

# Pharmacy Manager v12.4 Release Guide

## **Summary of Changes**

Pharmacy Manager release v12.4 introduces the following features:

### All Countries

- Repeat Request Report We have introduced a Repeat Request Report that outlines all repeat requests that have been sent by your pharmacy. See <u>Running a Repeat Request Report.</u>
- **Repeat Prescription Request Enhancements** You can now preview a repeat prescription email/letter, and add additional comments before sending it to the GP. See <u>Repeat Prescription Request Enhancements</u>.

## **England Only**

• NHS Prescription Tracker Enhancements - You can now access the NHS Prescription Tracker within Patient Details, helping you quickly locate and view all prescriptions for the patient. See <u>NHS Prescription Tracker Enhancements.</u>





# Running a Repeat Request Report

To run a Repeat Request Report, from the **Reports** descreen:

1. Select **Repeat Request Report** and select **Preview** 

Reports		i≣ View
Category All	□ <u>S</u> how data exports	New Report
Name	Description	
Repeat Request Report	Produce a repeat request report	
Repeat Rx Report Script Throughput Stock Adjustments	Report on Repeat Rx Patients Report on throughput of scripts Report on manual stock adjustments	
	Delete Preview	Run

- 2. The **Run Report** screen displays. Apply the required filters.
- 3. Select OK

🙀 Run	Report "Repeat Request Report"			×
Filter	5			
Filte	er	Value		
	Patient filter	(Not defined)		
	Date range filter	(Not defined)		
	Surgery filter	(Not defined)		
	Select output destination	(Not defined)		
			OK	Cancel
			-20	Carloo

- 4. The **Repeat Request Report** displays, containing all repeat requests that have been emailed or printed by your pharmacy. The report contains:
  - Practice request sent to
  - Patient name
  - Requested item
  - Request date



# Previewing and adding comments to a repeat prescription request

To preview and add comments when requesting a repeat prescription:

- 1. From Patient Details, select the Medication tab.
- 2. Select the item you wish to request the repeat prescription for.
- 3. From Select Repeat Request Format, select the required format, for example, Email.

**Note: Email** is currently only available in England.

4. Select Preview Preview

	Dootor	Conditions		Medicatio	n	History	Other
Suppressions	Ex	emptions	Re	epeat Rx		ePrescription	n Updates
					Medi	cation Ite	ms oo
Description		Price	#	Last Dis	spensed	Qty Prescribe	d Dose
To be taken as product. Contac	directed. Max	s £0.86 2 per dose, 8 in 24 ce if you take too r	hrs. E nuch j	)o not take paracetam	with any ol even if	28 other paraceta you feel well.	mol
Don't show me o Show me expar	e <u>x</u> panded dire ided di <u>s</u> pensed	ctions Litems		Re <u>gu</u> lar	<u>R</u> epeat	Refresh	Detai <u>l</u> s
Select Repeat R	equest Format	✓ Email Edit	3	Print	Regues	st Preview	

- 5. The **Repeat Request Email** screen displays, providing you a preview of the email being sent to the GP.
- 6. Within **Additional Comments**, enter any supporting information for the GP to read.

🙀 Repeat Request Email - chetna.aggarwal@cegedimrx.co.uk		×
10/02/2021 Please provide a repeat prescription for th Patient: Mr Dave Williams Patient's DOB: 10/02/1986 NHS number: 7536189419 Ref. No. with GP: Patient Address: IV15 9HL. The following Item(s) are due to be repeate	e following patient: d:	
Description Paracetamol 500mg Tablets	Qty 28	*
Additional Comments:		
Test notes added on the screen.		
L		Send

- 7. Select Send Send
- 8. The repeat request is sent to the patient's listed GP practice.



# **NHS Prescription Tracker - Enhancements**

You can now access the **NHS Prescription Tracker** within **Patient Details**, helping you quickly locate and view all prescriptions for the patient.

