

SIS 10580 Vision Release

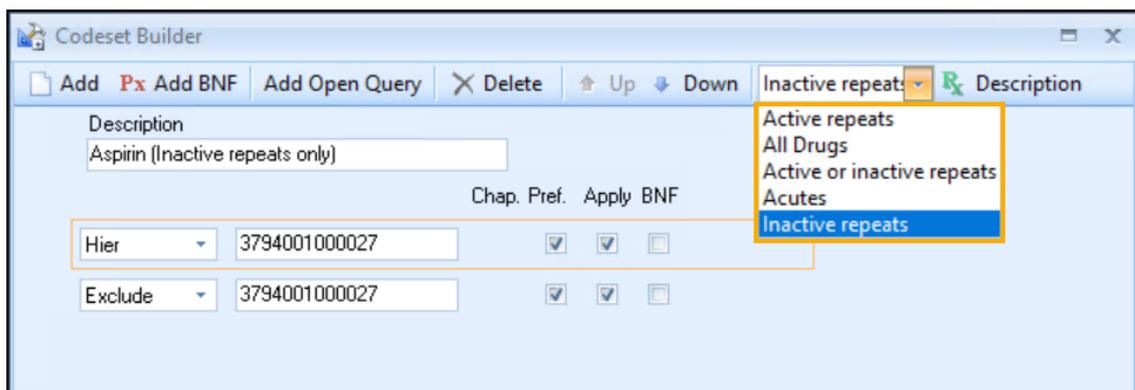
Summary of Changes

February 2021

The following changes are included in the **Vision 3** SIS10580 release:

Outcomes Manager

- **Pathway Developer** - Pathway Authors can choose from a drop-down of options when creating medication or prescribing code sets, including all types of acute or repeat items:

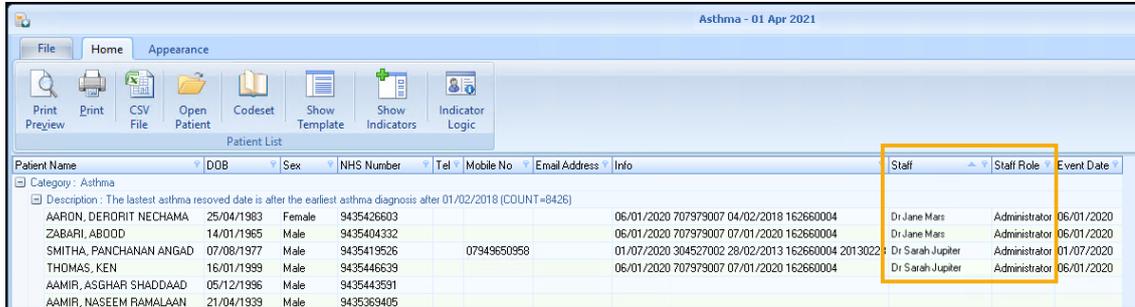


The drop-down includes the following options:

- Active Repeats
- All Drugs
- Active or Inactive Repeats
- Acutes
- Inactive Repeats

Practice Reports

- **Viewing Reports by Staff/Staff Role** - Vision+ now allows report results to be filtered and sorted by both **Staff** and/or **Staff Role**:



