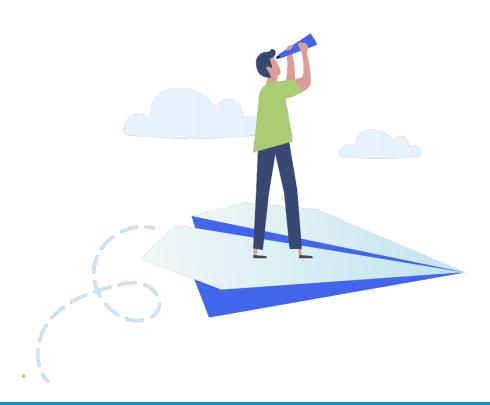


# Pharmacy Services 3.0 Release Guide

Version 1.0 December 2022







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# Pharmacy Services Release 3.0

**Pharmacy Services** release **3.0** contains the following new features and improvements:

### **New Medicine Service**

**Important** - New Medicine Service (NMS) is included in Pharmacy Services 3.0 as part of a phased rollout, which means it isn't available immediately for all pharmacies. You will receive further information about this functionality when it is available to your organisation.

 A New Medicine Service (NMS) consultation is a free NHS scheme offered to patients who have been prescribed a new medicine to treat a long term condition for the first time. It provides an opportunity for a patient to receive help and advice about their newly prescribed medicine from their local pharmacy:

New Medicine Service					
Session 1 - Engagement					
Consent					
Does the patient consent to receive the service and share in	nformation?			Patient De	tails
● Yes O No				Name Ben Nowland	Date of Birth 09/06/1984
VIEW DATA SHARING DETAILS				Gender Male	NHS number is missing
Consultation Details				Address	Telephone 07786322498
18th November 2022	11:54 🕒	N	WON	GP Detail	ls
Method of Consultation				Name	Telephone
○ Face to face				DR IRELAN	ND &
◯ Telephone				PARTNERS	S
⊖ Home				Address	I SURGERY, 24 THE HILLS,
Method of Entry to Service					I, NORWICH, NORFOLK
O Patient identified in the pharmacy					
O Referred by GP practice					
O Referral by Hospital					
O Referral by Other Health Professional					
Medicine to be Reviewed					
Warfarin 1mg capsules Atrial fibrillation (AF)					
REMOVE		EDIT	•		
ADD MEDICATION					

See New Medicine Service on page 6 and Starting a New Medicine Service on page 7 for more information.



# Flu Vaccination Service

- Service Consent You are now prompted to record the patient's consent prior to starting the Flu Vaccination Service Eligibility section. To view the Consent for Service Delivery details:
  - 1. From the Flu Vaccination Service Eligibility screen select VIEW

DATA SHARING DETAILS VIEW DATA SHARING DETAILS to display the data sharing details:

Consent for Service Delivery	×
The following sharing of information will take place: • We will send your name, address and information about you flu vaccination to your GP Practice so they can update your health record.	ur
• We may send this completed form to NHS England or the NHS Business Services Authority if they need to check our payments for providing this service. If they need to, this will allow them to contact you to check that we gave you a flu vaccination.	
<ul> <li>If you have any queries about how we process your persona data or would like to exercise your rights under data protection legislation, please speak to a member of staff.</li> </ul>	al

# **All Services**

• **Patient Banner** - A Patient Demographic Service (PDS) verification status now displays on the patient banner:

Starr, Ringo	(Mr.)				
Date Of Birth	Gender	NHS Number	Address	Phone Number	GP Practice
07/07/1940(82y)	Male	999 999 9999	23 Aigburth Road, L12 9HN	07987654321	SANDRINGHAM MEDICAL CENTRE



# **New Medicine Service**

A **New Medicine Service (NMS)** consultation is a free NHS scheme offered to patients who have been prescribed a new medicine to treat a long term condition for the first time. It provides an opportunity for a patient to receive help and advice about their newly prescribed medicine from their local pharmacy.

See <u>https://psnc.org.uk/national-pharmacy-</u> <u>services/advanced-services/nms/</u> for more information on **NMS** including a list of conditions and medications covered by the service.

# Accessing NMS

There are two ways you can access NMS, either:

- From the Pharmacy Services Side Navigation Bar select NMS 2, or
- From the Pharmacy Services Dashboard select the NMS Overview tile:



**Training Tip** - The tile also displays how many **NMS** episodes are currently in progress and overdue.

#### The **New Medicine Service** screen displays:

<b>New Me</b> Active Episo	dicine Servic	<b>e</b> d Episodes							START NEW NMS
Q Search	'n	₹ FILT	ER						
ID	Patient Name	Date of Birth	Postcode	Phone	Status	Session	Start Date ↓	Next Appointment	
NMS-143	Test Test	10/09/1994	jdjjd		In Progress	Follow Up	14/11/2022 © 12:27 PM	<b>28/11/2022</b> © 12:30 PM	OPEN
NMS-142	Andrew Endtoendthree	08/01/1990	GH8 7DH		In Progress	Intervention	14/11/2022 © 12:26 PM	<b>21/11/2022</b> © 12:27 PM	OPEN
NMS-139	Harry Endtoendfour	08/08/1980	KT10 9EZ		In Progress	Engagement	<b>14/11/2022</b> ⊙ 08:34 AM		OPEN

The **NMS** is split into the following stages:

- Session 1 Engagement on page 11
- Session 2 Intervention on page 19
- Session 3 Follow Up on page 31



# Starting a New Medicine Service

To start a new New Medicine Service (NMS):

- 1. From the Pharmacy Services Side Navigation Bar select NMS
- 2. From the New Medicine Service screen, select START NEW NMS

