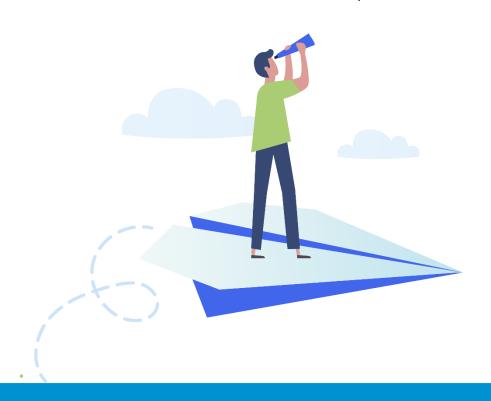


# Pharmacy Manager Getting Started Guide England (PM15.6)

Version 1.8

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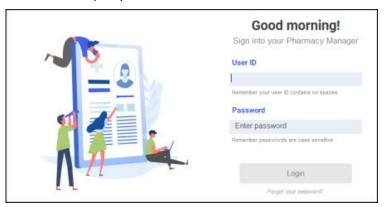
# **Logging into Pharmacy Manager**

To log into **Pharmacy Manager**:

1. From your computer, either:



- Select Windows and then Pharmacy Manager from the available list of programs.
- 2. The log in screen displays:

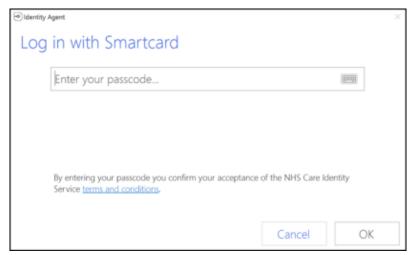


3. NHS Smartcards are used for logging in to **Pharmacy Manager** in England, this provides access to both **Pharmacy Manager** and the Electronic Prescription Service (EPS):

Note - Your NHS Smartcard must be linked to your Pharmacy Manager account, see <u>Adding Users</u> in the Pharmacy Manager Help Centre for details.



a. Insert your Smartcard into the reader and enter your passcode:



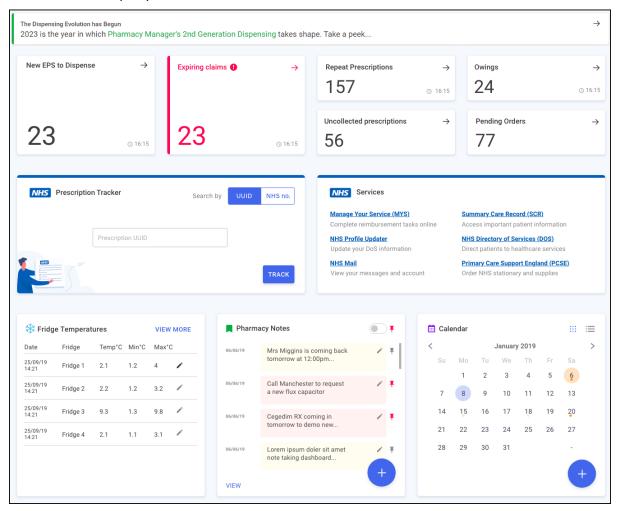
- b. Select **OK** to proceed.
- 4. Enter your **User ID** and **Password**.
- 5. Select **Login** Login

The Pharmacy Manager Dashboard displays.



# Navigating the Pharmacy Manager Dashboard (England)

When you log into **Pharmacy Manager**, the **Pharmacy Manager Intelligent Dashboard** displays:



The dashboard displays dynamic tiles, giving you a real time overview of your pharmacy workload. The Dashboard consists of the following tiles:



### The Dispensing Evolution has Begun



We have introduced a **Prescriptions** screen for English users only to view and manage their **New EPS to Dispense** prescriptions in **Pharmacy Manager**. Select the tile to view the **Prescriptions** screen, see <u>New Prescriptions</u> in the **Pharmacy Manager Help Centre** for details.

### **New EPS to Dispense**



The **New EPS to Dispense** tile displays how many Electronic Prescription Service (EPS) items are awaiting dispensing.

# **Expiring claims**



The **Expiring claims** tile displays the number of claims due to expire.

- The tile displays in Red if you have claims due to expire within the next seven days
- The tile displays in Amber if you have claims due to expire within the next 21 days

Select the tile to display all claims due to expire in the next 28 days.



### **Repeat Prescriptions**



The **Repeat Prescriptions** tile displays the number of patients with repeat prescriptions due to be dispensed over the next seven days. Select the tile to display your **Repeats** screen.

### **Owings**



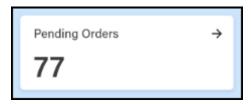
The **Owings** tile displays the number of items owing, select the tile to display your **Owings** screen.

### **Uncollected prescriptions**



The **Uncollected prescriptions** tile displays the number of dispensed prescriptions which have been ready for collection for more than seven days. Select the tile to display your **eMessages** screen with the **Show messages that require collection/Over 7 days** filter applied.

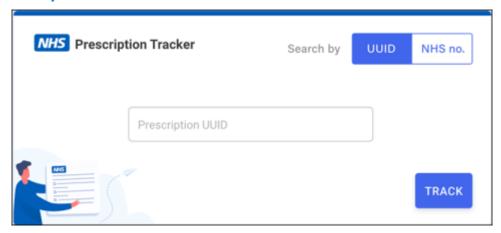
# **Pending Orders**



The **Pending Orders** tile displays the number of items on outstanding orders, select the tile to display your **Ordering** screen.



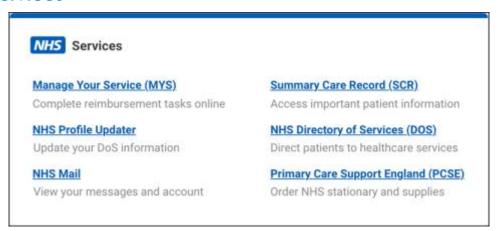
### **NHS Prescription Tracker**



The **NHS Prescription Tracker** allows you to view a prescription's status on the NHS Spine.

See NHS Prescription Tracker - England Only in the Pharmacy Manager Help Centre for details.

