

Tango Release 2.36

Tango release **2.36** release, which incorporates releases **2.34**, **2.35** and **2.36**, contains the following new features and improvements:

- Resetting your Password (Non-Vision 3 users only) From Organisational Services, to change your password you must now enter your existing password, see <u>Resetting a Password for a Shared Care User</u> on page <u>3</u> for details.
- Sharing Agreements:
 - Managing Sharing Agreements Business Activity You can now only create or update Sharing Agreements if you have the new MANAGESHARE Managing Sharing Agreements business activity assigned to you.
 - SNOMED CT New Sharing Agreements can now only be set up using SNOMED CT terms, these are selected from the Refsets option:

| earch fe | tor Users, Services or Sharing Agreements | a 🛛 💼 | | |
|-----------------|---|------------|--|--|
| tails rriten | Name * Description | | | |
| | Patients to Share Practice Registration Status | | | |
| | Custom Restrict by Clinical Code None | | | |
| | Data to Share C Appointments Tasks | | | |
| | Test Requesting V3 Users | | | |
| | Clinical Refsets Included: none Exclu | ided: none | | |

Refsets are curated on your behalf and automatically updated so that you do not have to add or remove terms to your sharing agreement.

Note - We recommend you select to use the National Refsets, where available, for consistency purposes.





- **Filtering** For clinical safety, you can no longer filter Sharing Agreements by drug class. This ensures a full drug check takes place when recording new medication.
- Service Configuration:
 - New Service When you set up a new service, you can now specify the type of service you are sharing with, for example, an EMIS practice or a TPP practice. From Type, select the appropriate service and the appropriate configuration

automatically runs, select **Setup Service** and complete the details required. Select **Save** to save your changes, or **Reset** to cancel them.

• Prescriptions - Repeat Dispensing is now available, this is due to be available from Vision Anywhere in a Shared Care setting shortly. Tick Enabled to allow the service and enter a number of days for the warning message. Select Save to save your changes, or Reset to cancel them:

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|--|----------------------------|--|--|--|--|--|--|--|--|
| Search for Users, Services or Sharing Agreements | | | | | | | | | |
| Details | Private Prescribing | | | | | | | | |
| Legitimate Rel. | Enabled | | | | | | | | |
| Message Feed Sharir With | Repeat Dispensing | | | | | | | | |
| Viewing | Enabled | | | | | | | | |
| User Roles | Warning Days - 21 Days | | | | | | | | |
| Apps | | | | | | | | | |
| Trusted User | Prescription Printing | | | | | | | | |
| "Prescriptions | Enabled | | | | | | | | |
| Ext. Services | | | | | | | | | |
| GP Connect | ard Party Decision Support | | | | | | | | |

- Consultation Code Default Priority A default priority for a Consultation Code can now be set. From the Details screen, select the Consultation Code and then select the Priority required. Select Save to save your changes, or Reset to cancel them.
- **TPP Practice Access** The background work for **Cegedim Healthcare Solutions** applications to access patient records held within a **TPP** practice, is now in place.

Note - The individual applications must be updated for this to be utilised and depends on sharing agreements. Please refer to the appropriate Help Centre for the application you are using.



Resetting a Password for a Shared Care User

To reset a password for a shared care user:

Note - If you are not a system manager, you can only reset your own password, if you are a **Vision 3** user, you must reset your password within **Vision 3**.

- 1. Open your browser and access **Vision360** using the URL provided by the **Cegedim Healthcare Solutions** implementation team.
- 2. Login to Vision 360 by entering your user name and password and select Sign In:



3. Select your Systems Support Access Role and select Sign In:





- 4. Select Organisational Services
- 5. In the search box, type part of the locked user's name or email and select **Search**



- 6. All matching results display, select the user required.
- 7. The Edit User screen displays with the Details tab selected.
- 8. In **Password**, enter a new password.



9. In **Re-enter Password** enter the new password again to confirm:

| New Tab x 2 'June North x + | | | | | | | | | | |
|-----------------------------|------------------------|----------------------------|----------------|---|-------------|--|--|--|--|--|
| Search | for Users, Services | s or Sharing Agreements | ۰ ا | | 🔍 👪 🗾 | | | | | |
| *Details | User Name | north@email.com | Address Line 1 | | | | | | | |
| Roles | Sumame | North | Address Line 2 | | | | | | | |
| Apps | Forename | Jane Enter the new | Address Line 3 | | | | | | | |
| Vision 3 | Title | Dr password and | Address Line 4 | | | | | | | |
| | Sex | then enter if | Address Line 5 | | | | | | | |
| | Display Name | Jane North again to verify | Postcode | | | | | | | |
| | Short Name | JNOR | Mathead a | Desiration Description | | | | | | |
| | Password * | | No secondo | Contracting of the second s | | | | | | |
| | Re-enter Password * | | | | | | | | | |
| | Employer | | | | | | | | | |
| | Department | | Code Type + | Code | | | | | | |
| | Valid from | 09-Sep-2014 to | No records | | | | | | | |
| | | | | | | | | | | |
| | Status | 2 Active | | | | | | | | |
| | | | | | | | | | | |
| | Prescriber Number | 8 | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | Save Revert | | | | | |

- 10. The **Password Required** screen displays, enter your existing password and then select **OK** to confirm.
- 11. Select **Save** to save your changes, or **Reset** to cancel them.

The following password validation rules apply when resetting a user's password:

- Minimum of 6 Characters.
- Contain Upper and Lower case Letters.
- Contain Numbers.
- Contain Non-alphanumeric symbols, for example & \$ %.
- Password from the last 5 passwords cannot be used.