<b>Q</b> Searc	h	₹ FILTER							
D	Patient Name	Date of Birth	Postcode	Phone	Status	Session	Start Date 🗸	Next Appointment	
NMS-143	Test Test	10/09/1994	jdjjd		In Progress	Follow Up	14/11/2022 © 12:27 PM	28/11/2022 © 12:30 PM	OPEN
MS-142	Andrew Endtoendthree	08/01/1990	GH8 7DH		In Progress	Intervention	14/11/2022 © 12:26 PM	21/11/2022 © 12:27 PM	OPEN

3. The Patient Search screen displays, complete as follows:

earch for a patient	
Surname Minimum 2 characters required	5
First Name	
Date Of Birth	
Postcode	

- Surname
- First Name
- Date Of Birth
- Postcode
- 4. Select screen displays a list of patients that match your criteria:

← New Medic Patient Search Resu			ADD NEW PATIENT
			First Name (Asc) 👻
Nowland, Ben			
Date of Birth 09/06/1984	Gender Male	NHS Number NOT PROVIDED	Address 1 Green Lane, LS167AX
			CHOOSE PATIENT
Nowlan, Emily			
Date of Birth 30/07/1990	Gender Female	NHS Number NOT PROVIDED	Address 1 Greek Lane, LS167PH
			CHOOSE PATIENT

Pharmacy **Services** 

**Note** - The **Patient Search** database includes patients added by your store or group of stores.

If a patient does not exist in **Pharmacy Services**, **No Patients Found** displays.

Select BACK TO SEARCH	BACK TO SEARCH	to amend your se	arch criteria
and try again, or select <b>A</b>	DD NEW PATIEN	ADD NEW PATIENT	to create a
new patient. See <u>Adding</u>			

5. Select CHOOSE PATIENT CHOOSE PATIENT to start the Engagement session of the NMS with the chosen patient.



### Adding a New Patient

If a patient does not exist in **Pharmacy Services**, you can create a new patient record. To add a new patient:

- a) From the Patient Search Result screen, select ADD NEW PATIENT
- b) The Add New Patient screen displays, complete as follows:

Patient Details		
Title 🔻		
Given Name *		
Other Names		
Family Name *		
Gender *	•	Date of Birth *
Ethnicity	•	Sub Group
Accessibility Info		
Contact Details		
Preferred Contact Number	*	
Email		
Address Datalla		
Address Details		
Address Details		Address Line 2
		Address Line 2 Address Line 4
Address Line 1 *		
Address Line 1 * Address Line 3		Address Line 4
Address Line 1 * Address Line 3 Address Line 5		Address Line 4
Address Line 1 * Address Line 3 Address Line 5 No Fixed Abode Patient GP Details ① The patient's GF	Practice details are ming a search using	Address Line 4 Postcode * e missing, please provide these
Address Line 1 * Address Line 3 Address Line 5 No Fixed Abode Patient GP Details ① The patient's GF	rming a search using	Address Line 4 Postcode * e missing, please provide these

**Note** - Sections with an Asterisk **\*** are mandatory.



- Patient Details:
  - Title Select from the available list.
  - Given Name
  - Other Names
  - Family Name
  - Gender Select from the available list.
  - Date of Birth
  - Ethnicity Select from the available list.
  - Sub Group Select from the available list.
  - Accessibility Info Enter any accessibility information as required.
- Contact Details:
  - Preferred Contact Number
  - Email
- Address Details:
  - Address Lines 1-5
  - Postcode
  - No Fixed Abode Select if the patient does not have an address.

**Note** - **Address** and **Postcode** do not display when you select this option.

Patient GP Details - Select GP PRACTICE SEARCH
 to search for a GP practice. The GP Practice Search screen displays:

GP Practice Search	×
Practice Name     Address     SEARCH	
Enter the patient's <b>Practice Name</b> , <b>Address</b> and <b>Postcode</b> and select <b>SEARCH</b> . Select the GP practice from the list.	
<b>Note</b> - You can search using multiple parameters, but you must enter at least two characters in a search parameter.	
c) Select <b>ADD PATIENT</b> and the patient is added to the system.	



### Session 1 - Engagement

#### The **Session 1 - Engagement** screen displays when you start a new **New Medicine Service (NMS)** and select a patient:

New Medicine Service		
Session 1 - Engagement	Patient Details	5
Consent	Name Ben Nowland	Date of Birth 09/06/1984
Does the patient consent to receive the service and share information?	Gender Male	NHS Number Not Provided
○ Yes ○ No	Address 1 Green Lane, LS167AX	Telephone 07786322498
VIEW DATA SHARING DETAILS	GP Details	
SAVE & EXIT		stered GP Practice
	ADD	GP PRACTICE

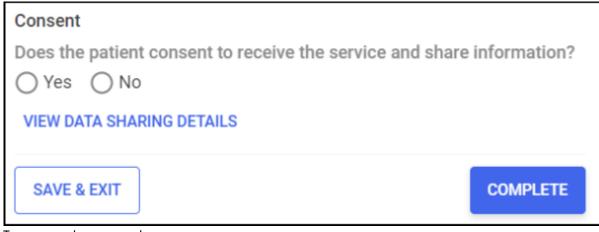
The **Engagement** session includes the following sections, complete as appropriate:



to display

#### Patient Consent

You must record the patient consents to data sharing before recording any other data.



To record consent:

1. Select VIEW DATA SHARING DETAILS VIEW DATA SHARING DETAILS the data sharing details:

Consent for Service Delivery	×
Information obtained during this service can be shared with:	
<ul> <li>NHS England (the national NHS body that manages pharmacy and other health services) to allow them to make sure the service is being provided properly by the pharmacy.</li> </ul>	
• My doctor (GP) to help them provide care for me.	
<ul> <li>NHS England, the NHS Business Services Authority (NHSBSA) and the Secretary of State for Health to make sure the pharmacy is being correctly paid by the NHS for the service they give.</li> </ul>	

- 2. In the **Consent** section, select either:
  - Yes To record that the patient/advocate consents to data sharing, and continue to the **Consultation Details** section, or
  - No To record that the patient/advocate does not consent to

data sharing, and select CLOSE to close the Patient Consent screen. The NMS saves to the Completed Episodes tab.