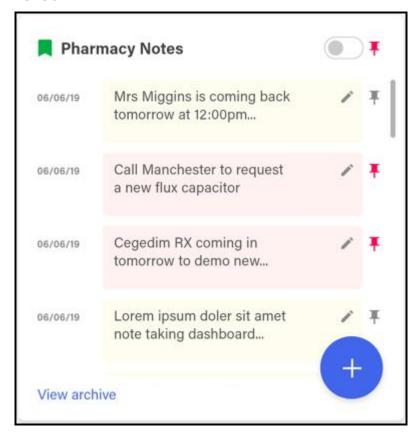
### **NHS Services**



The NHS Services tile allows you to access a variety of NHS services.



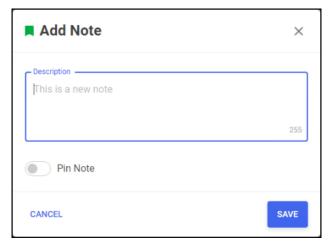
## **Pharmacy Notes**



The **Pharmacy Notes** tile enables any staff member to add or edit a note on the dashboard. Any member of staff with **Pharmacy Manager** access can:

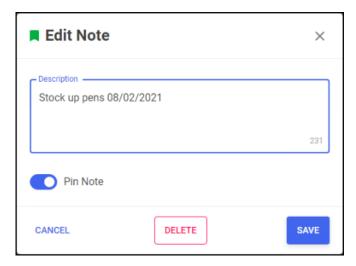


Add - Select Add hote screen displays:



Enter your note, select **Pin Note** to pin the note to the list, if required, and then select **SAVE**.

- View Pinned Pharmacy Notes Only Select the Pin toggle to view pinned notes only.
- Edit or Delete a note Select Edit to display the Edit Note screen:



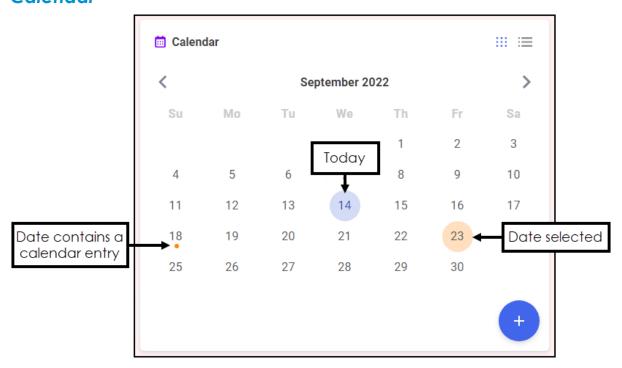
### Either:

- Edit the **Note** as required and select **SAVE** save, or,
- Select **DELETE** to delete the note.

Note - Pharmacy Notes can be seen by all Pharmacy Manager users.



### Calendar



The **Calendar** tile provides you with a pharmacy wide diary. This can be used for appointments and reminders, any member of staff with **Pharmacy Manager** access can:

- Add Highlight a date, select Add required and select SAVE SAVE.
- **View** Select the date required and select **Options**, any appointments and reminders for that day display. Select the item required to view the details.
- Edit View an item and then select Edit EDIT and update as required.
- Delete To delete a calendar entry, View it, select Edit

   DELETE

   Then select DELETE

   DELETE

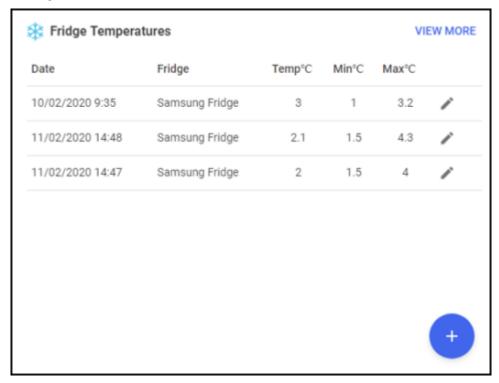
  ...

See <u>Using the Calendar Tile</u> in the **Pharmacy Manager Help Centre** for details.

Note - Calendar items can be seen by all Pharmacy Manager users.



## **Fridge Temperatures**



### The Fridge Temperatures tile displays:

- **Temp** The current temperature for any fridges selected.
- **Min** The minimum temperature of any fridges selected on a given day.
- Max The maximum temperature of any fridges selected on a given day.

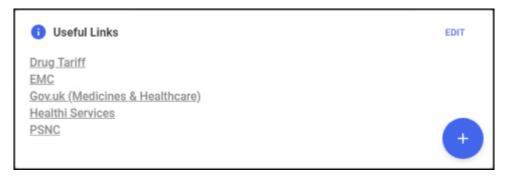
### **Nominated Patients**



The **Nominated Patients** tile displays your current number of nominated patients as per the weekly statistics published by <u>NHS Digital</u> and whether that number has increased or decreased since the last update.



### **Useful Links**

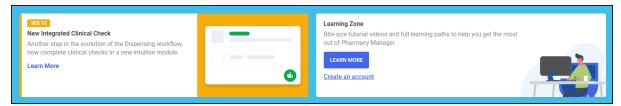


The **Useful Links** tile, managed by your pharmacy, displays links to websites you use. You can add, edit, delete and re-order links as required.

See <u>Managing Useful Links</u> in the **Pharmacy Manager Help Centre** for details.

# What's New / Learning Zone Tiles

The tiles at the bottom of the **Dashboard** offer the following information:



- What's New The What's New tile displays a brief description of new features in Pharmacy Manager. Select the tile to open the <u>What's</u> <u>New?</u> help topic for details.
- Learning Zone Provides you with a link to learn more about <u>The Learning Zone</u>. Select Create an account to register for the Learning Zone.



# **Searching for a Patient**

To search for a patient in **Pharmacy Manager**:

1. From the **Patient search** bar, enter all or part of the patient name, for example:



- The first name and last name, for example, Billy Black
- The last name, followed by the initial, for example, Black B
- Any part of the surname or first name, for example, Bil Bla

**Training Tip** - You can also search for a patient by entering their NHS number prefixed by #, for example, #0123456789.

Training Tip - Leave Patient blank to search by address or date of birth.

2. Press **Enter** on your keyboard or select **Search** and the **Find Patient** screen displays with a list of all available patients that match your criteria:



Training Tip - You can also search by Street, Postcode and DOB. Tick Extend search to similar sounding names to display similar names.