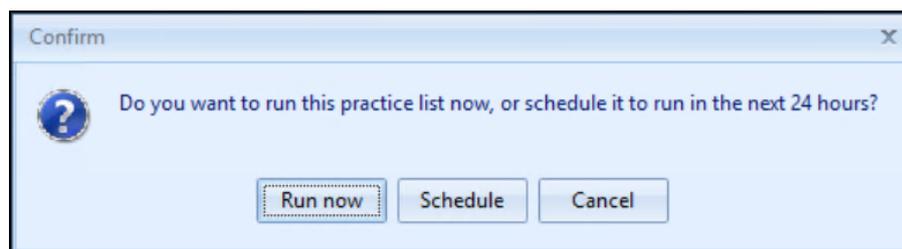
Patient Name	DOB	Sex	NHS Number	Tel	Mobile No	Email Address	Info	Staff	Staff Role	Event Date	
Category: Asthma											
Description: The latest asthma resolved date is after the earliest asthma diagnosis after 01/02/2018 (COUNT=8426)											
AARON, DERRIT NECHAMA	25/04/1983	Female	9435426603			06/01/2020 707979007	04/02/2018 162660004	Dr Jane Mars	Administrator	06/01/2020	
ZABARI, ABOOD	14/01/1965	Male	9435404332			06/01/2020 707979007	07/01/2020 162660004	Dr Jane Mars	Administrator	06/01/2020	
SMITHA, PANCHANAN ANGAD	07/08/1977	Male	9435419526		07949650958	01/07/2020 304527002	28/02/2013 162660004	2013022	Dr Sarah Jupiter	Administrator	01/07/2020
THOMAS, KEN	16/01/1999	Male	9435446639			06/01/2020 707979007	07/01/2020 162660004		Dr Sarah Jupiter	Administrator	06/01/2020
AAMIR, ASGHAR SHADDAAD	05/12/1996	Male	9435443591								
AAMIR, NASEEM RAMALAAN	21/04/1939	Male	9435389405								

➔ See [Filtering Data on page 8](#) for more information on sorting report results.

- **Scheduling Reports** - A new scheduler tool allows multiple practice lists to be run at any time in the next 24 hours. This replaces the **Scheduler** tab in Vision+ **Settings**.

To schedule a report:

When you select a Practice or QOF List 'Do you want to run this practice list now, or schedule it to run in the next 24 hours?' displays:



Select from:

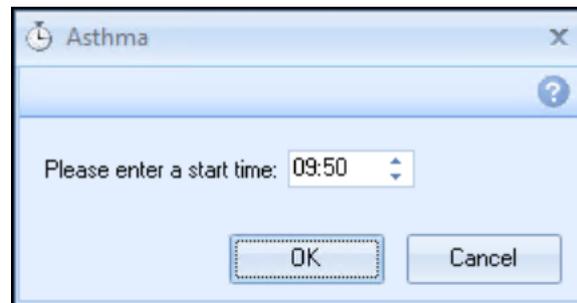
- **Run Now** - To run the report. The report screen displays with the progress bar as normal.

 **Note** - To run a report for call and recall invite purposes you must select **Run Now**.

- **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:



Note - This must be set using the 24 hour clock, for example 4pm is 16:00.



You can now continue working as usual and the report runs as per your schedule.

- **Cancel** - To exit the confirmation screen.



See [Scheduling a Practice or QOF/QAIF List on page 5](#) for more information.

- **Viewing Report Information - Practice Reports** displays the appropriate information in the **Info** column, as defined within the report criteria:

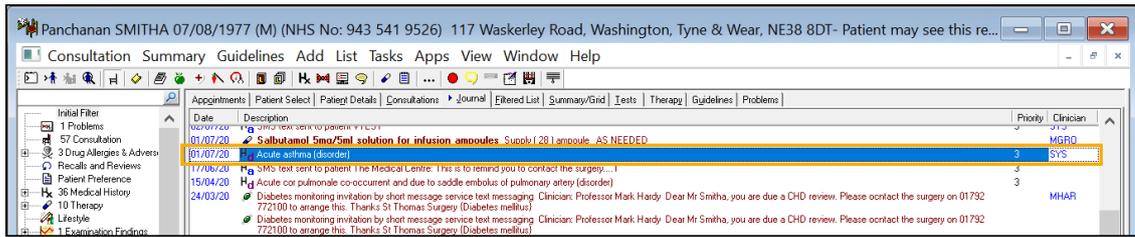
Patient Name	DOB	Sex	NHS Number	Telephone No	Mobile No	Email Address	Info	Staff	Staff Role	Event Date
Category: Asthma										
Description: The latest asthma resolved date is after the earliest asthma diagnosis after 01/02/2018 (COUNT=2)										
THOMAS, KEN	16/01/1999	Male	9435446639				06/01/2020 707979007 07/01/2020 162660004	Dr Jane Mars	Administrator	06/01/2020
ZABARI, ABOOD	14/01/1965	Male	9435404332				06/01/2020 707979007 07/01/2020 162660004	Dr Fiona Venus	Administrator	06/01/2020
Description: either no record of Asthma or no record of asthma resolved within the required dates. (COUNT=4)										
AAMIR, JALIL	30/07/2002	Male	9435451012				01/07/2020 304527002	Dr Sarah Jupiter	Administrator	01/07/2020
AARON, DERORIT NECHAMA	25/04/1983	Female	9435426603				06/01/2020 707979007	Dr Jane Mars	Administrator	06/01/2020
AGARMI, NAMEERA SHAAHIDA	04/07/1979	Female	9435422144				24/09/2019 442025000	Dr Sarah Jupiter	Administrator	24/09/2019
SMITHA, PANCHANAN ANGAD	07/08/1977	Male	9435419526	07949650958			01/07/2020 304527002	Dr Jane Mars	Administrator	01/07/2020