### **Consultation Details**

Complete the Consultation Details section as appropriate:

Consultation Details			
Date & Time of Consultation	-:- 🕲	NOW	Select <b>NOW</b> to add the current date and time
Method of Consultation			
O Face to face			
◯ Telephone			
⊖ Home			
Method of Entry to Service			
O Patient identified in the pharmacy			
<ul> <li>Referred by GP practice</li> </ul>			
<ul> <li>Referral by Hospital</li> </ul>			
O Referral by Other Health Professional			

- 1. Enter the date and time of the consultation:
  - Date of Consultation Select is to open a calendar and select a date, or select NOW to add the current date and time.
  - Time of Consultation Select 🕑 to enter the time of consultation, or select NOW to add the current date and time.
- 2. Select a method of consultation from the available list:
  - Face to face
  - Telephone
  - Home
- 3. Select a method of entry to the service:
  - Patient identified in the pharmacy
  - Referred by GP practice
  - Referral by Hospital
  - Referral by Other Health Professional You must enter the Health Professional details in the section provided:

Method of Entry to Service
O Patient identified in the pharmacy
O Referred by GP practice
O Referral by Hospital
Referral by Other Health Professional
Please indicate
Field cannot be blank



#### Medicine to be reviewed

To add medications to review to the NMS:

1. Select ADD MEDICATION ADD MEDICATION. The Add Medication screen displays:

Dispensing History Product Sea	irch
Up to 6 months history of products dispensed	to the patient are displayed
Prescribed medicine	Last Dispensed Date
Ramipril 10mg/5ml Oral Solution SF	02/11/2022
Warfarin 0.5mg (white) Tablets	31/10/2022

**Note** - If you use **Pharmacy Manager**, the **Dispensing History** tab displays products dispensed to the patient from the last 6 months.

2. Select a medication from the **Dispensing History** tab, or select the **Product Search** tab to search for another medication:



3. In **Search Medication**, enter the name and strength of the product.

For example, to search for Metformin 500mg tablets, you can enter:

- METF To display all items beginning with METF.
- **METF 500** To display all items beginning with METF with a strength of 500.
- **METF 500 T** To display all items beginning with METF with a strength of 500 in tablet form.



4. Select a medication to add it to the **NMS** for review:

Metformin 1g / Sitagliptin 50mg tablets liabetes (Type 2)	
REMOVE	EDIT
Metformin 500mg modified-release tablets liabetes (Type 2)	
	EDIT

Training Tip - Select ADD MEDICATION	ADD MEDICATION	to add
another medication to the list, select <b>REMC</b>		
a medication from the list or <b>EDIT</b> to	edit the medicat	tion.



# Healthy Living Advice (Optional)

Indicate it any of the following advice was given to the patient:
Healthy Living Advice
Please indicate if any of the following advice was given to the patient (Optional)
Alcohol
Diet & Nutrition
Smoking
Physical Activity
Weight Management
Sexual Health
Other
Additional Comments (Optional)

- 1. Select from the list:
  - Alcohol
  - Diet & Nutrition
  - Smoking
  - Physical Activity
  - Weight Management
  - Sexual Health
  - **Other** You must indicate the type of advice given in the section provided:

✓ Other	
Please indicate	
Field cannot be blank	
Additional Comments (Optional)	



#### Choose Date & Time for Intervention

Set a date and time for the **Intervention** session with the patient or advocate, and enter the details as appropriate:



- 1. Enter a date and time for the Intervention session:
  - Date of Intervention Select is to open a calendar and select a date, or select IN 7 DAYS to add the current time 7 days from now.
  - Time of Intervention Select 🕑 to enter the time of consultation, or select IN 7 DAYS to add the current time 7 days from now.

### Patient Contact Details (Optional)

To enter contact details for the patient or advocate:

Patient Contact Details	
Contact Phone Number (Optional)	

1. Enter a contact phone number for the patient if required.

### **Delivered By**

This section automatically populates with the logged in user details. Update the details manually if required:

Delivered By	
First Name	Last Name
GPHC	
SAVE & EXIT	COMPLETE



**Note** - The GPHC number is optional for the **Engagement** session.

**Training Tip** - Select **SAVE & EXIT** to save the session and return to the **NMS Overview** screen without completing the session.

### **Completing the Engagement Session**

To complete the **Engagement** session:

1. From the **Delivered By** screen, select **COMPLETE** to complete the **Engagement** session. The **Engagement Completed** screen displays:

÷	New Medicine	Servic	e			[	NMS OVERVIEW	+	Select NMS OVERVIEW to view an overview of the NMS
	Nowland, Ber	1 (Mr.)						Γ.	
	Date Of Birth 09/06/1984(38y)	Gender Male	NHS number is missing	Address 1 Green Lane, LS167AX	Phone Number 07786322498	GP Practice IRELAND WOOD SURGERY			
			Er	BACK TO NMS EPISODES	-				
				T BACK TO NMS EPISODES New Medicine Service				-	

Select either:

- BACK TO NMS EPISODES To return to the New Medicine Service screen, or
- NMS OVERVIEW To view a summary of the NMS:

Nowland, Be Date Of Birth	Gender		Address	Phone Number	GP Practice	
09/06/1984(38y)	Male	NHS number is missing	1 Green Lane, LS167AX	07786322498	IRELAND WOOD SURGERY	
Session 1 - Engag	ement		Session 2 - Interventio	on	Session 3 - Follow Up	
Date Engagement Completed 10/11/22	Time Eng Complete 12:14					
VIEW SESSION			START SESSION			





# **Session 2 - Intervention**

To start the Intervention session:

1. From the **New Medicine Service** screen find the required episode and

lew Me	dicine Servi	<b>CE</b> ed Episodes						STA	ART NEW NMS	
Q nowl		× Ŧ FI	TER							
ID	Patient Name	Date of Birth	Postcode	Phone	Status	Session	Start Date $\downarrow$	Next Appointment		
NMS-237	Ben Nowland	09/06/1984	LS167AX	07786322498	In Progress	Intervention	17/11/2022 © 04:06 PM	24/11/2022 © 04:07 PM		Select <b>OPEN</b> to a summary of NMS
NMS-146	Ben Nowland	09/06/1984	LS167AX	07786322498	In Progress	Follow Up	10/11/2022 © 12:14 PM	01/12/2022 © 01:58 PM	OPEN	
NMS-148	Emily Nowlan	30/07/1990	LS167PH	07786322953	In Progress	Engagement			OPEN	

See Searching for, Sorting or Filtering NMS Episodes on page 43 for more details.