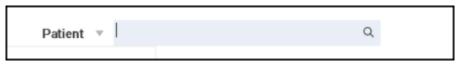
Note - If the patient does not exist in **Pharmacy Manager**, the name you entered displays in red. Select **Add** to create a new patient record, see **Adding a New Patient** on page 16 for details.



# **Adding a New Patient**

If a patient does not exist in **Pharmacy Manager**, you can create a new patient record. To add a new patient:

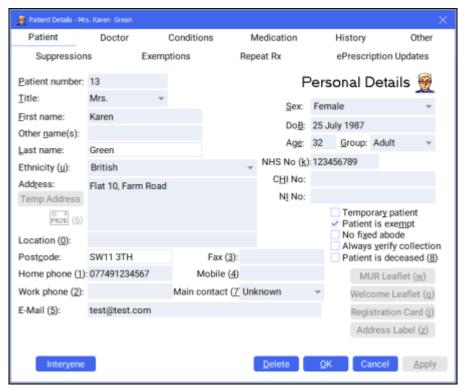
 From Pharmacy Manager, select Patient and press Enter on your keyboard:



2. The **Find Patient** screen displays, select **Add** 



3. The **Patient Details** screen displays, complete as required:



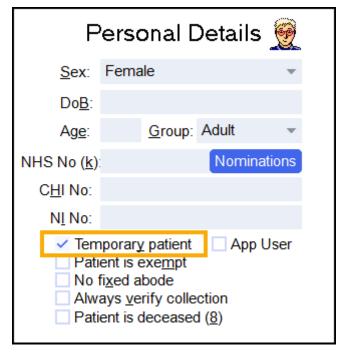
Training Tip - Use the Other tab to add patient notes as required.

4. Select **OK** to save and return to the **Find Patient** screen.



### **Adding a Temporary Patient**

To add a temporary patient, place a tick next to **Temporary patient** on the **Patient Details - Patient** screen:



To change a temporary patient to a permanent patient, simply remove the tick next to **Temporary patient** on the **Patient Details - Patient** screen.

# **Finding a Temporary Patient**

To include temporary patients on the **Find Patient** screen, simply place a tick next to **Show temporary patients**:



**Note** - The system records all dispensing details for temporary patients and therefore reports include temporary patient information. Temporary patients display on reports with an asterisk \* next to their name.



# **Adding a New Prescriber**

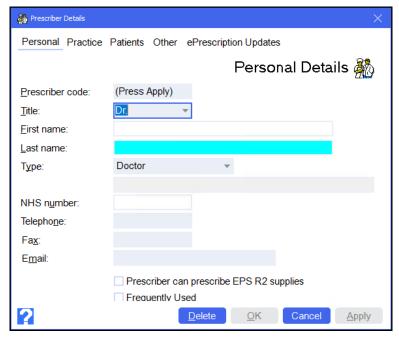
A prescriber is those authorised to issue prescriptions, for example, doctors, nurses and vets. To add a new prescriber:

- 1. From either:
  - Dispensary
     With a patient selected, enter the clinician's surname (full or partial) and press **Enter** on your keyboard, or
  - From the Pharmacy Manager Menus select Tools Inquiry -Prescriber.
- 2. The **Find Prescriber** screen displays, select **Add**





3. The **Prescriber Details** screen displays:

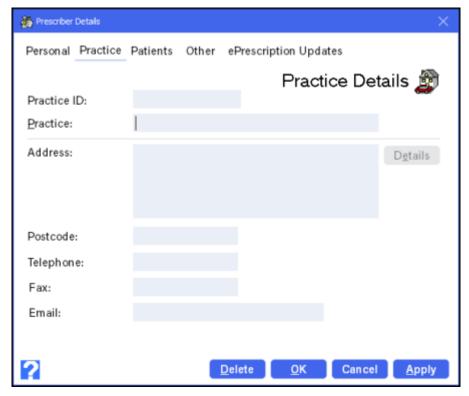


# Complete as appropriate:

- Title
- First name
- Last name
- Type Select the prescriber type from the list. If you select Other (Please specify), an additional text box activates, manually enter the prescriber type.
- NHS/Registration No
- Telephone
- Fax
- Email
- Prescriber can prescribe EPS R2 supplies Tick to enable (England only).
- Frequently Used Tick to enable.



4. Select the **Practice** tab:



Complete as appropriate:

- Practice ID
- Practice
- Address
- **Postcode** The postcode must be in the correct format, for example, AB12 3CD.
- Telephone
- Fax
- Email
- 5. Select **OK** to add the prescriber.



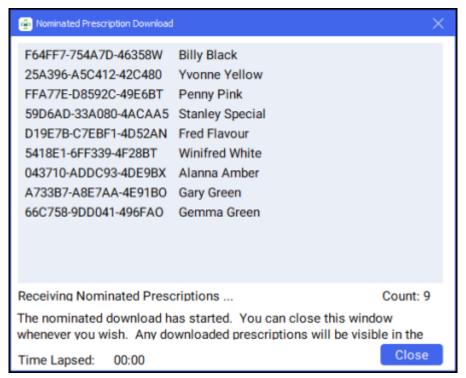
# **Downloading Prescriptions from the NHS Spine**

To download prescriptions from the NHS Spine:

- 1. From the **Pharmacy Manager Side Navigation Bar** select **eMessages** and the **eMessages** screen displays.
- 2. Select **Download Nominated**



3. The **Nominated Prescription Download** screen displays and all nominated prescriptions automatically download from the NHS Spine:



4. Select **Close** <u>Close</u>

**Note** - The download process runs in the background while you continue to work.



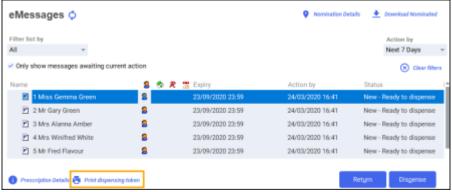
# **Printing a Dispensing Token**

There may be occasions when you need to print a dispensing token, for example, when a patient needs to sign for their exemption.

To print a dispensing token:

1. From the Pharmacy Manager Side Navigation Bar select eMessages





2. Highlight the required prescription and select **Print dispensing token** 

**Note** - To print a dispensing token for a patient that has multiple prescriptions to be dispensed, sort by name, press and hold **Ctrl** on your keyboard and highlight each prescription, finally select **Print dispensing token**.



