Vision Anywhere for Windows Desktop Release 4.6

Summary of Changes

Vision Anywhere release **4.6** contains the following new features and improvements:

> ⓘ **Important** - You must have **.Net** version **4.8** or higher for this release.

- **Single Sign On (SSO)** - When you log into **Vision Anywhere**, you are now presented with the **Vision Single Sign On** screen:

> ⓘ **Important** - It is vital that the first time you log on to **Vision Anywhere** following the **4.6** update you are connected to the internet. This ensures your **SSO** set up runs correctly.

Simply enter your **User details** and **Password** in the usual way and select **Sign in**, this trigger the **SSO** update, enter your password again to verify.

This is in preparation for single sign on across all **Cegedim Primary Care Solutions**, enabling you to switch between applications without having to log in again. As this facility is extended to other applications we will let you know.

- **System Tray Settings** - The **System Tray Settings** have been updated ready for the release of our exciting new applications. Select the **System Tray Arrow** and right click the **Vision** logo:
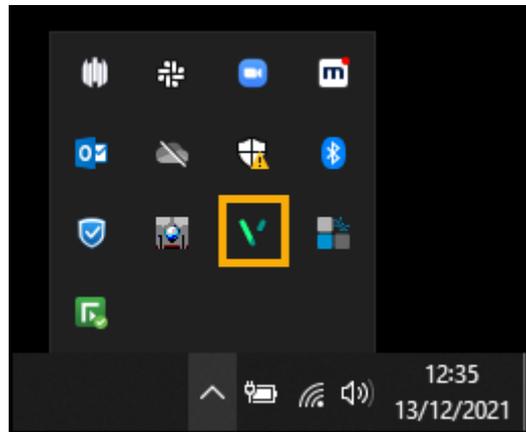
The **Vision** menu displays:
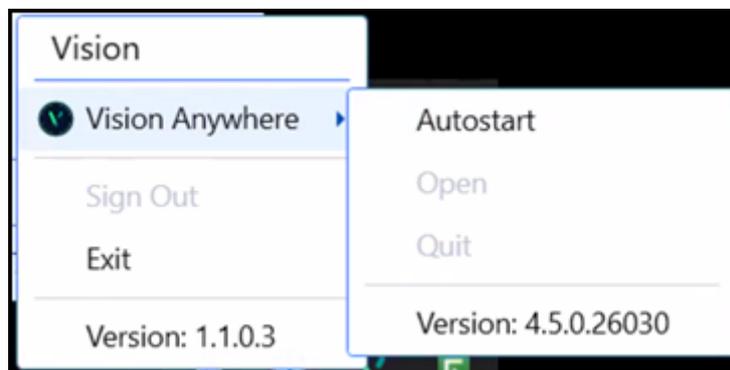
Select as required:

- **Vision Anywhere**:
    - **Autostart** - Sets **Vision Anywhere** to start automatically when you log on to your computer.
    - **Open** - Select to open **Vision Anywhere**.
    - **Quit** - Select to close **Vision Anywhere**, not recommended as this stops your **Business Continuity** working.
- **Sign Out** - Select to close all **Cegedim Primary Care Solutions**.

Important - This leaves the **SSO** application running on your machine.

- **Exit** - Select to close all **Cegedim Primary Care Solutions**.

Important - This closes the **SSO** application on your machine.

- **Medication Reviews** - You can now record and complete **Medication Reviews** from **Vision Anywhere**.

  The blue active **Medication Review** alert now only displays on the **Medications** and **Prescription Manager** screens. The **Medication Review** alert only displays on other screens if the review is due within the next 14 days or overdue.

  See **Medication Reviews** on page **4** for details.

- **Appointments** - Slots marked as **Held** in **Appointments** no longer display in **Vision Anywhere**.

- **Repeat Medication** - If entered, a **Repeat Until Date** must now be a date after today.

Medication Reviews

In order to maximise the effect of treatment(s) prescribed, a patient's active medication should be reviewed on a regular basis. A medication review can be carried out either with or without the patient present:

> **Note** - **Medication Reviews** are only available for patients registered at **Cegedim Primary Care Solution** practices.