2. From the summary screen, select START SESSION START SESSION

<ul> <li>New Medici</li> <li>Nowland, Be</li> <li>Date Of Birth</li> <li>09/06/1984(38y)</li> </ul>		NHS Number Not Provided	Address 1 Green Lane, LS167AX	Phone Number 07786322498	GP Practice IRELAND WOOD SURGERY
Session 1 - Enga COMPLETED Date Engagement Completed 17/11/22	gement Time Engager Completed 16:06	ment	Session 2 - Interventio	on	Session 3 - Follow Up
VIEW SESSION		Sele			START SESSION
the c	<b>raining</b> details r	Tip - Sele	ect <b>VIEW SESS</b> during the <b>E</b>	ION VIEW	to view



The Session 2 - Intervention screen displays:	The	Session	2 -	Intervention	screen	displays:
---	-----	---------	-----	--------------	--------	-----------

New Medicine Service Session 2 - Intervention		
Intervention Delivered	Patient Details	3
O Yes ○ No	Name Ben Nowland	Date of Birth 09/06/1984
Consultation Details Date & Time of Intervention DD/MM/YYYY OUTPON	Gender Male Address 1 Green Lane, LS167AX	NHS Number Not Provided Telephone 07786322498
Method of Consultation O Face to face O Telephone	GP Details	stered GP Practice
Home Medicines to be Reviewed	ADD	GP PRACTICE
Metformin 1g / Sitagliptin 50mg tablets Diabetes (Type 2)		
REVIEW		

The **Intervention** session includes the following sections, complete as appropriate:

#### **Intervention Delivered**

You must record if the Intervention session was delivered before recording any other data.

Select either:

- Yes To record that the Intervention session was delivered, and continue to the Consultation Details section, or
- No To record that the Intervention session was not delivered, and select a reason from the available list:

Session 2 - Intervention	
Intervention Delivered	
Ves No	
Reason for not completing	
O Prescriber has stopped medication	
O Patient has withdrawn consent for information sharing	
O Patient has withdrawn consent to receive the service	
O Patient could not be contacted	
Other	
SAVE & EXIT	CLOSE & SAVE



- Prescriber has stopped medication
- Patient has withdrawn consent for information sharing
- Patient has withdrawn consent to receive the service
- Patient could not be contacted
- **Other** You must indicate the reason why the session was not delivered:

🗹 Other	
Please indicate	
CLOSE & SAVE	

Select CLOSE & SAVE

to close the Intervention Delivered

screen. The NMS saves to the Completed Episodes tab.

#### **Consultation Details**

Complete the Consultation Details section as appropriate:



- 1. Enter the date and time of the consultation:
  - Date of Consultation Select 🔟 to open a calendar and select a date, or select NOW to add the current date and time.
  - Time of Consultation Select 🕑 to enter the time of consultation, or select NOW to add the current date and time.
- 2. Select a method of consultation from the available list:
  - Face to face
  - Telephone
  - Home



### Medicines to be Reviewed

To review a medication added to the **NMS**:

1. Select **Review** on the medication required:

Medicines to be Reviewed	
Warfarin 1mg capsules Atrial fibrillation (AF)	
REVIEW	
Metformin 1g tablets Diabetes (Type 2)	
REVIEW	



#### 2. The **Review medicine n of n** screen displays:

Warfarin 1mg capsules	
Is the patient using medicine as prescribed?	
○ Yes ○ No	
Issues reported by patient (Optional)	
Needs more information about the medicine	
Side effects	
Negative feelings about medicine	
Uncertain on whether the medicine is working	
Forgets to take medicine	
Difficulty using the medicine due to its pharmaceutical form / formulation	
Other	
Outcome of discussions with patient	
Information provided (Optional)	
☐ Interactions with other medicines	
Why am I using the medicine / what is it for	
How to use the medicine	
Correct dose of the medicine	
Effects of the medicine on the body / how it works	
Why should I take the medicine	
Timing of the dose	
<ul> <li>Interpretation of side effect information</li> </ul>	
Advice provided (Optional)	
Reminder strategies to support use of medicine	
Change to timing of doses to support adherence	
How to manage or minimise side effects	
Agreed patient actions (Optional)	
Carry on using medicine as prescribed	
Use medicine as agreed during the intervention	
Submit Yellow Card report to MHRA	
Other action	
Agreed pharmacist actions (Optional)	
Reminder chart / MAR chart	
Submit Yellow Card report to MHRA	
Referred back to the prescriber	
Other action	
Additional Notes	



Complete the medication review as appropriate:

#### Is the patient using medicine as prescribed?

Select either:

- Yes To record that the patient is using the medicine as prescribed, and continue to the Issues reported by patient (Optional) section, or
- No To record that the patient is not using the medicine as prescribed, and select a reason why from the available list:

Warfarin 1mg capsules
Is the patient using medicine as prescribed?
◯ Yes 💽 No
Patient reports not using the medicine as prescribed
Patient has not started using the medicine
O Prescriber has stopped new medicine
$\bigcirc$ Patient is not using the medicine in line with the directions of the prescriber
O Patient reports missing a dose in the past 7 days

- Patient has not started using the medicine
- Prescriber has stopped new medicine
- Patient is not using the medicine in line with the directions of the prescriber
- Patient reports missing a dose in the past 7 days

If required continue to the **Issues reported by patient (Optional)** section.