# **Dispensing an Electronic Prescription**

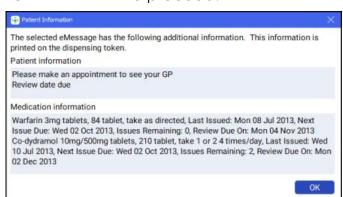
To dispense an electronic prescription, from the **Pharmacy Manager Dashboard**:

Note - Pharmacies can select The Dispensing Evolution has begun from the Dashboard to view new EPS prescriptions ready to dispense on the Prescriptions screen, see <u>Prescriptions</u> in the Pharmacy Manager Help Centre for details.

- 1. From the **Pharmacy Manager Side Navigation Bar** select **eMessages**. The **eMessages** screen displays.
- 2. Highlight the required patient and select **Dispense**



- **Training Tip** You can scan the prescription to highlight the correct patient/prescription.
- 3. The **Patient Information** screen displays, showing any notes added by the GP. Select **OK** to proceed:



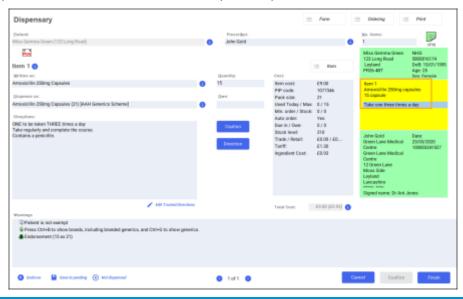


4. The **Patient Selection Wizard** displays. This confirms that the patient matches an existing **Pharmacy Manager** patient:



Note - If no patient is found, you can easily add them at this stage, simply select New Patient .

5. Select **Next** and then select **Finish**. The **Dispensary** screen displays with the patient, prescriber and number of items prepopulated from the electronic prescription:



Note - If Fast Labelling is enabled, the following are prepopulated: Patient, Prescriber, Written As, Quantity and Directions. See <u>Fast Labelling</u> in the Pharmacy Manager Help Centre for details.



- 6. Complete as follows to dispense an item:
  - Written as Select Enter to search for the prescribed item. Written as populates with the item details, for example, Amoxicillin 250mg capsules.
  - **Dispense as** Populates automatically with the dispensed item, for example, Amoxicillin 250mg Capsules 21 AAH Generics Scheme.
  - Quantity Populates automatically, check to ensure it is correct.
  - **Directions** Enter the directions from the prescription, for example, enter 'One to be taken Daily' or enter the appropriate dosage code, for 'One to be taken Daily' enter '1 d'.



**Training Tip** - Note the space after the 1 and the d.

See <u>Setting Up Trusted Directions</u> in the **Pharmacy Manager Help Centre** for details.



- Warnings If Warnings display, you must select Confirm
- Owe Enter the quantity owed if appropriate.
- 7. If the prescription contains multiple items, select **Finish Item** and repeat the process outlined in **Step 6**.

Finish Item

8. Select **Finish** and the item and bag labels print.

After dispensing you can view the **Order Summary** screen, see <u>Order Summary</u> in the **Pharmacy Manager Help Centre** for details.

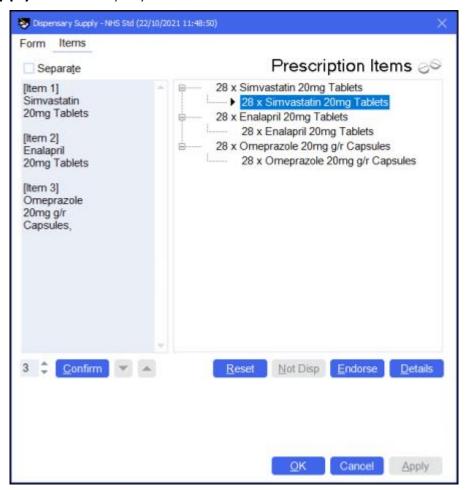


# **Endorsing an Electronic Prescription**

To ensure that your pharmacy is reimbursed correctly, **Pharmacy Manager** records endorsements onto electronic prescriptions to confirm the exact items that have been dispensed to a patient.

**Note** - You can set the **Endorsing** screen to automatically display once you complete a prescription.

 Once a prescription is complete, providing you have set the Endorsement printing option to Always in User Details, the Dispensary Supply screen displays:



- 2. To apply additional endorsements:
  - a. Highlight the item from the right hand side and select **Endorse**.

Note - You must select the second item line otherwise the **Endorse** option is not available.

- b. The **Optional Endorsements** screen displays, tick the appropriate additional endorsements and enter any information required.
- c. Select OK.
- 3. Select Confirm.

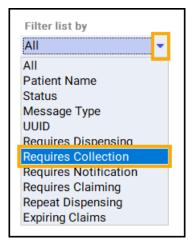


# **Confirming Collection**

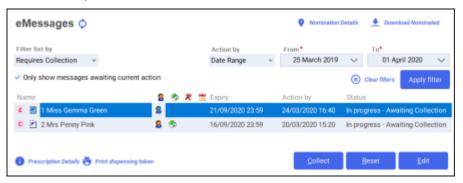
Once a prescription has been dispensed and handed to the patient, it should be marked as 'collected' within **Pharmacy Manager**. Marking a prescription as collected automatically sends a **Dispense Notification** to the NHS Spine.

To mark a prescription as collected:

- 1. From the **Pharmacy Manager Side Navigation Bar** select **eMessages** 
  - The eMessages screen displays.
- 2. From **Filter list by**, select the **Requires Collection** filter:



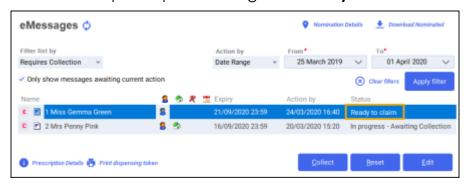
- 3. Highlight the required prescription and select **Collect**
- 4. The prescription is marked as collected and a dispensing notification is sent to the NHS Spine:



Training Tip - To mark multiple prescriptions as collected, press and hold Ctrl on your keyboard, highlight each prescription and select Collect Collect.