- If a patient has a **Medication Review** recorded that has yet to fall due, a blue banner displays on their **Medications** and **Prescription Manager** screens:

ⓘ Next medication review 30-Sep-2021	VIEW	DISMISS
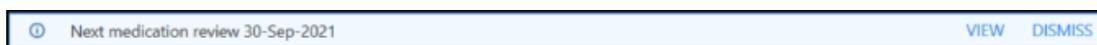
- If a patient has a **Medication Review** due or overdue, an alert banner displays on their record. If the medication review is:

  - **Due in the next 14 days** - An orange banner displays:

❶ Medication review due in 6 days	VIEW	DISMISS
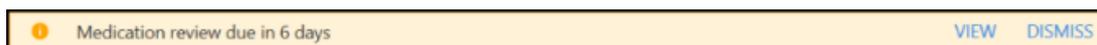
  - **Overdue** - A red banner displays:

⚠ Medication review 3 days overdue	VIEW	DISMISS
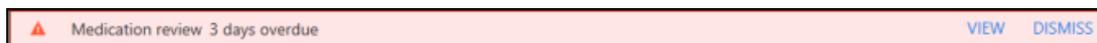
> **Note** - If there is more than one active **Medication Review**, **View** changes to **View All**.

To view the details of a due or overdue **Medication Review**, from:

- The **Alert Banner**, depending on the number of outstanding **Medication Reviews**, select:

  - **View** - The **Medication Review** screen displays with the details of the medication review outstanding:

Medication Review

Search the patient's record

Medication review with patient

Due date: 25-Jan-2019
Review status: Overdue
Reviewed by: Dr Tim Torbay

13-Aug-2014 , Dr Susan Somerset
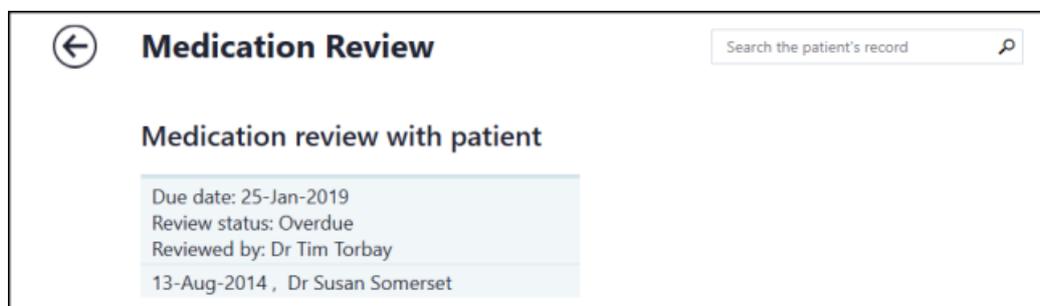
- **View All** - The **Patient Alerts** screen displays, listing all active alerts for this patient and their status. Select the medication review required and the **Medication Review** screen displays with the details of the medication review outstanding:
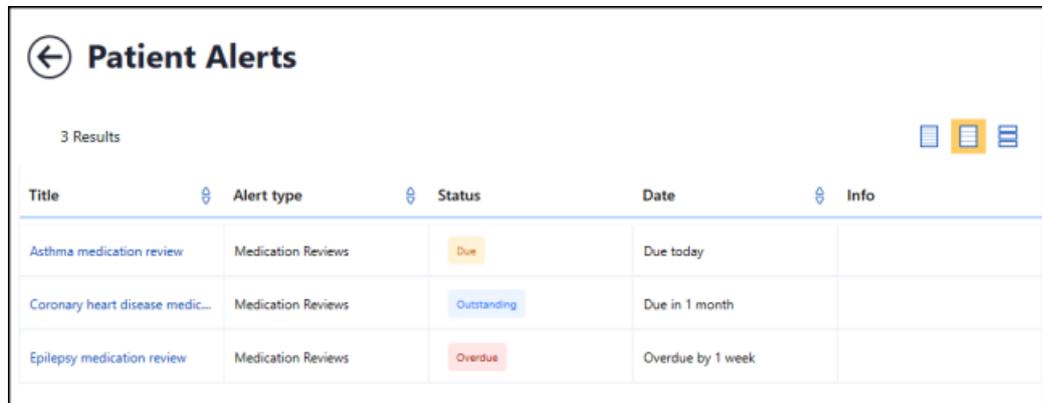
- **Search the patient's record** - Simply type *medi* into **Search the patient's record** and **Medication review record entries** returns, select the review required to display the details.

- **Clinical Record Browser** – From **Patient Summary**, right click anywhere to access the toolbar. Select the arrow alongside the **Patient Summary** option and select **Clinical Record Browser**. Any **Medication Reviews** display as part of the patients record.

Adding Medication Reviews

Medication Reviews can be added from:

- New, or
- Existing Medication Reviews.