## Accessing the Prescription Tracker within Patient Details

To view the **Prescription Tracker** from within **Patient Details**:

- 1. From Patient Details, select Medication.
- 2. Select View Prescription Tracker

Patient	Doctor	Condit	tions	Medic	ation	History	Other
Suppressio	ons	Exemptions		Repeat R	x	ePrescription	Updates
NHS View p	atient's SCR				Medi	cation Iten	ns go
Description	1		Price	# Last	Dispensed	Qty Prescribed	Dose
Don't show	me expanded panded dispe	directions ensed items	Reguest	Regula	ir <u>B</u> epea	Refresh	Detaiļs

**Note:** The patient's NHS number must be recorded to enable the View Prescription Tracker button.

3. The **Prescription Tracke**r screen displays, containing all prescriptions for the patient:

Search by UUID Prescription UUID TRACK	Search by NHS Number     NHS Number     9661296081	Date from	- Date to
ilter Results: Show All	Prescription Type     Show All	•	
Prescription UUID	Issue Date 🛧	Status	Туре
3A6F1A-B86007-0064D+ (R2)	11/01/21	Claimed	Acute Issue 1
187DB6-B86007-00689+ (R2)	11/01/21	Cancelled	Repeat Prescribing Issue 1
12E88E-B86007-006752 (R2)	11/01/21	Cancelled	Repeat Prescribing Issue 1
5C0E3D-B86007-0068BU (R2)	11/01/21	Not Dispensed	Acute Issue 1
B89ED886-DEC7-07A9-E050-D20AE3A286CB0 (R	<b>1)</b> 11/01/21	With Dispenser	Acute Issue 1



4. The **Prescription Tracke**r screen contains a range of functionality to help you locate a prescription. Select the drop-down text below to read more about the available functionality:

#### 4.1 Search by UUID

To search for a prescription by UUID:

- 1. Enter the **Prescription UUID**.
- 2. Select Track Reack.
- 3. The matching prescription displays.

#### 4.2 Search by NHS Number

To search for a prescription by NHS Number:

- 1. Enter the required date range within **Date from** and **Date to**.
- 2. Select Track

NHS Number	- Date from	Date to	_
9661296081	12/12/2020	10/02/2021	TRACK

3. All prescriptions within the selected date range display.

**Note:** The patient's NHS number displays by default.



#### 4.3 Filter Results - Prescription Status

To filter prescriptions by prescription status:

- 1. Select the Prescription Status drop-down.
- 2. Select the required prescription status, for example, **To Be Dispensed**.

Show All	^
Show All	
Awaiting Release Ready	
Cancelled	
Claimed	
Dispensed	
Expired	
Future Dated Prescription	
No Claimed	
Not Dispensed	
Pending Cancellation	
Repeat Dispense Future Instance	
To Be Dispensed	
With Dispenser	
With Dispenser Active	

3. All matching prescriptions with a matching prescription status display.

#### 4.4 Filter Results – Prescription Type

To filter prescriptions by prescription type:

- 1. Select the **Prescription Type** drop down.
- 2. Select the required prescription type, for example, **Repeat Dispensing**.

Show All	^
Show All	
Acute	
Repeat Dispens	sing
Repeat Prescrit	oina

3. All prescriptions with a matching prescription type display.



5. Select the required prescription. The **Prescription information** screen displays.

Prescription Tracker		×
BACK TO RESULTS          NHS       Prescription Tracker		
Prescription Information WITH DISPENSER ACTIVE PRESCRIPTION ID OCD7FF-B86007-0064FT (R2) PRESCRIPTION TYPE Dental Prescribing - Dentist (0607) PRESCRIPTION TREATMENT TYPE Acute Days Supply - 28	DATE/TIME SIGNED 11/01/21 12:01 PRESCRIBER ORGANISATION WINDMILL HEALTH CENTRE (B86007) PRESCRIBER CONTACT 01131233733	
PATIENT NHIS NUMBER 966 129 6081 DISPENSER ORGANISATION TESCO STORES LTD (FFG61) DISPENSER CONTACT NORE LAST DISPENSE DATE 11/01/21 00:00	NOMINATED DISPENSER None PRESCRIPTION STATUS With Dispenser Active Applied cancellations False Pendono cancellations False	X

6. Select Back to Results BACK TO RESULTS to return to the Prescription Tracker screen.

#### **Please Note**

If no prescription is available, or the service is unavailable, the below notifications display:

No Re: We couldn't find looking for. Pleas different criter version on the We	sults Found I the prescription you're se try searching by using ia or by using the web Prescription Tracker website. B VERSION
	results found     Prescription Tracker currently     unavailable     The NHS Prescription Tracker is currently unavailable.     Please check your internet connection and try     searching again.     If the problem persists, you can access the web version     on the NHS website below.