5. The status of the prescription changes to **Ready to Claim**:





# **Claiming Prescriptions**

Each prescription dispensed to a patient must be sent to the NHS Business Services Authority (NHS BSA) for remuneration and reimbursement.

Training Tip - We recommend that you submit prescription claims on a regular basis to avoid missing out on payment, you could use the **Pharmacy Manager Calendar** to remind you.

1. From the Pharmacy Manager Side Navigation Bar select eMessages

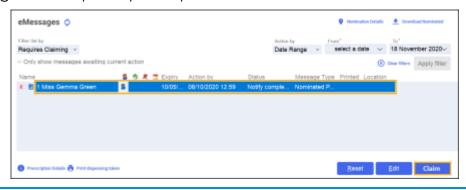


The eMessages screen displays.

2. From **Filter list by**, select the **Requires Claiming** filter:



3. Highlight the required prescription and select **Claim** 



**Training Tip** - To claim for multiple prescriptions, press and hold **Ctrl** on your keyboard, highlight multiple prescriptions and select **Claim**.

4. The claimed prescription(s) clears from the screen and is sent to the NHS BSA.



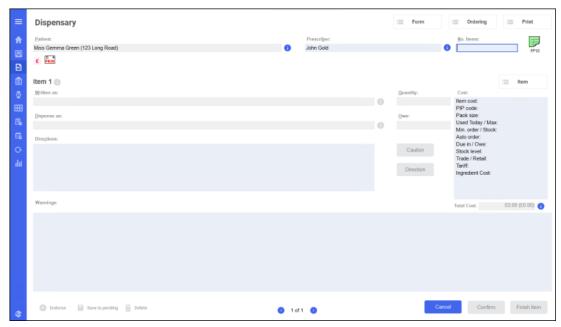
# **Dispensing a Paper Prescription**

To dispense a paper prescription:

1. From the **Pharmacy Manager Side Navigation Bar** select **Dispensary** 



. The **Dispensary** screen displays:



- 2. Complete the following sections:
  - Patient Enter all or part of the patient name and press Enter on your keyboard, see Searching for a Patient on page 14 for details.
  - **Prescriber** Enter all or part of the prescriber's name and press **Enter** on your keyboard.
- 3. Enter the number of items in **No Items** and press **Enter** on your keyboard.
- 4. The prescription default is FP10 in England, to change this, double click

FP10 FP10, and select from the prescription types offered.

- 5. In **Written as**, enter all or part of the item name and press **Enter** on your keyboard. For example, if you are searching for Paracetamol 500mg tablets enter:
  - PARA All items beginning with PARA display.
  - PARA 500 All items beginning with PARA with a strength of 500 display.
  - PARA 500 TAB All items beginning with PARA with a strength of 500 in tablet form display.
- 6. Select the appropriate item and pack size from the list of medications offered.

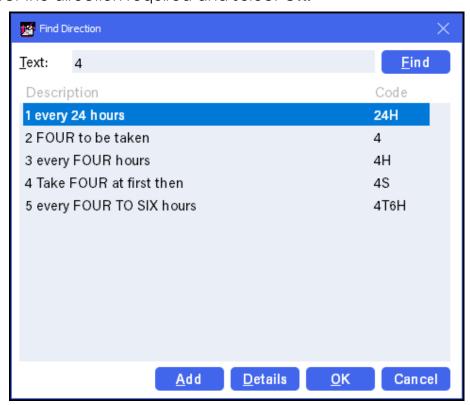


Training Tip - To change to a generic medication, press Ctrl + G on your keyboard and select from the list offered, or to change brand press Ctrl + B on your keyboard and select from the list offered. To bring up a list of different pack sizes press Ctrl + C on your keyboard.

- 7. In **Quantity**, enter the prescribed quantity and press **Enter** on your keyboard. You can enter quantity in various ways, for example:
  - **28** Prints one label with a quantity of 28.
  - 2p Prints two labels, each for a single pack quantity.
  - 60,20,20 Prints separate labels for each of the specified quantities.
  - 30x4 Prints four labels of a quantity of 30.
- 8. In **Directions**, enter the directions to print on the label. To enter directions, either:
  - Enter the directions in full, or
  - Use the pre-defined dose codes, for example, for 'One to be taken Daily' enter '1 d'.



• Select **Direction** and the **Find Direction** screen displays, enter part of the description required and select **Find**. Select the direction required and select **OK**:





9. Select **Finish Item** to add the next item, or **Finish** if this is the final item.

You can now endorse the prescription, or save it to endorse later, see **Endorsing a Paper Prescription** on page **33**.

Item labels and, if configured, bag labels print for the items prescribed. To print extra labels from the **Dispensary** screen:

• Additional item labels - Select Print \_\_\_\_\_ - Extra Label, enter the number required and select **OK**.

• Additional bag labels - Select Print Print - Bag Label.

# **Additional Useful Options**

Patient Note - If there is a note on the patient record, Patient Note displays. To view the note, hover over the icon or double click on it.

To set patient notes to display see <u>Patient Notes</u> in the **Pharmacy Manager Help Centre** for details.

- Cancel Select to cancel any record of this prescription.
- Save to pending Select to save the current prescription as **Pending** to allow a dispenser to return to it later.
- Reprint a label From Patient



, find the patient required. Select the **History** tab, highlight the item required and select **Reprint**.

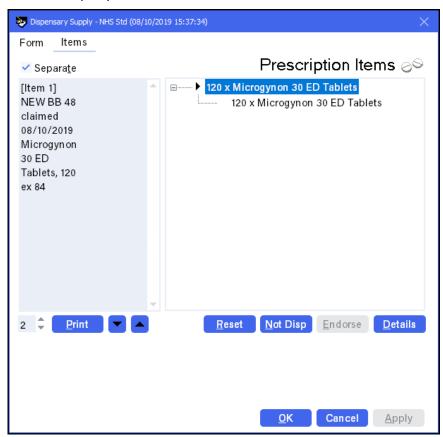


# **Endorsing a Paper Prescription**

**Pharmacy Manager** can print or record any endorsements onto a prescription to confirm the exact items dispensed to a patient. This ensures your pharmacy is reimbursed correctly.

