

SIS 10580 Vision Release

Summary of Changes

February 2021

The following changes are included in the **Vision 3** SIS10580 release:

Outcomes Manager

 Pathway Developer - Pathway Authors can choose from a drop-down of options when creating medication or prescribing code sets, including all types of acute or repeat items:

🗟 Co	odeset Builder					
A	dd Px Add BN	IF Add Open Query	imes Delete	👚 Up 🦆 Down	Inactive repeat 🔽 🧏 De	scription
	Description Aspirin (Inactive	repeats only)			Active repeats All Drugs Active or inactive repeats	
			Chap. Pref.	Apply BNF	Acutes	
[Hier 🔹	3794001000027	V		Inactive repeats	
	Exclude 🔹	3794001000027	7			

The drop-down includes the following options:

- Active Repeats
- All Drugs
- Active or Inactive Repeats
- Acutes
- Inactive Repeats





Practice Reports

• Viewing Reports by Staff/Staff Role - Vision + now allows report results to be filtered and sorted by both Staff and/or Staff Role:

8	Asthma - 01 Apr 2021										
File Home Appearance	File Home Appearance										
Print Print CSV Open Cod Preyjew File Patient	Print Print CSV Open Codeset Show Indicators Preview File Patient Template Indicators Logic										
Patier	it List										
Patient Name 💎 DOB	Sex P NHS Number	📍 Tel 📍 Mobile No 🔗 Email Addre	ss 🕆 Info	Staff 🔶 🕯	Staff Role 🕈	Event Date 📍					
Category : Asthma											
Description : The lastest asthma resolved date	is after the earliest asthma diagnosis a	after 01/02/2018 (COUNT=8426)									
AARON, DERORIT NECHAMA 25/04/198	3 Female 9435426603		06/01/2020 707979007 04/02/2018 162660004	Dr Jane Mars	Administrator	06/01/2020					
ZABARI, ABOOD 14/01/196	5 Male 9435404332		06/01/2020 707979007 07/01/2020 162660004	Dr Jane Mars	Administrator	06/01/2020					
SMITHA, PANCHANAN ANGAD 07/08/197	7 Male 9435419526	07949650958	01/07/2020 304527002 28/02/2013 162660004 2013022	Dr Sarah Jupiter	Administrator	01/07/2020					
THOMAS, KEN 16/01/199	9 Male 9435446639		06/01/2020 707979007 07/01/2020 162660004	Dr Sarah Jupiter	Administrator	06/01/2020					
AAMIR, ASGHAR SHADDAAD 05/12/199	6 Male 9435443591										
AAMIR, NASEEM RAMALAAN 21/04/193	9 Male 9435369405										

See <u>Filtering Data on page 8</u> for more information on sorting report results.

 Scheduling Reports - A new scheduler tool allows multiple practice lists to be run at any time in the next 24 hours. This replaces the Scheduler tab in Vision+ Settings.

To schedule a report:

When you select a Practice or QOF List 'Do you want to run this practice list now, or schedule it to run in the next 24 hours?' displays:



Select from:

• **Run Now** - To run the report. The report screen displays with the progress bar as normal.

Note - To run a report for call and recall invite purposes you must select **Run Now**.



• **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:

Note - This must be set using the 24 hour clock, for example 4pm is 16:00.

🗄 Asthma)
	6
Please enter a start time:	09:50 🗘
* ********	OK Cancel

You can now continue working as usual and the report runs as per your schedule.

• **Cancel** - To exit the confirmation screen.

See <u>Scheduling a Practice or QOF/QAIF List on page 5</u> for more information.

• Viewing Report Information - Practice Reports displays the appropriate information in the Info column, as defined within the report criteria:

Asthma - 01 Apr 2021 7								-7 × - ⊡ X
File Home Appearance								
Print Dint CSV Open Codest Show Show Indicators Logic								*
Patient Name DDB	B 🝸 Sex	NHS Number	Telephone No 7 Mobile N	Email Address	Info 🗸	Staff	Staff Role * Event Date *	
Category: Asthma								
Description : The lastest asthma resolved date is after the earliest asthma diagnosis after 01/02/201	8 (COUNT=2)					100		
THOMAS, KEN 16/	01/1999 Male	9435446639			06/01/2020 707979007 07/01/2020 162660004	Dr Jane Mars	Administrator 06/01/2020	
Z48ARI, A800D 14/1	01/1965 Male	9435404332			06/01/2020 707979007 07/01/2020 162660004	Dr Fiona Venus	Administrator 06/01/2020	
Description : either no record of Asthma or no record of asthma resolved within the required dates. (Control of a state of the second of a state of the second of a state of the second of the seco	COUNT=4)							
AAMIR, JALIL 30/	07/2002 Male	9435451012			01/07/2020 304527002	Dr Sarah Jupiter	Administrator 01/07/2020	
AARON, DERORIT NECHAMA 25/	04/1983 Female	9435426603			06/01/2020 707979007	Dr Jane Mars	Administrator 06/01/2020	
AZARIAN, NAMEERA SHAAHIDA 04/1	07/1979 Female	9435422144			24/09/2019 442025000	Dr Sarah Jupiter	Administrator 24/09/2019	
SMITHA, PANCHANAN ANGAD 07/1	08/1977 Male	9435419526	0794965	958	01/07/2020 304527002	Dr Jane Mars	Administrator 01/07/2020	