For example:

This patient has a record on 1st July 2020 that relates to this report criteria:

Patient Name	DOB	Sex	NHS Number	Mobile No	Info	Staff	Staff Role	Event Date
Category: Asthma								
Description: The latest asthma resolved date is after the earliest asthma diagnosis after 01/02/2018 (COUNT=2)								
THOMAS, KEN	16/01/1999	Male	9435446639		06/01/2020 707979007 07/01/2020 162660004	Dr Jane Mars	Administrator	06/01/2020
ZABARI, ABOOD	14/01/1965	Male	9435404332		06/01/2020 707979007 07/01/2020 162660004	Dr Sarah Jupiter	Administrator	06/01/2020
Description: either no record of Asthma or no record of asthma resolved within the required dates. (COUNT=4)								
AAMIR, JALIL	30/07/2002	Male	9435451012		01/07/2020 304527002	Dr Sarah Jupiter	Administrator	01/07/2020
AARON, DERORIT NECHAMA	25/04/1983	Female	9435426603		06/01/2020 707979007	Dr Jane Mars	Administrator	06/01/2020
AZARIAN, NAMEERA SHAAHIDA	04/07/1979	Female	9435422144		24/09/2019 442025000	Dr Sarah Jupiter	Administrator	24/09/2019
SMITHA, PANCHANAN ANGAD	07/08/1977	Male	9435419526	07949650958	01/07/2020 304527002	Dr Fiona Venus	Administrator	01/07/2020

Here is the data in the patient's record:



Date	Description	Priority	Clinician
01/07/20	Salbutamol 5mg/5ml solution for infusion ampoules. Supply (28) ampoule. AS NEEDED.	3	MGRO
01/07/20	Acute asthma (disorder)	3	SYS
17/06/20	SMS text sent to patient The Medical Centre. This is to remind you to contact the surgery...	3	
15/04/20	Acute cor pulmonale co-occurrent and due to saddle embolus of pulmonary artery (disorder)	3	
24/03/20	Diabetes monitoring invitation by short message service text messaging. Clinician: Professor Mark Hardy. Dear Mr Smitha, you are due a CHD review. Please contact the surgery on 01792 772100 to arrange this. Thanks St Thomas Surgery (Diabetes mellitus)		MHAR
	Diabetes monitoring invitation by short message service text messaging. Clinician: Professor Mark Hardy. Dear Mr Smitha, you are due a CHD review. Please contact the surgery on 01792 772100 to arrange this. Thanks St Thomas Surgery (Diabetes mellitus)		

Vision+ SNOMED CT

- The latest **v31.3.0 SNOMED CT** dictionary release is included in SIS 10580, this includes additional Coronavirus concepts. For more information on **Cegedim Healthcare Solutions** latest Coronavirus guidance see our [Coronavirus \(COVID\) Guidance Help Centre](#).