To add a new **Medication Review**:

1. From **Vision Anywhere**, with the correct patient selected, either:

   - From the **Patient Banner**, select **Options** [⋮] - **Create medication review.**

     > 🖊 **Note** - **Vision Anywhere** automatically creates a **Medication management event** encounter.

   - Select the appropriate **Encounter** type and enter '*med rev*' into the **dynamic search bar**. Select **Medication review Open quick entry form**:
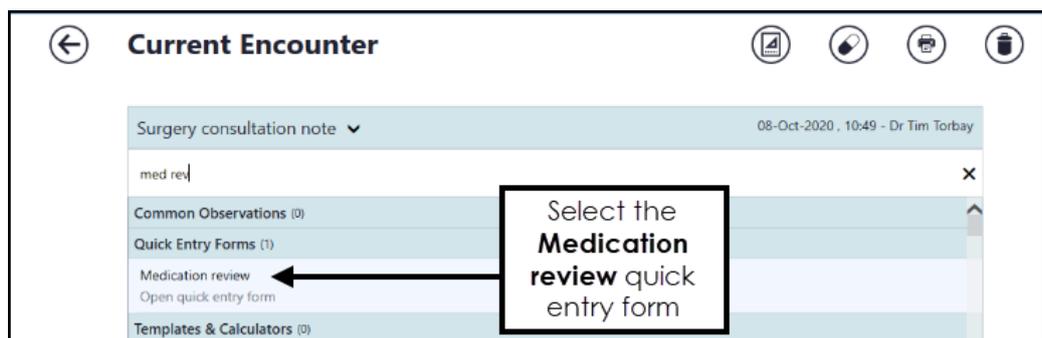
   - From an existing entry, select **Medication Review**:
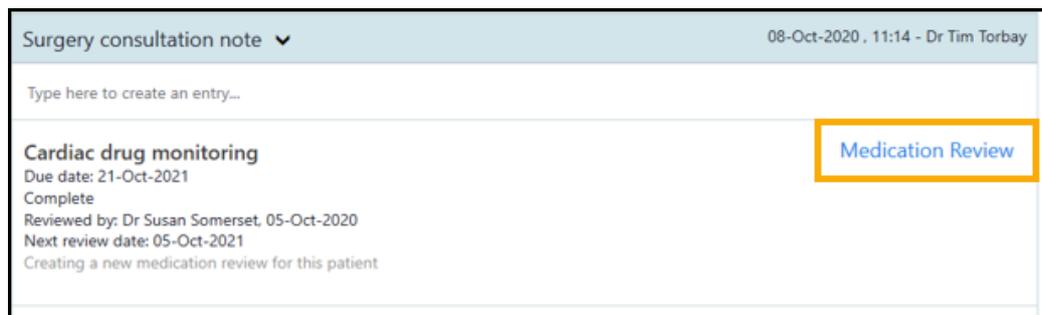
     > 🖊 **Note** - **Medication Reviews** are only available for patients registered at **Cegedim Primary Care Solution** practices, to record a **Medication Review** for a patient registered at an **EMIS** or **TPP** practice, use the **Clinical Term**.