Note - You can set the **Endorsing** screen to automatically display once a prescription is completed, see <u>Setting User Details</u> in the **Pharmacy Manager Help Centre** for details on how to do this.

 Once a prescription is complete, providing you have set the Endorsement printing option to Always in User Details, the Dispensary Supply screen displays:



- 2. To apply additional endorsements:
  - a. Select the item from the right hand side and select **Endorse**.

Note - You must select the second item line otherwise the **Endorse** option is not available.

- b. The **Optional Endorsements** screen displays, tick the appropriate additional endorsements and enter any information required.
- c. Select OK.
- 3. Insert the paper prescription into the endorsement printer and select



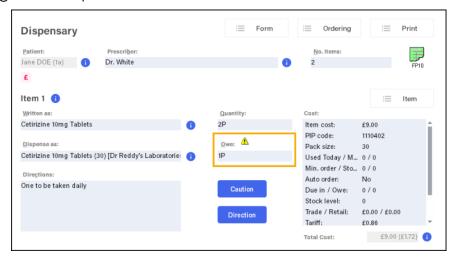
# **Creating an Owing**

There may be occasions when a prescription can only be partially dispensed, for example, if you have insufficient stock.

**Note** - You create an **Owing** during the dispensing of an item. The method of creating an owing depends on whether you are using a stock control method.

### To create an Owing:

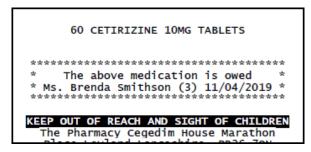
 Dispense the prescription in the usual way, completing the patient, prescriber and item details. See <u>Dispensing an Electronic Prescription</u> on page <u>23</u> if required:



2. If you have set up **Stock Check While Labelling** from **Pharmacy Details - Ordering - Stock Control**, **Pharmacy Manager** automatically populates the quantity owed in **Owe**. If you do not have **Stock Check While Labelling** set up, you need to enter the **Owe** quantity each time.

See <u>Pharmacy Details - Ordering Tab</u> in the **Pharmacy Manager Help Centre** for details.

3. Complete the prescription in the usual way, and select Finish, see Dispensing an Electronic Prescription on page 23 if required. An Owings label(s) prints:



Note - The number of labels that print is set in **Pharmacy Details**.

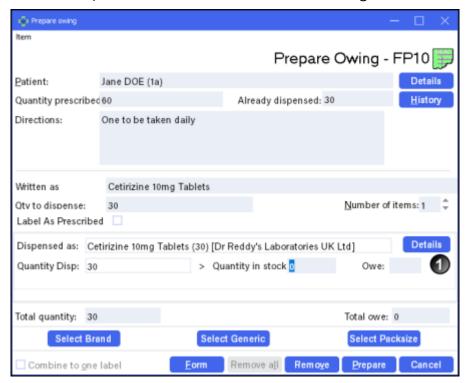


# **Fulfilling an Owing**

To fulfil an owing:



- 1. From the Pharmacy Manager Side Navigation Bar select Owings
- 2. Optionally, select **Date** and set a date range to display.
- 3. Highlight the appropriate **Owing** and select **Prepare**
- 4. The **Prepare owing** screen displays, complete as required:
  - Dispensed as Update if required.
  - Quantity Disp Update to partially dispense the item(s).
  - Owe If required, use to create a further owing:



5. Select **Prepare** to print the item and any further owing label(s).



### When a Patient Collects Their Medication



If a patient does not collect a prepared owing, simply select

Remove to return the item to stock.

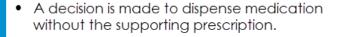
**Note** - A patient owing displays on the **Owings** screen until marked as collected or removed.



# **Processing Emergency Requests**

If you receive a request from a GP to fulfil a prescription where the form is to be provided at a later time, you need to create an emergency request in **Pharmacy Manager**.

## An Overview of the Emergency Request Process



- From the **Dispensary** screen, create and issue the emergency request.
- When you receive the prescription, reconcile it to the dispensed item(s).

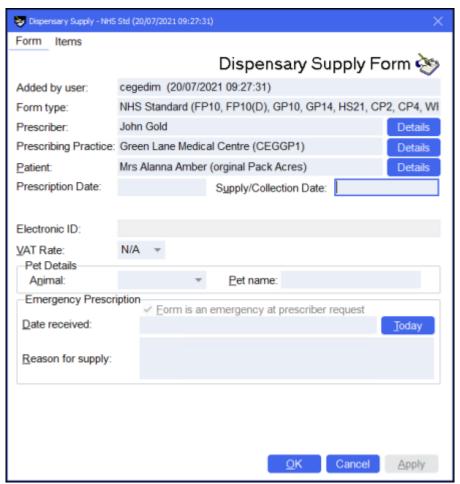
#### **Creating an Emergency Request**

To create an emergency request:

- 1. From the **Pharmacy Manager Side Navigation Bar** select **Dispensary**
- 2. Enter the patient and prescriber details.
- 3. Add the item(s) in the same way as you would for a paper prescription, see **Dispensing a Paper Prescription** on page **30** for details.



4. Select Form - Emergency Request and the Dispensary Supply screen displays:



5. In **Reason for supply**, enter the reason for the emergency request.

**Note** - Do not enter any dates until you receive the prescription from the prescriber.

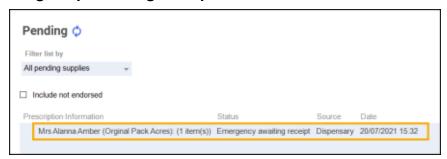
6. Select **OK** . The **Dispensary** screen updates to show that this is an **Emergency Request**:



7. Complete the dispensing process in the usual way and select **Finish**<u>Finish</u>



The emergency request displays in the **Pending** screen with the status **Emergency awaiting receipt**:



## **Reconciling Emergency Requests**

Once you receive the prescription, you should reconcile the emergency request.

There is a different process for reconciling electronic and paper prescriptions:

#### **Electronic Prescriptions**

To reconcile an electronic prescription:

- 1. From the **Pharmacy Manager Side Navigation Bar** select **eMessages**
- 2. Highlight the prescription and select **Dispense**
- 3. The **Matched Patient** screen displays, select **Next**.
- 4. The **Emergency Requests** screen displays, match the **Emergency Request Item** in the central column to the **Electronic Prescription Item** in the right-hand column:





- 5. Select **Next** and then select **Finish** <u>Finish</u>
- 6. Complete the dispensing process in the usual way and select **Finish**<u>Finish</u>

Note – If the prescription is for precisely the same amount as the emergency request, no label prints.