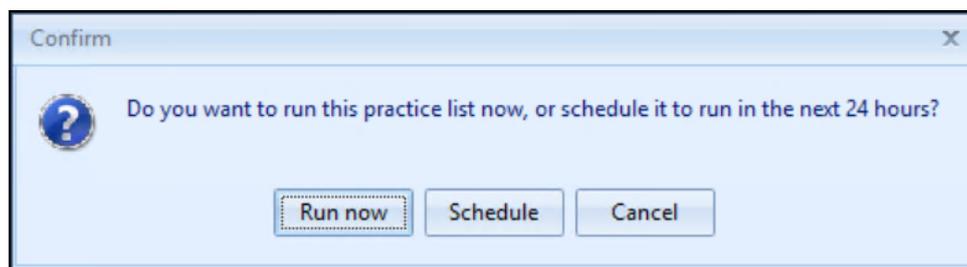
Note - All countries have access to the latest Coronavirus terms using **Vision 3 local codes** which map to **SNOMED CT** terms in the background, see [Vision 3 Local Codes](#) for details.

Scheduling a Practice or QOF/QAIF List

You can schedule to run a practice list or QOF/QAIF report in **Practice Reports**, to do this:

Running a Report

When you select a Practice or QOF List 'Do you want to run this practice list now, or schedule it to run in the next 24 hours?' displays:



Select from:

- **Run Now** - To run the report. The report screen displays with the progress bar as normal.

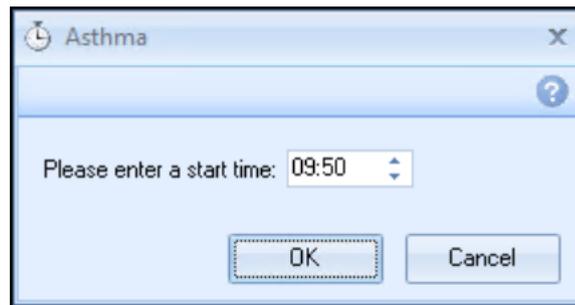


Note - To run a report for call and recall invite purposes you must select **Run Now**.

- **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:



Note - This must be set using the 24 hour clock, for example 4pm is 16:00.