#### Issues reported by patient (Optional)

If required, record any issues reported by the patient:

Issues reported by patient (Optional)
Needs more information about the medicine
Side effects
Negative feelings about medicine
Uncertain on whether the medicine is working
Forgets to take medicine
Difficulty using the medicine due to its pharmaceutical form / formulation
Other

- Needs more information about the medicine
- Side effects
- Negative feelings about medicine
- Uncertain on whether the medicine is working
- Forgets to take medicine
- Difficulty using the medicine due to its pharmaceutical form / formulation
- **Other** You must indicate the issue reported:

~	Other	
	lease indicate	



#### Outcome of discussions with patient

If required, record any outcomes of discussion with the patient:

Outcome of discussions with patient
Information provided (Optional)
Interactions with other medicines
□ Why am I using the medicine / what is it for
How to use the medicine
Correct dose of the medicine
Effects of the medicine on the body / how it works
Why should I take the medicine
Timing of the dose
Interpretation of side effect information
Advice provided (Optional)
Reminder strategies to support use of medicine
Change to timing of doses to support adherence
How to manage or minimise side effects
Agreed patient actions (Optional)
Carry on using medicine as prescribed
Use medicine as agreed during the intervention
Submit Yellow Card report to MHRA
Other action
Agreed pharmacist actions (Optional)
Reminder chart / MAR chart
Submit Yellow Card report to MHRA
Referred back to the prescriber
Other action

- Information provided (Optional)
  - Interactions with other medicines
  - Why am I using the medicine / what is it for
  - How to use the medicine
  - Correct dose of the medicine
  - Effects of the medicine on the body / how it works
  - Why should I take the medicine
  - Timing of the dose
  - Interpretation of side effect information
- Advice provided (Optional)
  - Reminder strategies to support use of medicine
  - Change to timing of doses to support adherence
  - How to manage or minimise side effects



- Agreed patient actions (Optional)
  - Carry on using medicine as prescribed
  - Use medicine as agreed during the intervention
  - Submit Yellow Card report to MHRA
  - **Other action** You must describe the other action:

🔽 Otł	her		
Pleas	e indicate		

- Agreed pharmacist actions (Optional)
  - Reminder chart / MAR chart
  - Submit Yellow Card report to MHRA
  - **Referred back to the prescriber** Select from the available list of reasons to refer back to the prescriber:
    - Drug interaction(s)
    - Potential side effect(s) / adverse drug reaction preventing use of medicine
    - Patient reports not using medicine any more
    - Patient reports never having started using medicine
    - Patient reports difficulty using the medicine: Issue with device
    - Patient reports difficulty using the medicine: Issue with formulation
    - Patient reports lack of efficacy
    - Patient reports problem with dosage regimen
    - Patient reports unresolved concern about the use of the medicine
    - Other action You must describe the other action:

Please indicate	

• Other action - You must describe the other action:

🗹 Other	
Please indicate	

In the Additional Notes section, enter any additional text as required.

3. Select **ADD REVIEW** to add the review and return to **Medicines to be Reviewed**. Complete other medication reviews as required.



### Healthy Living Advice (Optional)

Indicate if any of the following advice was given to the patient:

Healthy Living Advice
Please indicate if any of the following advice was given to the patient (Optional)
Alcohol
Diet & Nutrition
Smoking
Physical Activity
Weight Management
Sexual Health
Other
Additional Comments (Optional)

- 1. Select from the list:
  - Alcohol
  - Diet & Nutrition
  - Smoking
  - Physical Activity
  - Weight Management
  - Sexual Health
  - **Other** You must indicate the type of advice given in the section provided:

Other		
Please indicate		
Field cannot be blank		
Additional Comments (Optional)		
Additional Comments (Optional)		

2. In the Additional Notes section, enter any additional text as required.



#### Choose Date & Time for Follow Up

Set a date and time for the **Follow Up** session with the patient or advocate, and enter the details as appropriate:

Choose Date & Time for Follow Up		
DD/MM/YYYY	-:- 🕒	IN 14 DAYS

- 1. Enter a date and time for the Follow Up session:
  - Date of Follow Up Select is to open a calendar and select a date, or select IN 14 DAYS to add the current time 14 days from now.
  - Time of Follow Up Select 🕑 to enter the time of consultation, or select IN 14 DAYS to add the current time 14 days from now.

#### **Delivered By**

This section automatically populates with the logged in user details. Update the details manually if required:

First Name	Last Name
GPHC	
SAVE & EXIT	COMPLETE





### Completing the Intervention Session

To complete the Intervention session:

1. From the **Delivered By** screen, select **COMPLETE** to complete the **Intervention** session:

Delivered By	
First Name	Last Name
GPHC	
SAVE & EXIT	COMPLETE

2. The Intervention Completed screen displays:

÷	New Medicin Nowland, Be		е			NMS OVERVIEW	•	Select <b>NMS OVERVIEW</b> to view an overview of the NMS
	Date Of Birth 09/06/1984(38y)	Gender Male	NHS Number Not Provided	Address 1 Green Lane, LS167AX	Phone Number 07786322498	GP Practice IRELAND WOOD SURGERY		
			Int	ervention Comple	eted			
L				K TO NMS EPISODES w Medicine Service		]		

From the Intervention Completed screen, select either:

- BACK TO NMS EPISODES To return to the New Medicine Service screen, or
- NMS OVERVIEW To view a summary of the NMS:

New Medicin Nowland, Be						
Date Of Birth 09/06/1984(38y)	Gender Male	NHS Number Not Provided	Address 1 Green Lane, LS167AX	Phone Number 07786322498	GP Practice IRELAND WOOD SI	URGERY
Session 1 - Engag	jement		Session 2 - Inte	ervention		Session 3 - Follow Up
Date Engagement Completed 17/11/22	Time Eng Complet 16:06	gagement ed	Date Intervention Co 28/11/22	mpleted Time Interve 11:38	ntion Completed	
VIEW SESSION			VIEW SESSION			START SESSION

From here you can select **VIEW SESSION** to view a session's details or select **START SESSION** to start the next session.