For example:

This patient has a record on 1st July 2020 that relates to this report criteria:

Patient Name	DOB	Sex	NHS Number	9.9	Mobile No	9-9	Info 💎	Staff 💡	Staff Role 👻	Event Date 📍
Category : Asthma										
Description : The lastest asthma rest	Description : The lastest asthma resolved date is after the earliest asthma diagnosis after 01/02/2018 (COUNT=2)									
THOMAS, KEN	16/01/1999	Male	9435446639				06/01/2020 707979007 07/01/2020 162660004	Dr Jane Mars	Administrator	06/01/2020
ZABARI, ABOOD	14/01/1965	Male	9435404332				06/01/2020 707979007 07/01/2020 162660004	Dr Sarah Jupiter	Administrator	06/01/2020
Description : either no record of Asth	ma or no record	of asthma re:	solved within the re	quired	dates. (COUN	T=4)				
AAMIR, JALIL	30/07/2002	Male	9435451012				01/07/2020 304527002	Dr Sarah Jupiter	Administrator	01/07/2020
AARON, DERORIT NECHAMA	25/04/1983	Female	9435426603				06/01/2020 707979007	Dr Jane Mars	Administrator	06/01/2020
AZARIAN, NAMEERA SHAAHIDA	04/07/1979	Female	9435422144				24/09/2019 442025000	Dr Sarah Jupiter	Administrator	24/09/2019
SMITHA, PANCHANAN ANGAD	07/08/1977	Male	9435419526		0794965095	58	01/07/2020 304527002	Dr Fiona Venus pervisor	Administrator	01/07/2020



Here is the data in the patient's record:

Panchanan SMITHA 0	7/08/1977 (M) (NHS No: 943 541 9526) 117 Waskerley Road, Washington, Tyne & Wear, NE38 8DT- Patient may see this re			×
Consultation Summ	ary Guidelines Add List Tasks Apps View Window Help		-	8 X
🖸 >† 🐄 🌒 🚽 🥔 🖉 🎽	→ № 0. ■ 御 比 ⋈ 国 今 2 目 ● ♀ = 12 閉 問 〒			
P	Appgintments Patient Select Patient Details Consultations + Journal Eitered List Summary/Grid Lets Therapy Guidelines Problems			
Initial Filter	Date Description	Priority	Clinician	
🛃 57 Consultation	01/07/20 🗳 Salbutamol 5mo/5ml solution for infusion ampoules Suppl/ (28) ampoule AS NEEDED		MGRO	_
B 3 Drug Allergies & Advers	101/07/20 H _d Acute ashma (disorder)	3	SYS	
Recalls and Reviews	17/06/20 Ra SMS text sent to patient. The Medical Centre: This is to remind you to contact the surgery1	3		
Patient Preference	15/04/20 Hd Acute corpulmonale co-occurrent and due to saddle embolus of pulmonary artery (disorder)	3		
	24/03/20 Ø Diabetes monitoring invitation by short message service text messaging Clinician: Professor Mark Hardy Dear Mr Smitha, you are due a CHD review. Please contact the surgery on 01792 772100 to arrange this. Thanks St Thomas Surgery (Diabetes mellitus)		MHAR	
Lifestyle T Examination Findings	Diabetes monitoring invitation by short message service text messaging. Cinciaar: Professor Mark Hardy Dear Mr Smitha, you are due a CHD review. Please ocntact the surgery on 01732 772100 to anange this. Thanks 51 Thomas Surgey (Diabetes mellius)			

Vision+ SNOMED CT

The latest v31.3.0 SNOMED CT dictionary release is included in SIS 10580, this includes additional Coronavirus concepts. For more information on Cegedim Healthcare Solutions latest Coronavirus guidance see our Coronavirus (COVID) Guidance Help Centre.

Note - All countries have access to the latest Coronavirus terms using **Vision 3 local codes** which map to **SNOMED CT** terms in the background, see <u>Vision 3 Local Codes</u> for details.