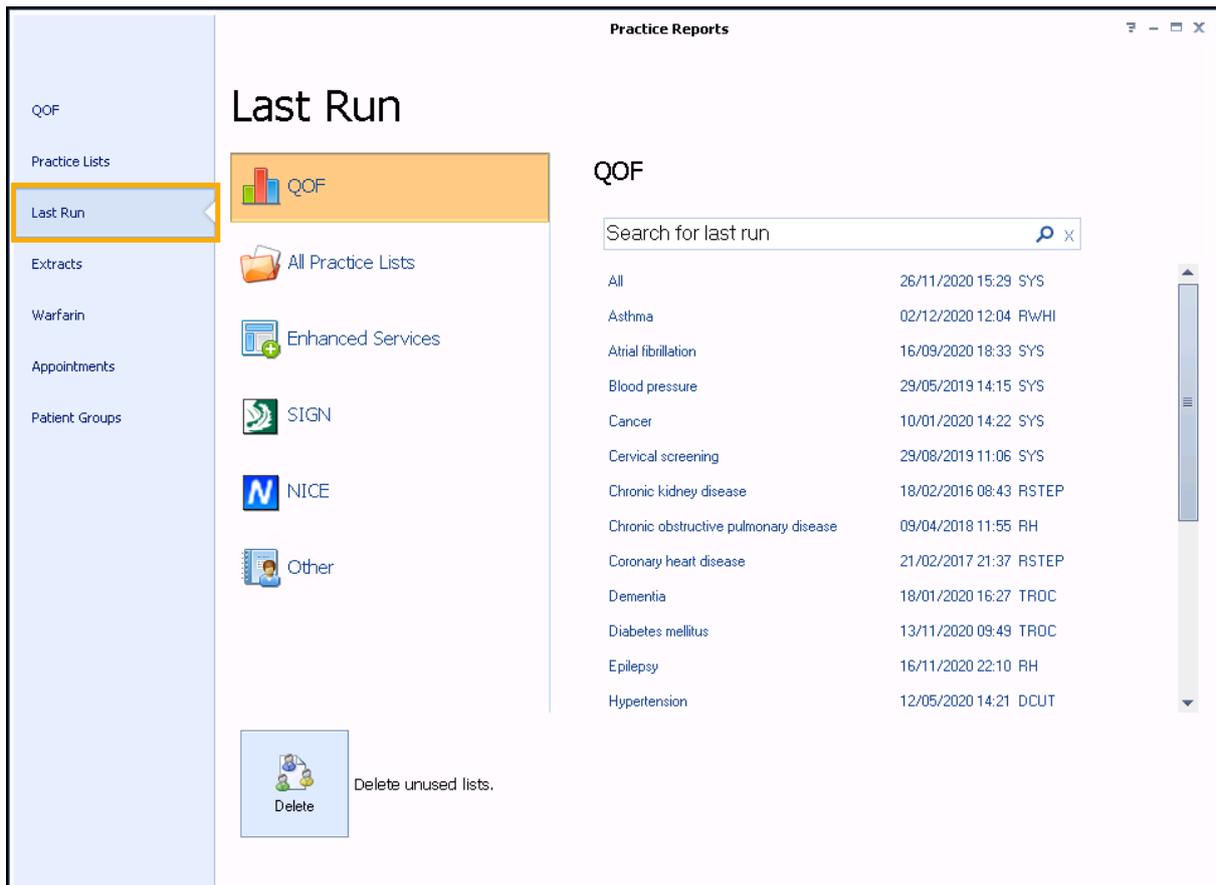


You can now continue working as usual and the report runs as per your schedule.

- **Cancel** - To exit the confirmation screen.

Last Run Reports

Once a report has been run as scheduled it displays in the **Practice Reports - Last Run** screen, see [Last Run](#) for more details.



Category	Date	Time	System
All	26/11/2020	15:29	SYS
Asthma	02/12/2020	12:04	RWHI
Atrial fibrillation	16/09/2020	18:33	SYS
Blood pressure	29/05/2019	14:15	SYS
Cancer	10/01/2020	14:22	SYS
Cervical screening	29/08/2019	11:06	SYS
Chronic kidney disease	18/02/2016	08:43	RSTEP
Chronic obstructive pulmonary disease	09/04/2018	11:55	RH
Coronary heart disease	21/02/2017	21:37	RSTEP
Dementia	18/01/2020	16:27	TROC
Diabetes mellitus	13/11/2020	09:49	TROC
Epilepsy	16/11/2020	22:10	RH
Hypertension	12/05/2020	14:21	DCUT

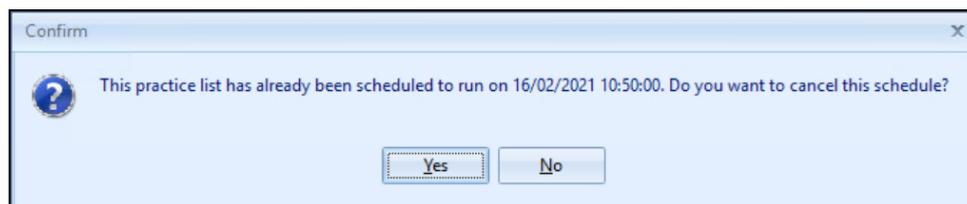
i Important - Be aware of the date and time when viewing a report using the **Last Run** screen. The data is correct as of that time and needs to be run again if you need a more up to date report.

Scheduling Multiple Reports

To schedule multiple reports simply select the required report and select **Schedule** as above.

Note - Reports scheduled to run at the same time run one after the other.