# Session 3 - Follow Up

To start the **Follow Up** session:

1. From the **New Medicine Service** screen find the required episode and

w Med	licine Service								START NEW HMS
R nowl	3	× 👻 FILTER							
	Patient Name	Date of Birth	Postcode	Phone	Status	Session	Start Date $\psi$	Next Appointment	
MB-237	Ben Nowland	09/06/1984	LS167AX	07786322408	In Progress	Follow Up	17/11/2022 10 04:05 71/	12/12/2022 © 11:39 AM	OPEN
MS-146	Ben Nowland	09/06/1984	LS167AX	07786322498	In Progress	Follow Up	19/11/2022 © 12:14 PM	01/12/2022 (>01:58 PM	OPEN
NS-148	Emily Novian	30/07/1990	L\$167PH	07786322953	• In Progress	Engagement			OPEN

2. A summary of the NMS displays, select START SESSION START SESSION

<ul> <li>New Medic</li> <li>Nowland, Be</li> <li>Date Of Birth</li> <li>09/06/1984(38y)</li> </ul>		NHS Number Not Provided	Address 1 Green Lane, LS	167AX	Phone Number 07786322498	GP Practice IRELAND WOOD SURGERY
Session 1 - Enga COMPLETED Date Engagement Completed 17/11/22 VIEW SESSION	Time Engage Completed 16:06	ment	Session 2 - Inte completed 28/11/22 VIEW SESSION		tervention ted	Session 3 - Follow Up
	-	<b>1 Tip</b> - Se ssion's de	lect <b>VIEW</b> etails.	SESSI		Select START SESSION



3. The Session 3 - Follow Up screen displays:

New Medicine Service Session 3 - Follow Up				
Follow Up Delivered			Patient Details Name Ben Nowland	Date of Birth 09/06/1984
Date & Time of Follow Up	-:- ©	NOW	Gender Male Address 1 Green Lane, LS167AX	NHS Number Not Provided Telephone 07786322498
Method of Consultation O Face to face O Telephone O Home			IRELAND WOOD SURGERY Address	
Medicines to be Reviewed Warfarin 1mg capsules Atrial fibrillation (AF)			THE NEW CROFT S BROADGATE LANE YORKSHIRE, LS18	, LEEDS, WEST
REVIEV	N			

The **Follow Up** session includes the following sections, complete as appropriate:



### Follow Up Delivered

You must record if the **Follow Up** session was delivered before recording any other data.

Select either:

- Yes To record that the Follow Up session was delivered, and continue to the Consultation Details section, or
- No To record that the Follow Up session was not delivered, and select a reason why the session was not completed from the available list:

Session 3 - Follow Up	
Follow Up Delivered	
🔾 Yes ( No	
Reason for not completing	
O Prescriber has stopped medication	
$\bigcirc$ Patient has withdrawn consent for information sharing	
O Patient has withdrawn consent to receive the service	
O Patient could not be contacted	
◯ Other	
SAVE & EXIT	COMPLETE

- Prescriber has stopped medication
- Patient has withdrawn consent for information sharing
- Patient has withdrawn consent to receive the service
- Patient could not be contacted
- **Other** You must indicate the reason why the session was not delivered:

Please indicate	✓ Other			
	Please indicate			

Select COMPLETE to close the Follow Up Delivered screen. The NMS saves to the Completed Episodes tab.



### **Consultation Details**

Complete the **Consultation Details** section as appropriate:

Consultation Details					
Date & Time of Follow Up	;	6	NOW	Select <b>NOW</b> to add the current date and time	
Method of Consultation					
○ Face to face					
◯ Telephone					
⊖ Home					

- 1. Enter the date and time of the consultation:
  - Date of Consultation Select is to open a calendar and select a date, or select NOW to add the current date and time.
  - Time of Consultation Select 🕑 to enter the time of consultation, or select NOW Now to add the current date and time.
- 2. Select a method of consultation from the available list:
  - Face to face
  - Telephone
  - Home

### Medicines to be Reviewed

To review a medication added to the NMS:

1. Select **Review** on the medication required:

Medicines to be Reviewed	
Warfarin 1mg capsules Atrial fibrillation (AF)	
REVIEW	



#### The **Review medicine n of n** screen displays:

Review medicine 1 of 1	×
Warfarin 1mg capsules	
Intervention Review	
Conformance	
Patient is using medicine as prescribed Issues Reported	
Uncertain on whether the medicine is working	
Agreed Pharmacist Actions Reminder chart / MAR chart	
Is the patient using medicine as prescribed? $\bigcirc$ Yes $\bigcirc$ No	
Issues reported by patient (Optional)	
Needs more information about the medicine	
Side effects	
Negative feelings about medicine	
Uncertain on whether the medicine is working	
Forgets to take medicine	
Difficulty using the medicine due to its pharmaceutical form / formulation	
Other	
Outcome of discussions with patient	
Information provided (Optional)	
Interactions with other medicines	
Why am I using the medicine / what is it for	
How to use the medicine	
Correct dose of the medicine	
Effects of the medicine on the body / how it works	
Why should I take the medicine	
Timing of the dose	
Interpretation of side effect information	
Advice provided (Optional)	
Reminder strategies to support use of medicine	
Change to timing of doses to support adherence	
How to manage or minimise side effects	
Agreed patient actions (Optional)	
Carry on using medicine as prescribed	
Use medicine as agreed during the intervention	
Submit Yellow Card report to MHRA	
Other action	
Agreed pharmacist actions (Optional)	
Reminder chart / MAR chart	
Submit Yellow Card report to MHRA	
Referred back to the prescriber	
Other action	
Additional Notes	
CANCEL ADD RE	VIEW