Scheduling a Practice or QOF/QAIF List

You can schedule to run a practice list or QOF/QAIF report in **Practice Reports**, to do this:

Running a Report

When you select a Practice or QOF List 'Do you want to run this practice list now, or schedule it to run in the next 24 hours?' displays:



Select from:

• **Run Now** - To run the report. The report screen displays with the progress bar as normal.

Note - To run a report for call and recall invite purposes you must select **Run Now**.

• **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:

Note - This must be set using the 24 hour clock, for example 4pm is 16:00.



🕒 Asthma	1	×
	()
Please enter a start time:	09:50 🗘	
	OK Cancel]

You can now continue working as usual and the report runs as per your schedule.

• **Cancel** - To exit the confirmation screen.

Last Run Reports

Once a report has been run as scheduled it displays in the **Practice Reports** - **Last Run** screen, see <u>Last Run</u> for more details.

		Practice Reports		5 - E X
QOF	Last Run			
Practice Lists	QOF	QOF		
Last Run		Search for last run	x م	
Extracts	MI Practice Lists	All	26/11/2020 15:29 SYS	A
Warfarin		Asthma	02/12/2020 12:04 RWHI	
Anneisterente	Enhanced Services	Atrial fibrillation	16/09/2020 18:33 SYS	
Appointments		Blood pressure	29/05/2019 14:15 SYS	_
Patient Groups	SIGN	Cancer	10/01/2020 14:22 SYS	=
		Cervical screening	29/08/2019 11:06 SYS	
		Chronic kidney disease	18/02/2016 08:43 RSTEP	
		Chronic obstructive pulmonary disease	09/04/2018 11:55 RH	
	0ther	Coronary heart disease	21/02/2017 21:37 RSTEP	
		Dementia	18/01/2020 16:27 TROC	
		Diabetes mellitus	13/11/2020 09:49 TROC	
		Epilepsy	16/11/2020 22:10 RH	
		Hypertension	12/05/2020 14:21 DCUT	-
	Delete unused lists.			

Important - Be aware of the date and time when viewing a report using the **Last Run** screen. The data is correct as of that time and needs to be run again if you need a more up to date report. Vision

Scheduling Multiple Reports

To schedule multiple reports simply select the required report and select **Schedule** as above.

Note - Reports scheduled to run at the same time run one after the other.

If you select a report to run that has already been scheduled, the 'This practice list has already been scheduled to run on DD/MM/YYYY at HH:MM:SS. Do you want to cancel this schedule?' message displays:



Select either:

- Yes To cancel the schedule, or
- No To keep the original schedule.

Scheduling Error

If you select to run a practice list report that is currently running as scheduled the following error displays:

Error	x
8	This practice list has already been scheduled to run on 16/02/2021 09:54:00 and is currently running
	OK



Filtering Data

Practice Reports can be filtered and sorted in various ways:

File Home Appearance			
Print Print CSV Open Exception Show	Sort by Date Of Birth	Filter by Sex	
Preview File Patient Indicators	Logic		
Patient List	+	↓ ↓	*
Patient Name	🕈 DOB 🔍 🕈 Sei	x 🖣 NHS Number 📍	Telephone No 🔋 Mobile No 🝸 Email Addr 📥
Description : Register (COUNT=322)			
ABIJAH, NADAV JOED	08/11/2010 Ma	ale 9435463215	
SEAWARD, EMMERSON ISAIAH	20/02/2010 Ma	ale 9435462014	
MISCHEFSKI, DENHOLM	09/12/2009 Ma	ale 9435461786	
RAMAMUTHE, SADEEPAN ABHIHITA	05/05/2008 Ma	ale 9435459072	
BILLINGS-HUGHES, CARNE EMIYN	30/01/2007 Ma	ale 9435456685	
DAIRE, TARAN SINGH	01/04/2006 Ma	ale 9435455158	
HARRIS, JENDA AVNER	01/04/2006 Ma	ale 9435455131	
KAUFMANN, GALI	01/04/2006 Ma	ale 9435455123	
LIVERMORE, DYLAN DYLLAN	18/06/2004 Ma	ale 9435453082	
LIVERMORE, RHINFFREW ERMID	17/11/2003 Ma	ale 9435452353	
X 🕼 (Sev – Male)			
(Jex - Male)			· · · · · · · · · · · · · · · · · · ·
	III		►

Filtering a report output

- 1. Select **Filter** next to the column heading required.
- 2. The filter options display:



- Select the options required.
- To clear a search, select it again to remove the tick, or select All.
- Select **Custom** to apply a filter that matches your criteria:



Custom Filter		X
Show rows where: DOB		
is less than	✓ 01/01/2000	-
AND ()	OR	
	-	-
	OK Canc	el

Training Tip - You can look for missing information in a column by filtering for blank items.

Sorting a report output

You can also sort a report using the column heading, simply use the up arrow for ascending order or the down arrow for the descending order