2. The **Medication Review** screen displays:
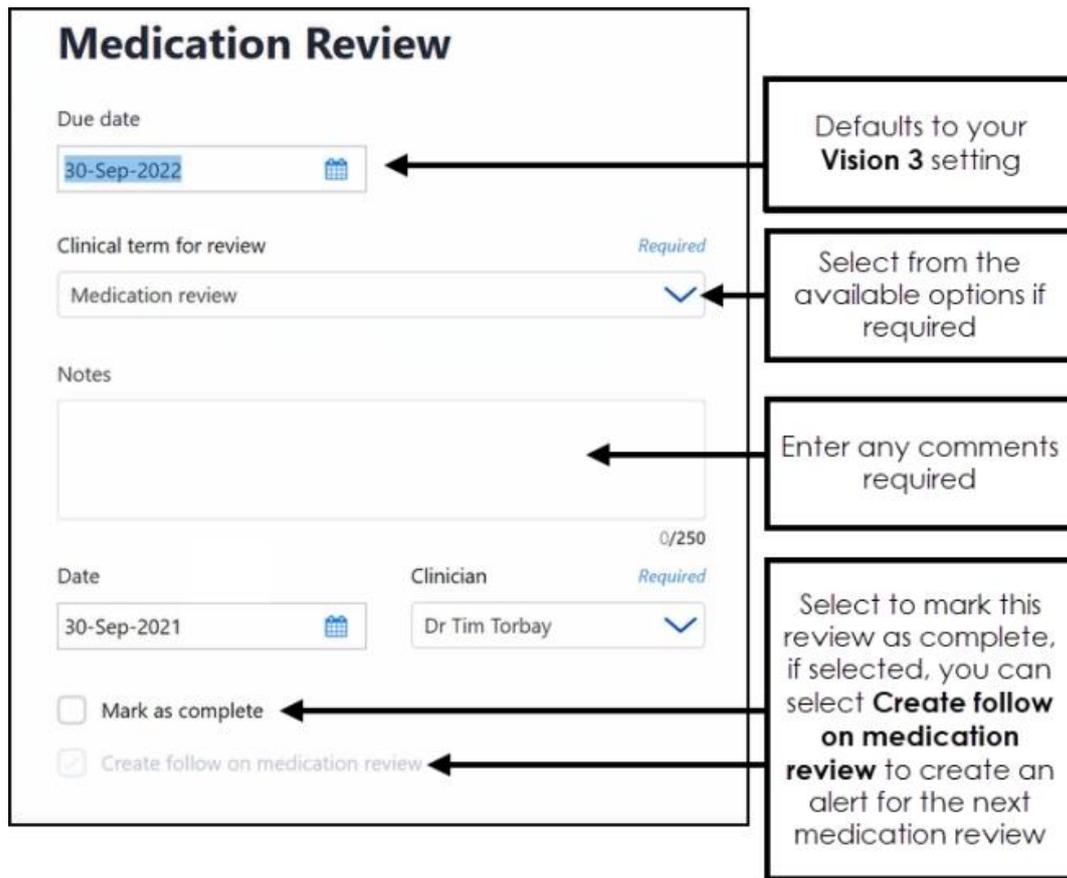
Medication Review

Due date

30-Sep-2022 📅 ← Defaults to your **Vision 3** setting

Clinical term for review — *Required*

Medication review ⌄ ← Select from the available options if required

Notes

[   ]

← Enter any comments required

0/250

Date | Clinician — *Required*

30-Sep-2021 📅 | Dr Tim Torbay ⌄

☐ Mark as complete ← Select to mark this review as complete, if selected, you can select **Create follow on medication review** to create an alert for the next medication review

☑ Create follow on medication review ←

Complete as required:

- **Due date** - Defaults to your **Vision 3** setting, select the date you want the patient to be reviewed.

  💡 **Training Tip** - If you are recording a review done today, change this to today's date and don't forget to select **Mark as complete**.

- **Clinical term for review** - Defaults to the selected clinical term, update if required.

- **Notes** - Enter any comments required.

- **Date** - Defaults to today's date, update as appropriate.

- **Clinician** - If you are a clinician, this defaults to you, if not this defaults to the patient's usual GP, update as appropriate.

  ✏️ **Note** - In a **Shared Care Setting** it displays as the current user, but it is not used when writing back.

- **Mark as complete** - Select to record this medication review as complete.

- **Create follow on medication review** - Defaults to selected if you select **Mark as complete**, a new **Medication Review** screen displays with a due date of one year, this can be updated as required. If you do not require a follow on review, remove the tick.

3. Select **Save** .

If a medication review of the type you are creating already exists, an alert display just under the patient banner:

ⓘ A medication review of this type already exists	VIEW DISMISS

Select **View** to update the existing Medication Review and avoid duplication.

See **Medication Reviews** on page **4** and **Completing Medication Reviews** on page **9** for details.

Completing Medication Reviews

When a medication review is completed, any outstanding **Medication Reviews** should be completed.

Note - **Medication Reviews** are only available for patients registered at **Cegedim Primary Care Solution** practices.

To complete a **Medication Review**:

1. From the patient record, select the Medication Review to complete, either:

   - From the **Alert Banner,** select **View**,

   - From the **Alert Banner,** select **View all**, the **Patient Alerts** screen displays. Select the medication review to complete, or

   - From **Search the patient's record**, enter '*Medication*' and select **Medication Review record entries**. The **Patient Record Search** screen displays, select **Medication Review** alongside the review you are completing.

2. The **Medication Review** screen displays, Update **Notes** as required.

3. Select **Mark as complete**.

4. Remove the tick from **Create follow on medication review** if a follow on is not required, or leave it in if one is required.

5. Select **Save** .

See **Medication Reviews** on page **4** and **Adding Medication Reviews** on page **6** for further details.