**Training Tip** - The **Intervention Review** summary displays at the top of the screen.



Complete the medication review as appropriate:

#### Is the patient using medicine as prescribed?

Select either:

- Yes To record that the patient is using the medicine as prescribed, and continue to the Issues reported by patient (Optional) section, or
- No To record that the patient is not using the medicine as prescribed, and select a reason why from the available list:

Warfarin	1mg capsules
Interventio	on Review
Issues Repo Uncertain or Agreed Phar	sing medicine as prescribed
⊖Yes (●	t using medicine as prescribed? No is not using the medicine as prescribed
O Patient has	s not started using the medicine
-	has stopped new medicine not using the medicine in line with the directions of the prescriber
O Patient rep	ports missing a dose in the past 7 days

- Prescriber has stopped new medicine
- Patient is not using the medicine in line with the directions of the prescriber
- Patient reports missing a dose in the past 7 days

If required continue to the **Issues reported by patient (Optional)** section.



#### Issues reported by patient (Optional)

If required, record any issues reported by the patient:

Issues reported by patient (Optional)
Needs more information about the medicine
Side effects
Negative feelings about medicine
Uncertain on whether the medicine is working
Forgets to take medicine
Difficulty using the medicine due to its pharmaceutical form / formulation
Other

- Needs more information about the medicine
- Side effects
- Negative feelings about medicine
- Uncertain on whether the medicine is working
- Forgets to take medicine
- Difficulty using the medicine due to its pharmaceutical form / formulation
- **Other** You must indicate the issue reported:

~	Other	
Р	ease indicate	]



#### Outcome of discussions with patient

If required, record any outcomes of discussion with the patient:

Outcome of discussions with patient
Information provided (Optional)
Interactions with other medicines
□ Why am I using the medicine / what is it for
How to use the medicine
Correct dose of the medicine
Effects of the medicine on the body / how it works
Why should I take the medicine
Timing of the dose
Interpretation of side effect information
Advice provided (Optional)
Reminder strategies to support use of medicine
Change to timing of doses to support adherence
How to manage or minimise side effects
Agreed patient actions (Optional)
Carry on using medicine as prescribed
Use medicine as agreed during the intervention
Submit Yellow Card report to MHRA
Other action
Agreed pharmacist actions (Optional)
Reminder chart / MAR chart
Submit Yellow Card report to MHRA
Referred back to the prescriber
Other action

- Information provided (Optional)
  - Interactions with other medicines
  - Why am I using the medicine / what is it for
  - How to use the medicine
  - Correct dose of the medicine
  - Effects of the medicine on the body / how it works
  - Why should I take the medicine
  - Timing of the dose
  - Interpretation of side effect information
- Advice provided (Optional)
  - Reminder strategies to support use of medicine
  - Change to timing of doses to support adherence
  - How to manage or minimise side effects



- Agreed patient actions (Optional)
  - Carry on using medicine as prescribed
  - Use medicine as agreed during the intervention
  - Submit Yellow Card report to MHRA
  - Other action You must describe the other action:

✓ Other action	
Describe other action	

- Agreed pharmacist actions (Optional)
  - Reminder chart / MAR chart
  - Submit Yellow Card report to MHRA
  - **Referred back to the prescriber** Select from the available list of reasons to refer back to the precriber:
    - Drug interaction(s)
    - Potential side effect(s) / adverse drug reaction preventing use of medicine
    - Patient reports not using medicine any more
    - Patient reports never having started using medicine
    - Patient reports difficulty using the medicine: Issue with device
    - Patient reports difficulty using the medicine: Issue with formulation
    - Patient reports lack of efficacy
    - Patient reports problem with dosage regimen
    - Patient reports unresolved concern about the use of the medicine
    - **Other action** You must describe the other action:

✓ Other action	
Describe other action	

• Other action - You must describe the other action:

✓ Other action		
Describe other action		

In the Additional Notes section, enter any additional text as required.



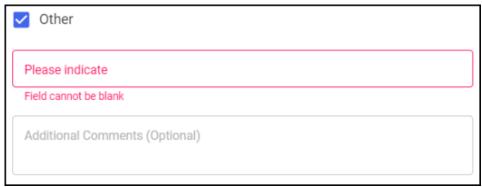
### Healthy Living Advice (Optional)

Indicate if any of the following advice was given to the patient:

Healthy Living Advice
Please indicate if any of the following advice was given to the patient (Optional)
Alcohol
Diet & Nutrition
Smoking
Physical Activity
Weight Management
Sexual Health
Other
Additional Comments (Optional)

Select from the list:

- Alcohol
- Diet & Nutrition
- Smoking
- Physical Activity
- Weight Management
- Sexual Health
- Other You must indicate the type of advice given in the section provided:





#### **Delivered By**

This section automatically populates with the logged in user details. Update the details manually if required:

First Name	Last Name
GPHC	
SAVE & EXIT	COMPLET

**Note** - The GPHC number is required for the **Follow Up** session.

Training Tip - Select SAVE & EXIT	SAVE & EXIT	to save the session
and return to the <b>NMS Overview</b> scr session.	een withou	t completing the

### Completing the Follow Up Session

To complete the Follow Up session:

1. From the **Delivered By** screen, select **COMPLETE** 

Delivered By	
First Name	Last Name
GPHC	
SAVE & EXIT	COMPLETE

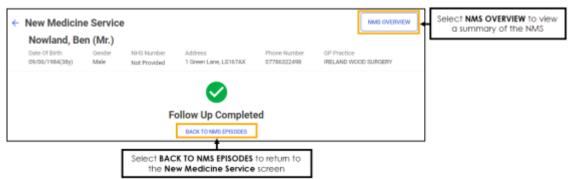


2. A message displays asking if you are sure you want to complete the patient's **NMS** episode:



Select **COMPLETE EPISODE** to complete the **Follow Up** session.