#### **Paper Prescription**

To reconcile a paper prescription:

1. From the Pharmacy Manager Side Navigation Bar select Pending



Edit

2. Locate the emergency request and select **Edit** 

Remember – To filter the Pending screen, select Show pendings with status and then Emergency awaiting receipt.

3. The **Edit Dispensed Item** message displays, select **Yes** 

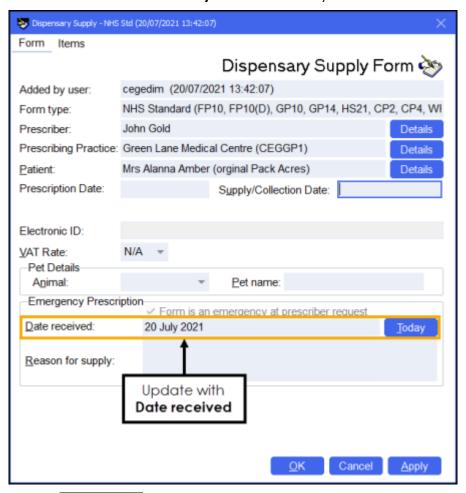


4. The **Dispensary** screen displays the emergency request. Select **Edit Emergency Request**:





5. The **Dispensary Supply** form displays, enter the appropriate date in **Date received** or select **Today** to enter today's date:



- 6. Select **OK**
- 7. Update the quantity or directions if required.

**Note** – If you are making changes to the quantity, you need to consider the previous quantity supplied, for example, if 5 were supplied as an emergency request and the prescription is for 15, the quantity should be written as '5,10' as you are providing 10 to make up the prescription total.

- 8. Discard the first label that prints, this is for the emergency request.
- 9. Complete the dispensing process in the usual way and select **Finish**Einish

The emergency request clears from the **Pending** screen.



## **Instalment Dispensing**

**Pharmacy Manager** allows you to manage prescriptions dispensed in instalments, calculating the splits between instalments and printing the labels with the correct dates in a single run. When calculating the split quantities, **Pharmacy Manager** can consider non-working days such as Sundays and public holidays.

When dealing with certain drug classes, for example, controlled drugs, you may need to dispense a prescription using instalments.

Important - You can only dispense Instalments from a paper prescription.

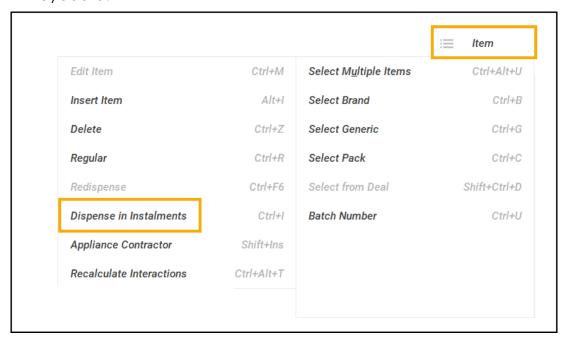
To dispense a prescription in instalments:

- Dispense the prescription in the usual way, but do not select Finish
   Einish
   See Dispensing a Paper Prescription on page 30 and
   Dispensing an Electronic Prescription on page 23 for more information.
- 2. For paper prescriptions make sure **Form Type** displays the correct form

type. Double click on the current form type, for example, **FP10** to change it.

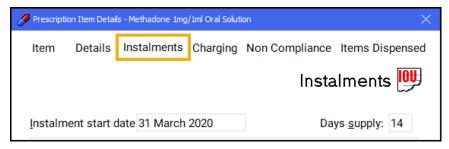


3. From **Item**, select **Dispense in Instalments** or press **Ctrl** + **I** on your keyboard:

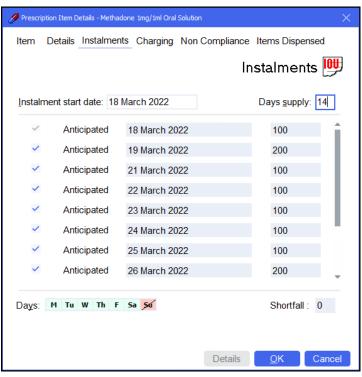




4. The Prescription Item Details - Instalments tab displays. Complete as outlined below:



- **Instalment start date** Defaults to today's date, if you do not want the instalments to start today, update as required.
- Training Tip The Instalment start date cannot be before today's date.
- Days supply Enter the number of days supply you want to issue and press Enter on your keyboard.
  - Note The maximum supply is 14 days.
- 5. **Pharmacy Manager** automatically calculates the date each instalment should be given and the appropriate quantity based on the pharmacy opening days:



Note - Calculations are based on the pharmacy's opening hours set in Tools - System Settings - Pharmacy Details - Pharmacy - Opening Times. In the above example the pharmacy does not open on a Sunday so Pharmacy Manager schedules two instalments on a Saturday.



a. Check the instalment schedule, if your pharmacy closes on additional days or the patient cannot attend on a certain day each week, go to the **Days** option and select the relevant day. The day selected displays in red with a line through it and the instalment schedule updates accordingly:



**Note** - Any changes made here only apply to this item, they do not affect the default settings.

b. Should you need to manually remove an individual day from the schedule, for example the pharmacy closes on a bank holiday, remove the tick from the instalment line and the instalment schedule updates accordingly:



c. In the above example, two instalments are to be dispensed on one label. If two labels are required, enter the appropriate quantity separating with a comma, for example, '100,100', to produce two labels of 100. Similarly you can enter '2x100':





6. Select **OK** to confirm the instalment schedule.

**Note** - If you have any quantity remaining, **OK** is inactive and the quantity missing displays in **Shortfall**. You must check the dosages and amend as needed.

Training Tip - Should you need to edit the instalment schedule prior to dispensing you can select **Instalment Schedule** from the **Dispensary** screen.

