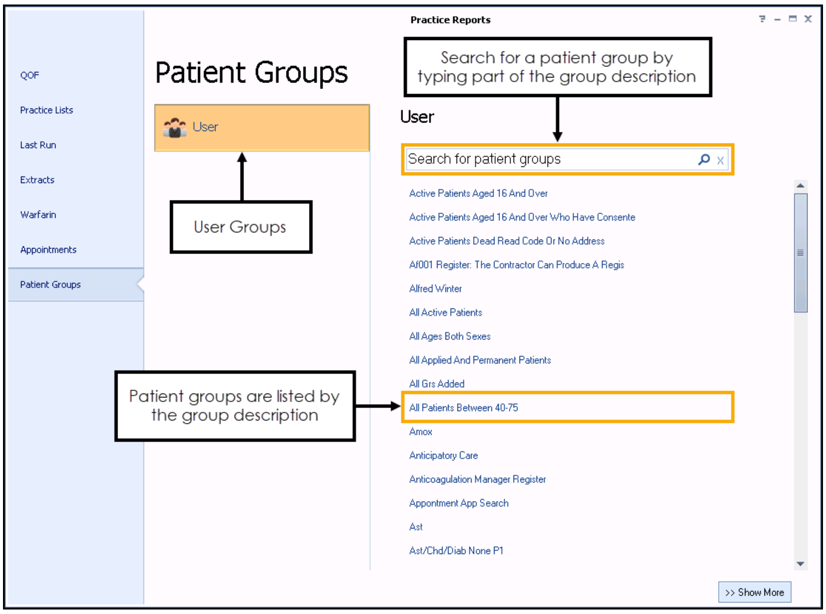
Cegedim Healthcare Solutions Flash Card

Working with Patient Groups in Vision+

From **Vision+**, you can access previously saved groups listed in **Vision 3 - Reporting - Patient Groups**. You can create **Patient Groups** from Clinical Audit, Search and Reports, Apps Controller - Patient Group Import or by manual creation. Using **Patient Groups** you can create a mail merge, work on target lists or send SMS text messages to patients.

To work with a patient group in **Vision+**:

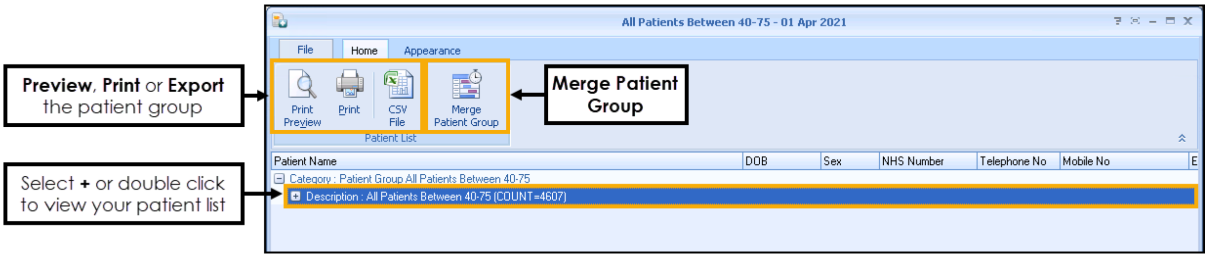
1. From **Vision+ - Practice Reports**, select **Patient Groups**.
2. The **Patient Groups** screen displays:



The first fifty groups display, to see more groups select **Show More** >> Show More at the bottom right hand side of the screen or to view user specific groups select **User**.

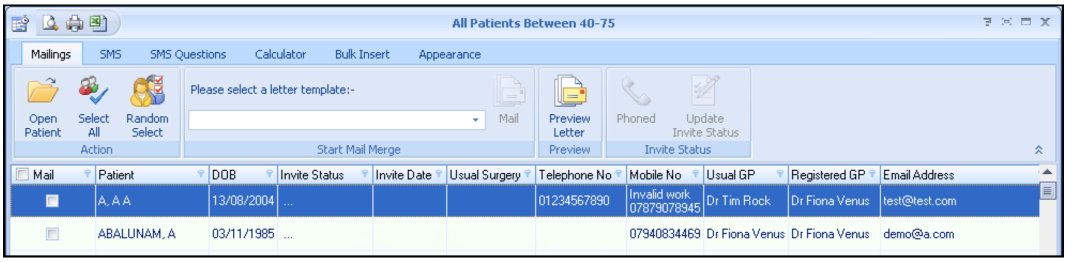
Training Tip - You can find a group by typing part of the group description and selecting **Search**. To remove a filter select **X**.

3. Select the **Patient Group** you want to work with and the **Patient Group** screen displays:



From the **Patient Group** screen you can:

- Select **Expand** (or double click) to display the patient list.
- **Print** or **Export** the group.
- Highlight a patient and select **Open Patient** to open the patient in **Consultation Manager**.
- Highlight a patient and select **Show Indicators** to display their **Vision+ Alert Screen**.
- Highlight the group and select **Merge Patient Group** to display the **Mailings** screen:



From here you can:

- Merge and Print letters.
- Send SMS Text Messages.
- Send SMS Text Questionnaires (2 way messages).
- Bulk add a Calculator Risk Score.
- Bulk add a Clinical term.

Click here to view more information on the **Vision+** Help Centre.