3. The Follow Up Completed screen displays and the NMS saves to the Completed Episodes tab:



From the Follow Up Completed screen, select either:

- BACK TO NMS EPISODES To return to the New Medicine Service screen, or
- NMS OVERVIEW To view a summary of the NMS:

Nowland, Be Date Of Birth 09/06/1984(38y)	Gender Male	NHS Number Not Provided	Address 1 Green Lane, LS1	Phone Number 67AX 07786322498	GP Practice IRELAND WOOD SURGE	RY
Session 1 - Enga COMPLETED	agement		Session 2 - Inte	rvention	Session 3 - Foll COMPLETED : DELIVE	
Date Engagement Completed 17/11/22	Time Engage Completed 16:06	ment	Date Intervention Completed 28/11/22	Time Intervention Completed 11:38	Date Follow Up Completed 28/11/22	Time Follow Up Completed 16:02

From here you can select **VIEW SESSION** to view details from a previous session.



# Searching for, Sorting or Filtering NMS Episodes

#### Searching for Active and Completed New Medicine Services (NMS) Episodes

To search the **NMS** episodes:

1. From the Pharmacy Services Side Navigation Bar select NMS



The **New Medicine Service** screen displays:

Q Searci			DR						
D	Patient Name	Date of Birth	Postcode	Phone	Status	Session	Start Date ↓	Next Appointment	
NMS-143	Test Test	10/09/1994	jdjjd		In Progress	Follow Up	14/11/2022 © 12:27 PM	28/11/2022 © 12:30 PM	OPEN
NMS-142	Andrew Endtoendthree	08/01/1990	GH8 7DH		In Progress	Intervention	14/11/2022 © 12:26 PM	21/11/2022 © 12:27 PM	OPEN
NMS-139	Harry Endtoendfour	08/08/1980	KT10 9EZ		In Progress	Engagement	14/11/2022 ⊙08:34 AM		OPE

2. Enter the patient's name into **Search**, the patient list automatically updates as you start typing.

Select  $\boxtimes$  to clear the search filter.



### Sorting Active and Completed NMS Episodes

To sort **NMS** episodes:

1. From the Pharmacy Services Side Navigation Bar select NMS



The New Medicine Service screen displays:

New Medicine Service         START NEW M           Active Episodes         Completed Episodes								START NEW NMS
Q Search	h	₩ FILTER						
ID	Patient Name $\downarrow$	Date of Birth	Postcode	Phone	Status	Session	Start Date	Next Appointment
NMS-79	Sarah Smithtest	08/01/1988	FT8 7TH	0128855222	In Progress	Engagement		OPEN
NMS-34	Ross Jones	14/05/1945	PR26 7QN		In Progress	Engagement		OPEN
NMS-221	Noel Endtoendseven	11/02/1980	PR6 5HD	07800111111	In Progress	Engagement		OPEN

- 2. Select a column header to sort the data either:
  - Patient Name ↑ Oldest to Newest / A-Z or
     Patient Name ↓ Newest to Oldest / Z-A.



### **Filtering Active and Completed NMS Episodes**

You can select which NMS episodes display on the New Medicine Service screen by applying a range of filters. To filter **NMS** episodes:

1. From the Pharmacy Services Side Navigation Bar select NMS



The New Medicine Service screen displays:

New Medicine Service     START NEW N       Active Episodes     Completed Episodes								START NEW NMS
Q Searc	h	₹ FILTER						
ID	Patient Name $\downarrow$	Date of Birth	Postcode	Phone	Status	Session	Start Date	Next Appointment
NMS-79	Sarah Smithtest	08/01/1988	FT8 7TH	0128855222	In Progress	Engagement		OPEN
NMS-34	Ross Jones	14/05/1945	PR26 7QN		In Progress	Engagement		OPEN
NMS-221	Noel Endtoendseven	11/02/1980	PR6 5HD	07800111111	In Progress	Engagement		OPEN

FILTER and the Filters screen displays on the right 2. Select Filter hand side of the screen:

Filters	×
Status In Progress Overdue	
Session Engagement Intervention Follow Up	
Start Date	
To Select a date	×
Next Appointment	
Select a date	×
🖬 Select a date	×
CLEAR AI	LL APPLY



From here you can filter the data as follows:

- **Status** Filter by episode status:
  - In Progress
  - Overdue
- Session Filter by a session type:
  - Engagement
  - Intervention
  - Follow Up
- Start Date Select in either From or To to open a calendar and add a start date range:

Star	Start Date										
From Select a date											
	<		Nove	mber	2022		>				
	Su	Mo	Tu	We	Th	Fr	Sa				
_			1	2	3	4	5				
N	6	7	8	9	10	11	12				
	13	14	15	16	17	18	19				
	20	21	22	23	24	25	26				
	27	28	29	30							

• Next Appointment - Select in either From or To to open a calendar and add a next appointment date range:

Next Appointment											
	×										
	<		Nove	>	1						
Ċ	Su	Mo	Tu	We	Th	Fr	Sa	)			
			1	2	3	4	5	_			
	6	7	8	9	10	11	12				
	13	14	15	16	17	18	19				
	20	21	22	23	24	25	26				
	27	28	29	30							



3. Select APPLY APPLY list updates:

. The active filters display and the **NMS** episode

New Medicine Service     START NEW NMS       Active Episodes     Completed Episodes       Q. Search     FILTER       Status: In Progress     Start Date From: 01/10/22								
NMS-139	Harry Endtoendfour	08/08/1980	KT10 9EZ		<ul> <li>In Progress</li> </ul>	Engagement	© 02:22 PM 14/11/2022 © 08:34 AM	OPEN
NMS-103	Test Test	10/09/1994	jdjjd		In Progress	Engagement	06/10/2022	OPEN

Select individually.

