

# Quick Reference Guide - Failed SMS Messages

This quick reference guide explains where you can search for failed SMS messages and how to maintain your patient's contact number records.

#### Viewing SMS Message Logs

Vision+ contains three SMS logs screens where you can view sent messages and their statuses:

- Sent SMS Messages With no patient selected, right click on Vision+
  and select Sent SMS Messages.
- Sent Appointment SMS Messages With no patient selected, right

click on Vision+ and select Practice Reports. The Practice Reports screen displays, select Appointments - Sent SMS Messsages.

 Sent Patient Merge SMS Messages - When merging a QOF/QAIF report, on the SMS/My Health Text tab, select SMS - Sent.

On the SMS log screens you can filter the messages, for example by **Send Date** or **Status**:

	Send Date	Number Of Texts	Status 💡	SMS Type	Reply Date	
	28/01/2020	1	(All)	Confirmation		1
cancel with To cancel your appointment reply 4	28/01/2020	2	(Custom)	Reminder		
cancel with To cancel your appointment reply 3	28/01/2020	2	Delivered to Phone	Reminder	28/01/2020	
	15/11/2019	1	Delivered to Phone	Confirmation		
ancel with To cancel your appointment reply FA	15/11/2019	2	Failed at Operator	Reminder	15/11/2019	
I with To cancel your appointment reply F9	15/11/2019	1	Processing	Reminder		
	29/10/2019	1	Delivered to Phone	Confirmation		
I with To cancel your appointment reply C4	29/10/2019	1	Delivered to Phone	Reminder	29/10/2019	
	28/10/2019	1	Failed at Operator	Confirmation		
I with To cancel your appointment reply BF	28/10/2019	1	Delivered to Phone	Reminder	28/10/2019	
	28/10/2019	1	Delivered to Phone	Confirmation		
I with To cancel your appointment reply BE	28/10/2019	1	Delivered to Phone	Reminder	28/10/2019	
	26/10/2019	1	Delivered to Phone	Confirmation		
I with To cancel your appointment reply B8	26/10/2019	1	Delivered to Phone	Reminder	26/10/2019	
	26/10/2019	1	Delivered to Phone	Confirmation		
I with To cancel your appointment reply B5	26/10/2019	1	Delivered to Phone	Reminder	26/10/2019	
	27/08/2019	1	Delivered to Phone	Confirmation		
ancel with To cancel your appointment reply B2	27/08/2019	2	Delivered to Phone	Reminder	27/08/2019	
	28/10/2019	1	Processing	Confirmation		
I with To cancel your appointment reply 98	28/10/2019	1	Delivered to Phone	Reminder	28/10/2019	1
4		6			•	





The **Status** filter filters the messages by:

- Delivered to Phone
- Failed at Operator
- Processing

**Training Tip** - We recommend that you check the send message logs daily as initially the screen displays the last 100 records, select **More** to view further records.

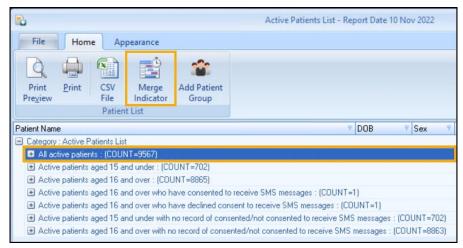
## Searching for Invalid Mobile Numbers

There are features within **Vision 3** where you can search for invalid mobile numbers within your patient records:

### **Active Patients**

To search for invalid mobile numbers using the Active Patients practice list:

- 1. With no patient selected, right click on Vision+ and select Practice Reports.
- 2. The Practice Reports screen displays, select Practice Lists All Practice Lists.
- 3. Search for and run the Active Patients List practice list.
- 4. The Active Patients List practice list splits the active patient list into groups depending on their SMS consent status, however select All active patients and then Merge Indicator:





 Select the SMS/My Health Text tab and from the SMS Filters section select Invalid Mobile Numbers to display all patients with invalid mobile numbers:



From here you can open the patients record in **Consultation Manager** or select all and perform a mail merge, for example.

See <u>Opening Patient Notes from the Patient List</u> or <u>Running a</u> <u>Mail Merge from Patient Target Lists</u> for more details.

**Training Tip** - Don't forget you can add an alert (yellow post-it note) to the patient's record to remind you to check their mobile number.



#### **Clinical Audit**

Use the **In Practice Systems Daily - Administration** clinical audit to review your patient's contact numbers:

Admini	istratio	n					
Children New Registration (Version 4, 17/03/2017)							
	SMS V	alidation	(Version	13, 03/05/2017)			
		9735		Total Practice Population			
		1	0.01%	Patients with a mobile number (begins 07 or other valid format) attached to their address			
		20	0.21%	Patients with a mobile number (begins 07 or other valid format) showing as Contact for Patient			
		1	0.01%	Patients with a mobile number (begins 07 or other valid format) attached to their address, but has no Contact for Patient			
		0	0.00%	Patients with mobile number(s) (begin 07 or other valid format) attached to their address and also Contact for Patient			
		0	0.00%	Patients with mobile number(s) (begin 07 or other valid format) under Contact for Patient, but not of type MOBILE			
		0		Patients with mobile number(s) (begin 07 or other valid format) under Contact for Patient, but containing letters (invalid)			
		9184		Patients aged =>16 yrs			
		9164		Patients aged =>16 yrs with N0 mobile phone number attached to Contact for Patient			
		551	5.66%	Patients aged <16yrs			
		0	0.00%	Patients aged <16yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged <1 yr WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 1 yr WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 2 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 3 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 4 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 5 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 6 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 7 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 8 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 9 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 10 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 11 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 12 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 13 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 14 yrs WITH mobile phone number attached to Contact for Patient			
		0		Patients aged 15 yrs WITH mobile phone number attached to Contact for Patient			
		9714	99.78%	Patients with NO valid format mobile number (not attached to their address, and not as Contact For Patient)			

See In Practice Systems Daily (opens the Clinical Audit Help <u>Centre</u>) for more details.

**Training Tip** - You can add reminders to a line on a clinical audit, see <u>Managing Reminders (opens the Clinical Audit Help</u> <u>Centre)</u> for more details.



### **Updating Patient Contact Numbers**

To update the patient's mobile number in **Consultation Manager**:

- 1. Open the patient in **Consultation Manager**.
- 2. Select either View Patient Details from the toolbar or the Patient Details tab.
- 3. Double click a mobile number to update or select **Add to Patient** to add a new mobile number.
- 4. The Communication Update or Communication Add screen displays:

Communication - Add	×
Contact : Type of Contact :	
Verified Preferred Contact	OK Cancel
From : Until :	Help

5. Add or update the mobile number as required and then select **OK**.