

Cegedim Healthcare Solutions Flash Card

Using the Appointment List – For Clinicians

Choosing the Patient from the Appointment List

Selecting the Patient

Double click on a booked appointment to select the patient booked into the slot. Depending on your setup, either:

- The patient record opens ready for your consultation, or
- The **Open Consultation** screen displays, select the correct consultation type and then **OK** to start the consultation.

Calling Patient using the Vision Call Display

1. From **Consultation Manager – Appointments List**, right click on the next patient and select **Call patient**.
2. The 'Do you want their name to be displayed?' message displays, select either:
 - **Yes** to display the patient's name on the call display in the waiting area.
 - **No** to open the patient's record without a visual call.

Appointment Status

Waiting

- **Status - Waiting** displays if the patient is checked in.
- **Arrived** – Displays the time the patient checked in.
- **Wait Time** – Displays the number of minutes since either the **Arrived** or **Due** time, this is configured in **Consultation- Options - Setup**.

In Consultation

- **Status - In Consultation** displays and the appointment highlights in blue

Boydell Stephen	01/08/1965
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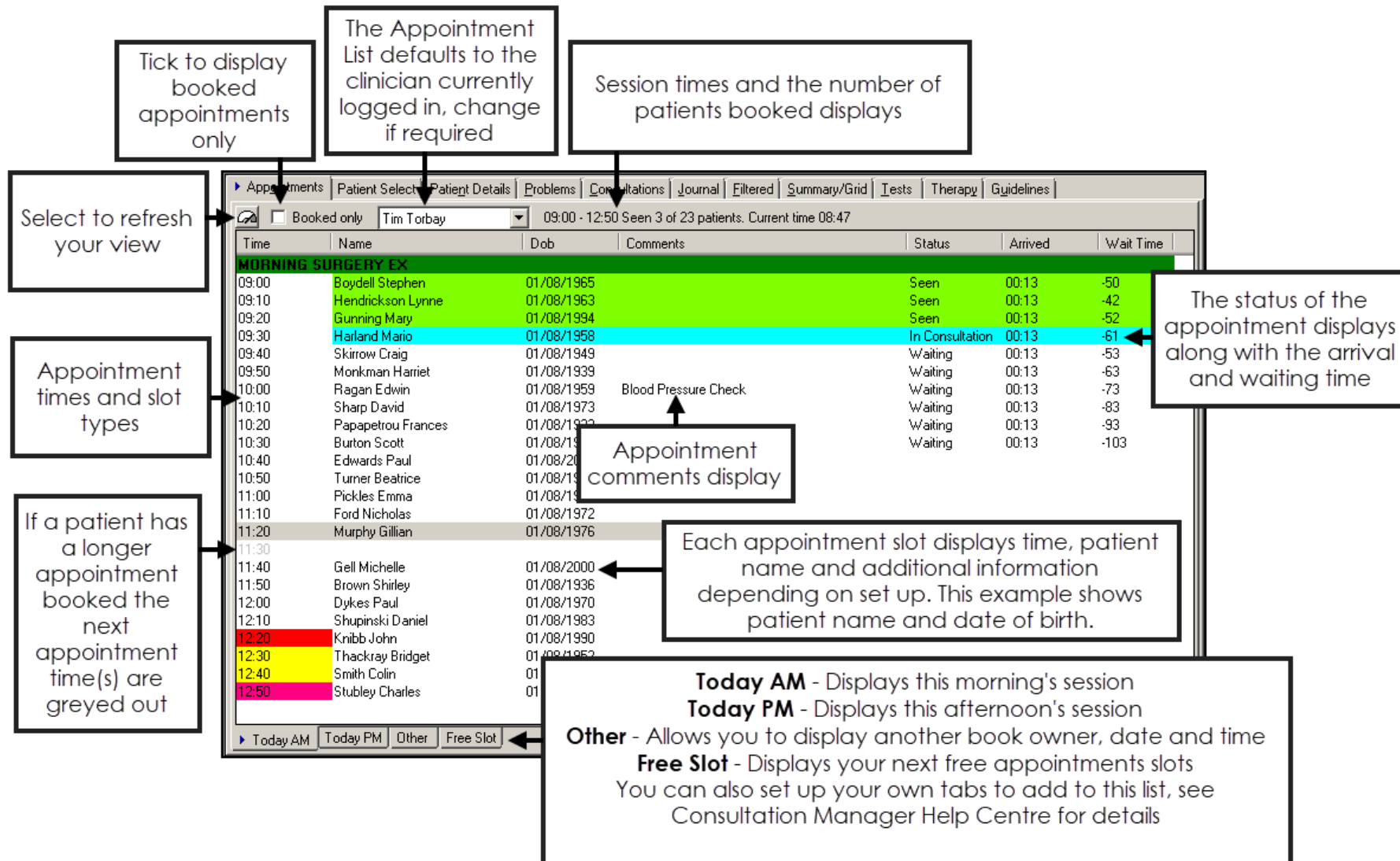
Seen

