 14J%, 14K%, 14R%, 14S%, 14T%, 14U%, 14W%, 14Y%, 14Z%, 14c..%, 14d..% and 14g..% and a completed End Date.	
Medications		
Acute	Issued in the last 2 years	
Acute History	Issued over 2 years ago	
Repeat	<p>Repeat Masters that meet one of the following criteria:</p> <ul style="list-style-type: none"> - The repeat master is inactive, but the last issue date is within the last 6 months -The repeat master is active and the repeat until date is within the last 6 months - The repeat master is active and the last issue date is within the last 18 months - The repeat master is active, with no repeat until date and it was added within the last 18 months 	

Past Repeat	<p>Medication that meets one of the following criteria:</p> <ul style="list-style-type: none"> - The repeat master is inactive, and the last issue is over 6 months ago - The repeat master is active and the repeat until date is over 18 months ago - The repeat master is active, and the last issue date is over 18 months ago - The repeat master is active and the repeat until date not completed and the event date is over 18 months ago 	
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Events and Recalls		
Encounters	<p>The following consultation types Clinic, Night visit, Deputising service, Follow-up/routine visit, Night visit, Local rota, Mail from patient, Night visit, practice, Out of hours, Practice, Out of hours, Non Practice, Surgery consultation, Telephone call from a patient, Acute visit, Mail to patient, Emergency Consultation, Telephone call to a patient, Children's Home Visit, Home Visit, Hotel Visit, Nursing Home Visit, Residential Home Visit, Twilight Visit, Triage, Walk-in Centre, Co-op Telephone advice, Co-op Surgery Consultation, Co-op Home Visit, Minor Injury Service, Community Clinic, Community Nursing Note, Community Nursing Report, Health Visitor Note, Health Visitor Report, Night Visit and Telephone Consultation</p>	
Referrals	A list of Referrals recorded	
Admissions	All clinical entries with a Read code starting 8H%	
Recalls	All recalls recorded	

Examinations		
Blood Pressure	Any blood pressure recorded	
Fundoscopy	Any fundoscopy recorded	
Heart Exam	Any heart exam recorded	
Pulse (CVS/BP)	Any pulse class recorded	
Pulse Oximetry	Any pulse oximetry recorded	
Visual Acuity Left Eye	Any visual acuity left eye recorded	
Visual Acuity Right Eye	Any visual acuity right eye recorded	
Weight	Any weight recorded	
PF Current	Any pf current recorded	
Respiratory Rate	Any respiratory recorded	
Spirometry	Any spirometry recorded	
Temperature	Any temperature recorded	

Procedures		
Operations	All Medical History entries with Read codes starting 7% excluding 7F%, 7E2A2 and 7E2A3	
Immunisations	All Immunisation entries with a status of Given	
Investigations		Remember - This includes filed test results that have not yet been seen by a clinician
Recent Tests	All Tests entries recorded in the last 3 months	
Biochemistry	All Test entries with Read codes starting 44%	
ECG	All Test entries with Read codes starting 32%	
Haematology	All Test entries with Read codes starting 42%	
Imaging	All Test entries with Read codes starting 5%	
Microbiology	All Test entries with Read codes starting 4J% and 4I1%	
Cytology	All Test entries with Read codes starting 4K% excluding 4K2%, 4K3%, 4K4%, 4KA% and 4KZ%	
Physiology	All Test entries with Read codes starting 337%, 338%, 339%, 33G%, 33H%, 33I%, 33J% and 33K%	
Urinalysis	All Test entries with Read codes starting 46%	
Other	All Test entries with Read codes starting 4% excluding 41%, 42%, 44%, 4J%, 46%, 4I1% and 4K%	

Risks and Warnings		
Allergies	Allergy entries with Read codes starting 14L%, 14M%, TJ%, 816%, 817%, U60%, ZV14%, SN5..%, SN50%, SN51%, SN52%, SN53%, SN54%, SN58%, SN59%, SN5y%, 360% and 1151.	Read code 1151. is only displayed if there are no positive allergy codes recorded after the date Read code 1151. is added
Contraindications	Contraindications with Read codes starting 812%, 816%, 817%, ZV640% and ZV641%	