- 7. Select **Finish**
- 8. The **Instalment Label Printing** screen displays, select from:



- All Select to print all instalment labels.
- First Select to print the first instalment label only.
- None Select to print no instalment labels.
- 9. If configured, the **Endorsement** screen displays. Select **OK** to defer endorsing until the patient collects all:





The prescription displays on the **Pending** screen with the status **Not endorsed** until endorsed at the end of the instalment schedule. Each instalment displays on the **Instalments** screen.

See <u>Managing Dispensed Instalments</u> in the **Pharmacy Manager Help Centre** for details.

#### Please note:

- When editing a prescription where no instalments are prepared or collected, you need to re-enter the instalment schedule before finishing the dispense.
- You are unable to edit an instalment where some instalments have been prepared or collected, however you can view the instalment details in read-only mode.



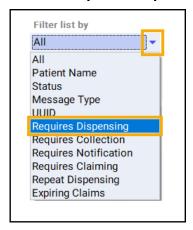
# Dispensing from a Patient's History

Previously dispensed items for a patient are recorded in the patient's history. To save time when dispensing, items in the patient's history can be matched to items on a prescription:

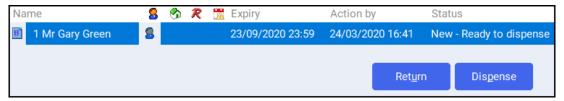
1. From the Pharmacy Manager Side Navigation Bar select eMessages



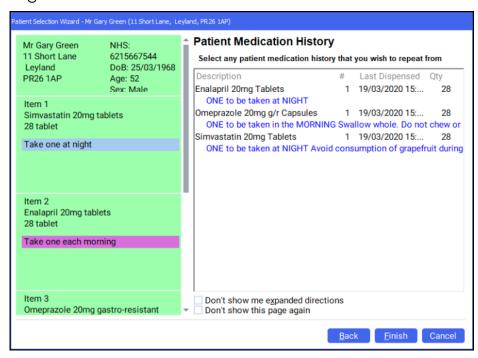
2. From Filter list by, select the Requires Dispensing filter:



3. Highlight the appropriate prescription and select **Dispense**:

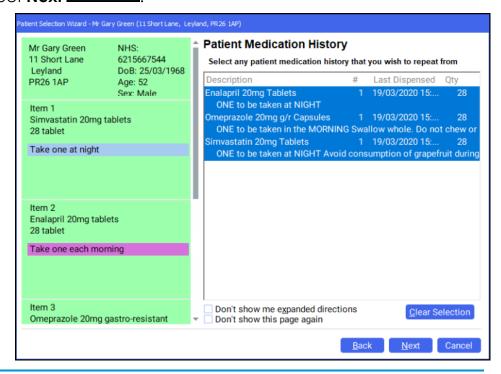


4. The **Patient Medication History** displays with the current prescription displaying on the left and the patient's medication history displaying on the right:





5. Highlight the matching items from the **Patient Medication History** and select **Next**:

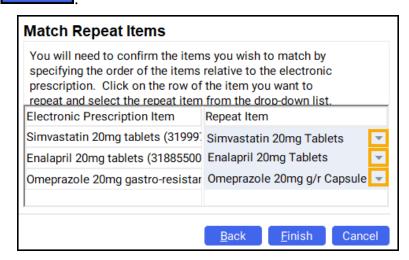


Note - To select multiple items, press and hold **Ctrl** on your keyboard and select each of the required items. In the example above, all items on the prescription can be dispensed from the patient's medication history.

6. The Match Repeat Items screen displays. Select the appropriate Repeat item from the list for each Electronic Prescription Item and then select

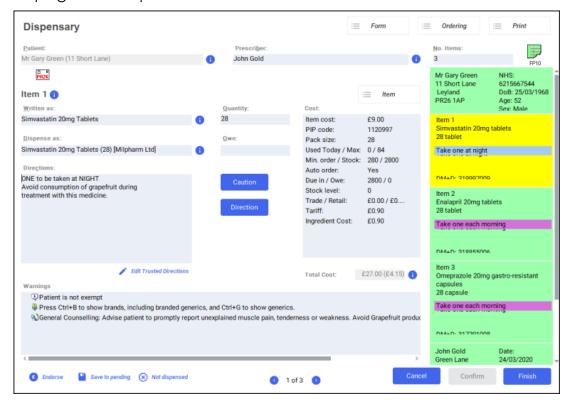
Finish

Einish:





7. The **Dispensary** screen displays. The **Written as** and **Dispense as** populate from the patient's history. Continue to dispense the prescription in the usual way, see **Dispensing an Electronic Prescription** on page **23** if required.



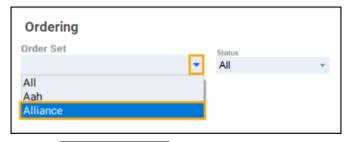


#### **Stock Control**

## Adding Items to an Order

To add items to an order:

- 1. From the **Pharmacy Manager Side Navigation Bar** select **Stock** 
  - & Ordering and then select Ordering.
- 2. From **Order Set**, select the order set you wish to order from:



3. Select **Order pad** and the **Order Pad** screen displays. Enter the **Product code**, for example, SIMVASTATIN 20, and press **Enter** on your keyboard:

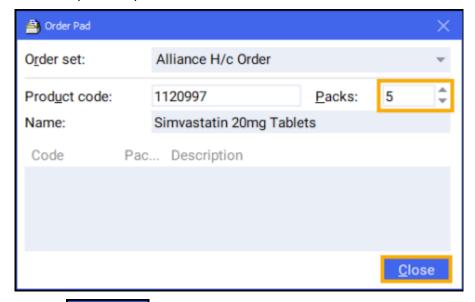


4. The **Find Product** screen displays. Highlight the desired product and select **OK**:





5. The **Order Pad** screen displays. Enter the number of **Packs** required and press **Enter** on your keyboard:



6. Select **Close** and the item is placed on order.

#### **Sending an Order**

After you have checked through your orders, you must send the order through to the wholesaler. To send an order:

- From the Pharmacy Manager Side Navigation Bar select Stock
   Ordering
- 2. From Order Set, select the order set that you wish to send the order to.
- 3. From **Status**, select **Outstanding** to include all pending and previously rejected orders:



4. Highlight the required item or press and hold **Ctrl** on your keyboard to highlight multiple items and then select **Send**:



5. The order is sent.