- **Status – Seen** displays when you select **Close Consultation**, returns to the **Appointments List** and selects the next patient, or an **End Time** for the consultation is recorded. The appointment highlights in green

Boydell Stephen	01/08/1965
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To select the **Appointment List**, from **Consultation Manager**, select **List Appointments**  or select the **Appointment** tab:



The screenshot shows the 'Appointment List' interface with the following callouts:

- Tick to display booked appointments only:** Points to the 'Booked only' checkbox.
- The Appointment List defaults to the clinician currently logged in, change if required:** Points to the clinician dropdown menu showing 'Tim Torbay'.
- Session times and the number of patients booked displays:** Points to the session time '09:00 - 12:50' and the patient count 'Seen 3 of 23 patients'.
- Select to refresh your view:** Points to the refresh icon.
- Appointment times and slot types:** Points to the 'Time' column.
- If a patient has a longer appointment booked the next appointment time(s) are greyed out:** Points to the greyed-out rows for 11:30 and 11:40.
- Appointment comments display:** Points to the 'Blood Pressure Check' comment in the 'Comments' column.
- The status of the appointment displays along with the arrival and waiting time:** Points to the 'Status', 'Arrived', and 'Wait Time' columns.
- Each appointment slot displays time, patient name and additional information depending on set up. This example shows patient name and date of birth.** Points to a row of patient data.
- Today AM - Displays this morning's session**
Today PM - Displays this afternoon's session
Other - Allows you to display another book owner, date and time
Free Slot - Displays your next free appointments slots
 You can also set up your own tabs to add to this list, see Consultation Manager Help Centre for details

Time	Name	Dob	Comments	Status	Arrived	Wait Time
MORNING SURGERY EX						
09:00	Boydell Stephen	01/08/1965		Seen	00:13	-50
09:10	Hendrickson Lynne	01/08/1963		Seen	00:13	-42
09:20	Gunning Mary	01/08/1994		Seen	00:13	-52
09:30	Harland Mario	01/08/1958		In Consultation	00:13	-61
09:40	Skirrow Craig	01/08/1949		Waiting	00:13	-53
09:50	Monkman Harriet	01/08/1939		Waiting	00:13	-63
10:00	Ragan Edwin	01/08/1959	Blood Pressure Check	Waiting	00:13	-73
10:10	Sharp David	01/08/1973		Waiting	00:13	-83
10:20	Papapetrou Frances	01/08/1933		Waiting	00:13	-93
10:30	Burton Scott	01/08/1933		Waiting	00:13	-103
10:40	Edwards Paul	01/08/2000				
10:50	Turner Beatrice	01/08/1939				
11:00	Pickles Emma	01/08/1939				
11:10	Ford Nicholas	01/08/1972				
11:20	Murphy Gillian	01/08/1976				
11:30						
11:40	Gell Michelle	01/08/2000				
11:50	Brown Shirley	01/08/1936				
12:00	Dykes Paul	01/08/1970				
12:10	Shupinski Daniel	01/08/1983				
12:20	Knibb John	01/08/1990				
12:30	Thackray Bridget	01/08/1952				
12:40	Smith Colin	01/08/1952				
12:50	Stubley Charles	01/08/1952				