If you select a report to run that has already been scheduled, the '*This practice list has already been scheduled to run on DD/MM/YYYY at HH:MM:SS. Do you want to cancel this schedule?*' message displays:

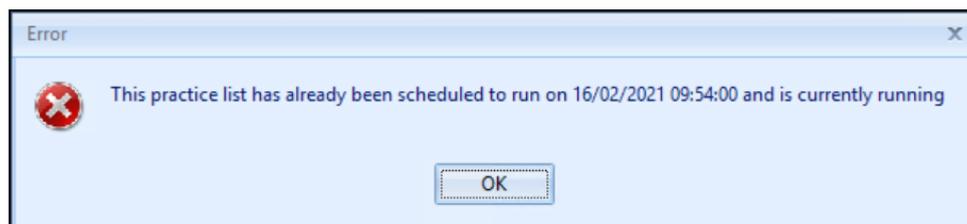


Select either:

- **Yes** - To cancel the schedule, or
- **No** - To keep the original schedule.

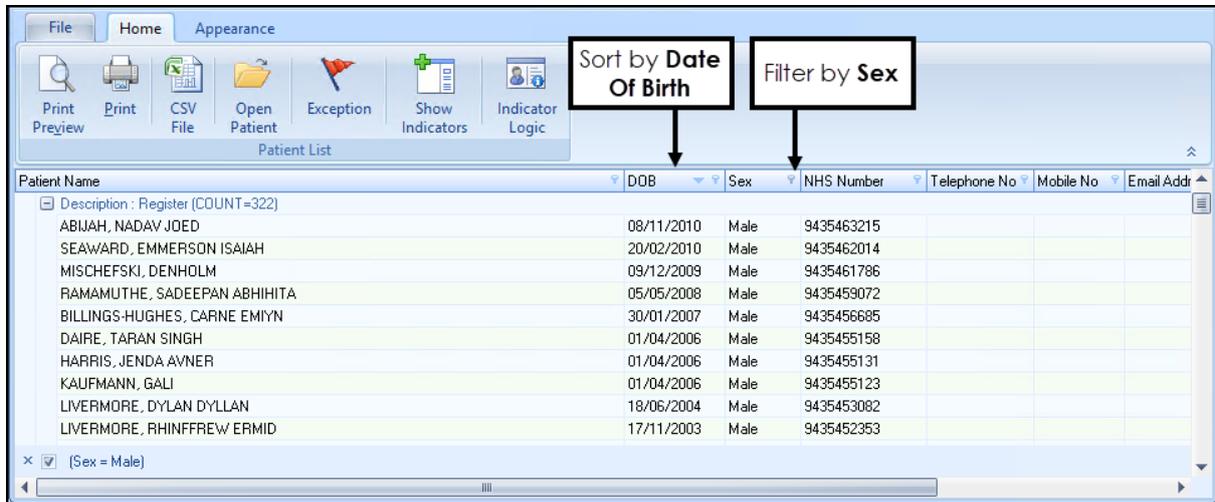
Scheduling Error

If you select to run a practice list report that is currently running as scheduled the following error displays:



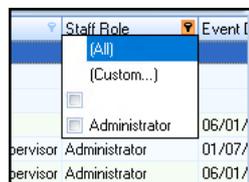
Filtering Data

Practice Reports can be filtered and sorted in various ways:

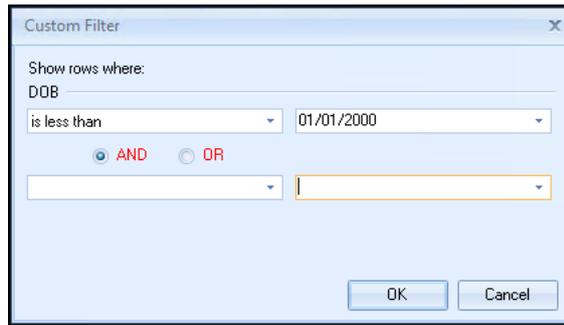


Filtering a report output

1. Select **Filter**  next to the column heading required.
2. The filter options display:



- Select the options required.
- To clear a search, select it again to remove the tick, or select **All**.
- Select **Custom** to apply a filter that matches your criteria:



Training Tip - You can look for missing information in a column by filtering for blank items.

Sorting a report output

You can also sort a report using the column heading, simply use the up arrow for ascending order  or the down arrow for the descending order

.